







South Africa ranks:

8th place among wine producers in the world – 10.8 million chl.

More than 50% of wines are exported

The wine industry employs more than 300 thousand people

#### Мировое производство вина (на апрель 2018)

ман. га.	2013	2014	2015	2016 <sup>b</sup>	2017 <sup>c</sup>	2017/2016 Изменение в объеме	2017/2016 Изменение в 9
Italy	54.0	44.2	50.0	50.9	42.5	-8.4	-17%
France	42.1	46.5	47.0	45.4	36.7	-8.7	-19%
Spain	45.3	39.5	37.7	40.0	32.1	-7.9	-20%
United States <sup>d</sup>	24.4	23.1	21.7	23.6	23.3	-0.3	-1%
Australia	12.3	11.9	11.9	13.0	13.7	0.7	5%
Argentina	15.0	15.2	13.4	9.4	11.8	2.4	25%
China	11.8	11.6	11.5	11.4	10.8	-0.6	-5%
South Africa	11.0	11.5	11.2	10.5	10.8	0.3	3%
Chile	12.8	9.9	12.9	10.1	9.5	-0.7	-6%
Germany	8.4	9.2	8.9	9.0	7.7	-1.3	-15%
Portugal	6.2	6.2	7.0	6.0	6.6	0.6	10%
Russia	5.3	4.8	5.6	5.2	4.7	-0.5	-10%
Romania	5.1	3.7	3.6	3.3	4.3	1.0	31%
Brazil	2.7	2.6	2.7	1.3	3.4	2.1	169%
Hungary	2.6	2.4	2.8	2.8	3.1	0.2	8%
New Zealand	2.5	3.2	2.3	3.1	2.9	-0.3	-9%
Greece	3.3	2.8	2.5	2.5	2.6	0.1	2%
Austria	2.4	2.0	2.3	2.0	2.4	0.4	23%
Serbia	2.3	2.3	2.3	2.9	2.3	-0.6	-21%
Moldova	2.6	1.6	1.6	1.5	1.8	0.3	20%
Ukraine	2.8	1.5	0.9	1.2	1.2	0.0	0%
Bulgaria	1.7	0.7	1.3	1.2	1.2	0.0	-2%
Georgia	1.0	1.1	1.3	1.1	1.1	0.0	0%
World	290	269	275	273	250	-24	-9%

b) предварительные данные

с) прогнозируемые данные

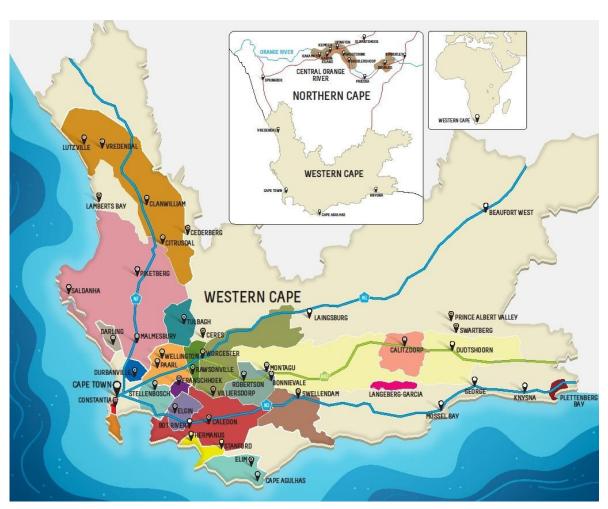
d) оценка OIV

# Vineyards of South



Africa
The main part of the best vineyards are concentrated in the South-West of the country within a radius of 150 km from the capital Cape town

- The total area of vineyards exceeds 100,000 hectares
- World famous wines are from the region Stellenbosch, Paarl, Durbanville, Svartland, etc.





## History



February 2, 1659. On this day, the Governor of Cape town Jan van Riebeek made a record that planted shortly before the vineyards gave the first wine.

In the 19th century, during the war between France and England, South African wine had a chance to enter the international market, and wine production volumes increased 9 times in a short time.

At the beginning of the XX century, when the first regulatory and controlling organization was created — the United cooperative of winemakers of South Africa (KWV)

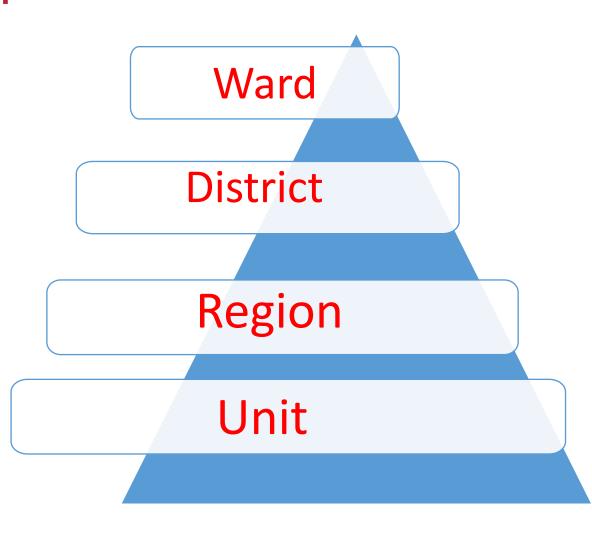
1973. - introduced classification of wines of South Africa. South Africa was the first country in the new world to apply the geographical principle of wine labeling

1994-the abolition of the apartheid regime and the return of South African wines to the international market



#### Classification

- 1973-adopted a system developed on the basis of the French AOR. Wine of Origin (WO), implies division into 4 levels. This classification refers to high quality wines
- At the moment, there are more than 80 WO.
- "Estate wine" means local wine, ie grapes come from the territory of one estate, where the winery is located.
- "Single vineyard" grapes for wine comes from a separate vineyard, but it should not exceed 6
   hectares.





### Western Cape

In this region are the most prestigious areas of wine production in South Africa.

Stellenbosch — one of the most famous wine regions of South Africa and the second oldest after Constance. The first vineyards were broken in 1679. Stellenbosch accounts for 14% of total wine production. Vineyards lie on the slopes of the mountains Simonsberg, Gelderberg and Stellenbosch, at an altitude of 150-400 meters above sea level. The climate is significantly influenced by the ocean. In summer, the temperature is around 20 degrees, it is only slightly warmer than in Bordeaux. In Stellenbosch there are about 50 types of soil, in General — granite on the slopes of the mountains and alluvial Sands in the river valleys.

Durbanville - ocean breezes not only soften the African heat, reducing the average annual temperature to a moderate 19 degrees Celsius. Their influence minimizes the risk of fungal diseases of the vine, which grows on red granite soils



