

E AGREEME NT

In the Ukrainian legislation



CHARITABLE SOCIETIES CAN A REFORM IN AGREEMENT ABOUT CORPORATE AGREEMENT

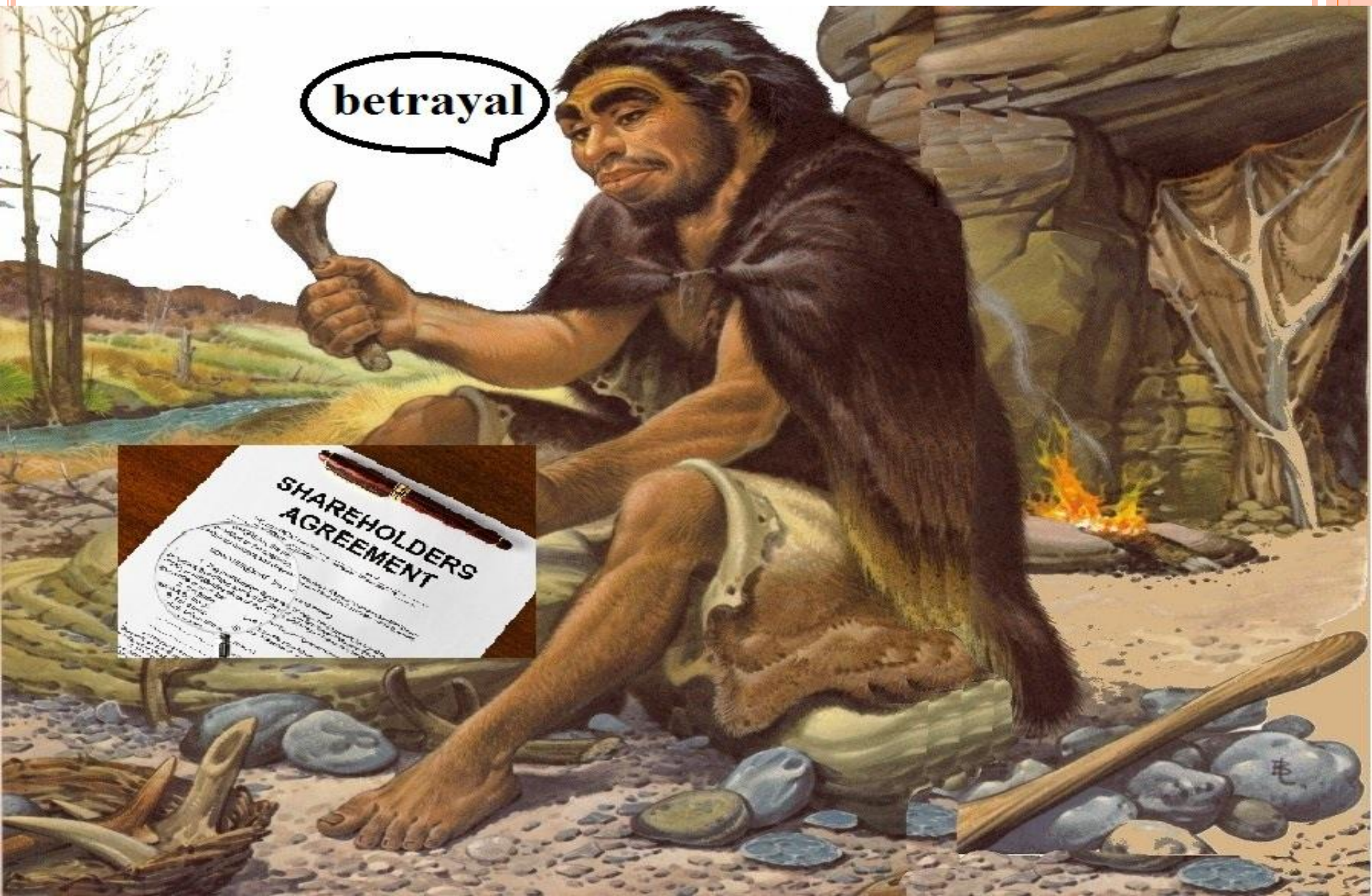


Civil Law

Business law

Corporate Agreement

NO ONE KNOWS HOW TO DEAL WITH THIS NOVELTY.



betrayal



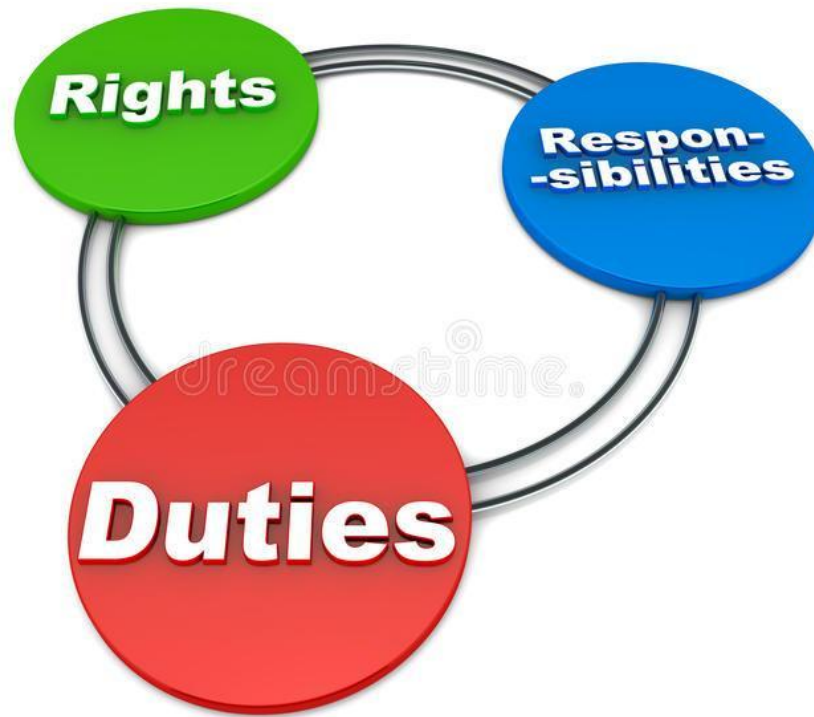
Legislation



- ❑ 1) The way of rights and obligations realization among members of corporation.
- ❑ 2) Obligation of voting in the proposed way during the annual or extraordinary general meeting.
- ❑ 3) Cooperation in the business management or company control .
- ❑ 4) Specific way of stocks/shares trading.
- ❑ 5) Any issues related to winding up of the company, merger or demerger, financial questions, takeover questions and anything else that is not banned by the law or statute of the company.



RIGHTS AND OBLIGATIONS



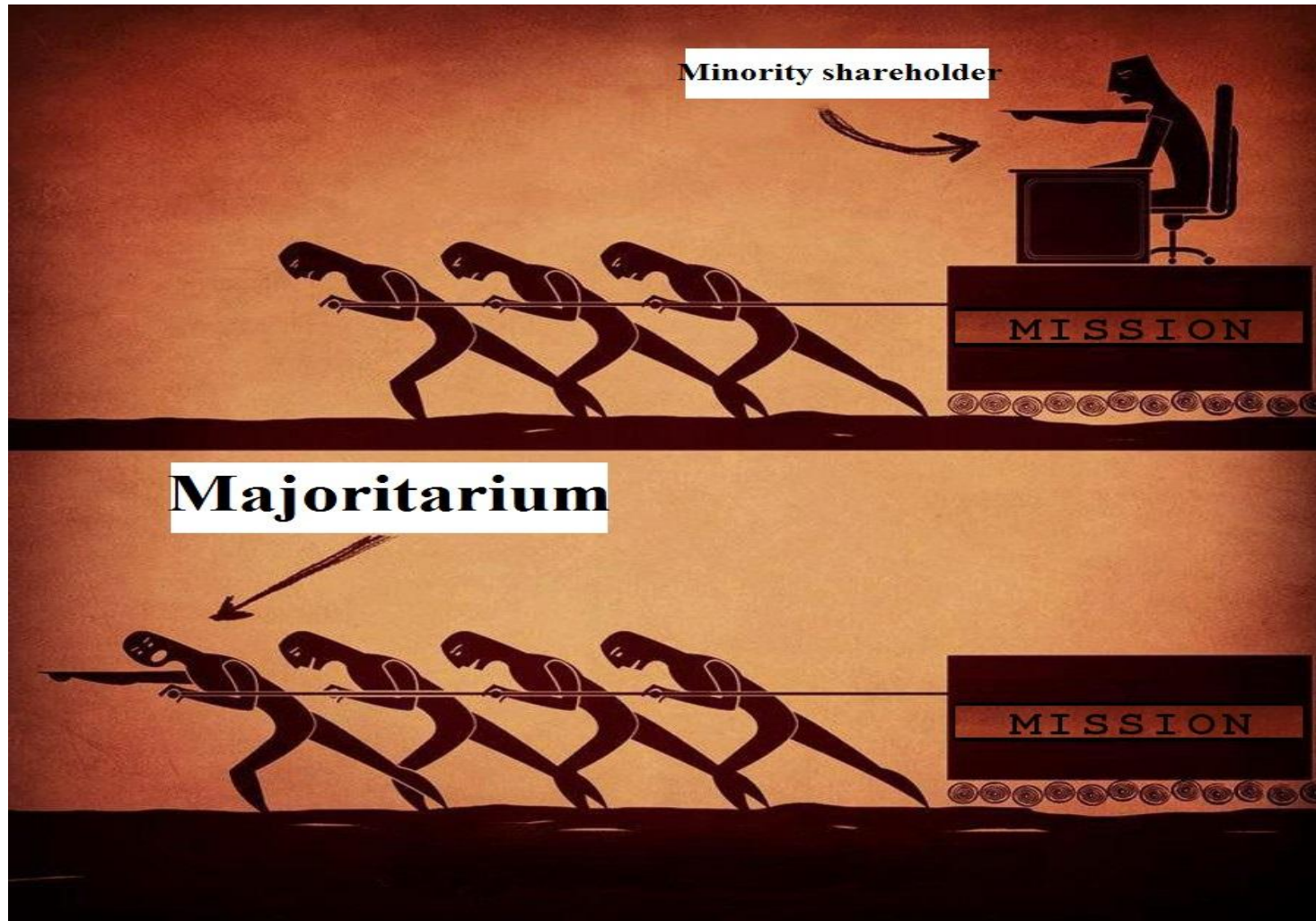
OBLIGATION OF VOTING IN THE PROPOSED WAY



"We're a democracy here, as long as everyone votes in favour of what I want!"



COOPERATION IN THE BUSINESS MANAGEMENT OR COMPANY CONTROL



SPECIFIC WAY OF STOCKS/SHARES TRADING



MERGER OR DEMERGER, FINANCIAL QUESTIONS,
TAKEOVER QUESTIONS AND ANYTHING ELSE THAT IS NOT
BANNED BY THE LAW OR STATUTE OF THE COMPANY.

**PROPOSED TIPS ARE NON-EXCLUSIVE (BUT BEWARE THE
LAW).**



MUST KNOW SLIDE!

- ❑ 1) Corporate agreement must be only in the written form.
- ❑ 2) Shareholders agreement it's only the type of Corporate agreement (for instance in the joint stock company). But it is not the same things.
- ❑ 3) A corporate agreement is mandatory only for its parties.
- ❑ 4) The content of the corporate agreement is not subject to disclosure and is confidential unless otherwise provided by law, statute or such agreement.



The end...



*EVERYTHING WILL BE OKAY IN THE END. IF
IT'S NOT OKAY, IT'S NOT THE END — JOHN
LENNON.*

