Cost & Sell

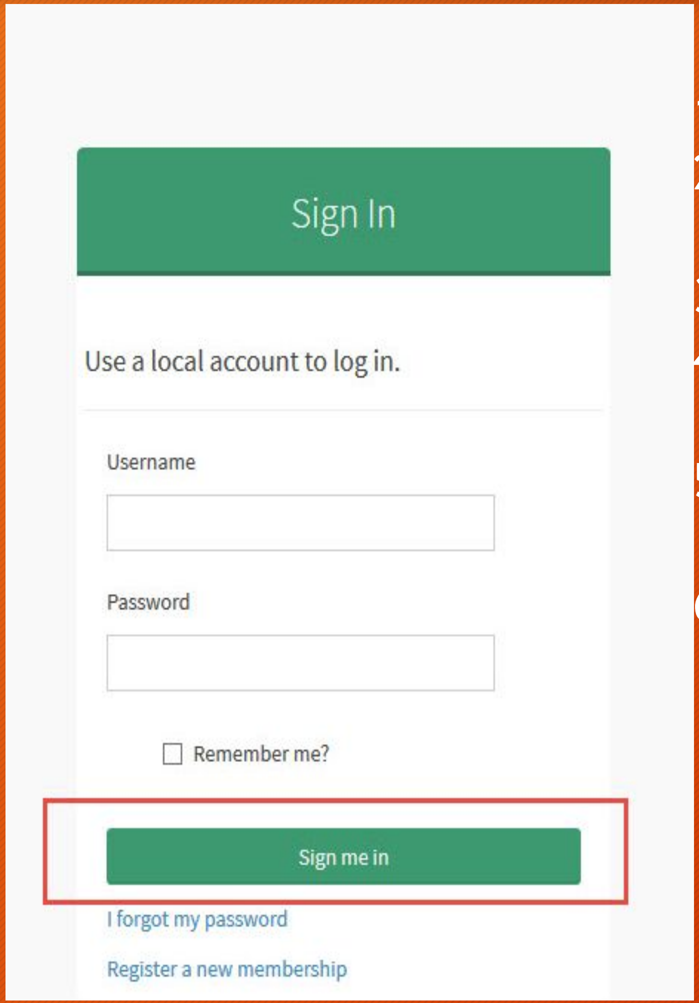
Multiplies sales with control

Features List

The C&S CRM covers full life cycle of projects. The main features are listed below.

1. Inquiry Generation
2. Project Costing
3. Approvals
4. Proposal Generation
5. Project Revisions.
6. Multiple keyword real time search options
7. Project internal communication with measureable task Assignments
8. Management Reporting
9. System Customizations
10. Administration

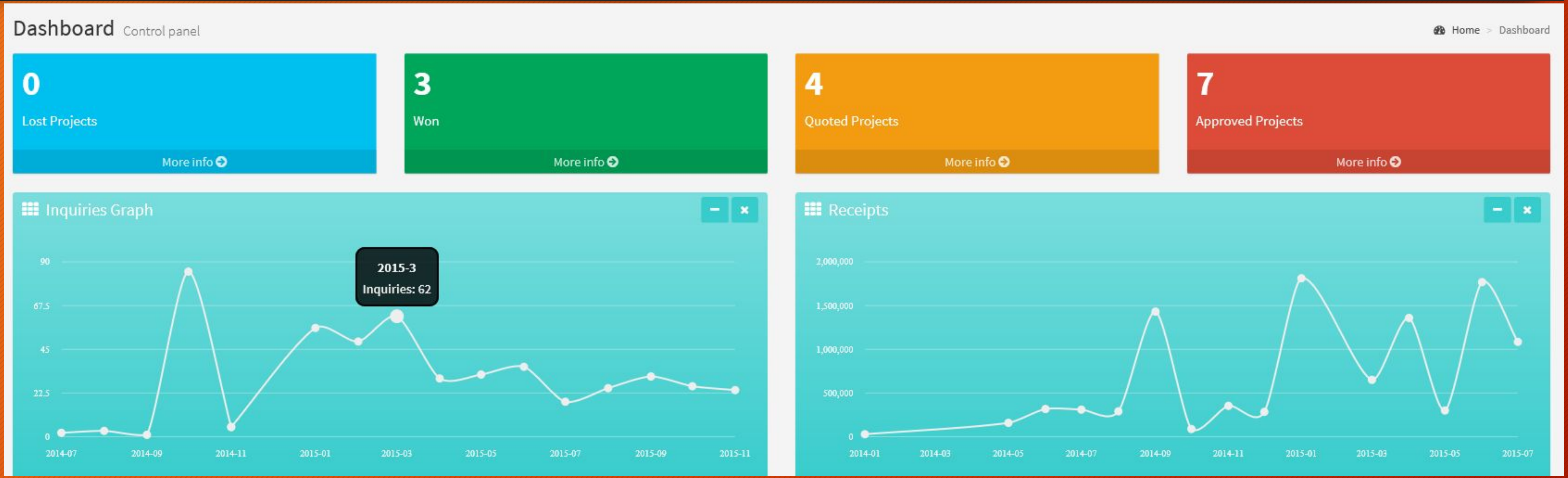
Login Screen



Follow these steps to login into application:

1. Go to Sign-in screen.
2. If you have already an account, Enter **username** and **password.**
3. Click on **[sign me in]** button to login.
4. If you do not have an account, click on **"Register a new membership"** link to create a new account.
5. By **"I forgot my password"** link user can restore old password and can create a new password.
6. After successful login, user's dashboard will appeared.

User Dashboard



User Dashboard

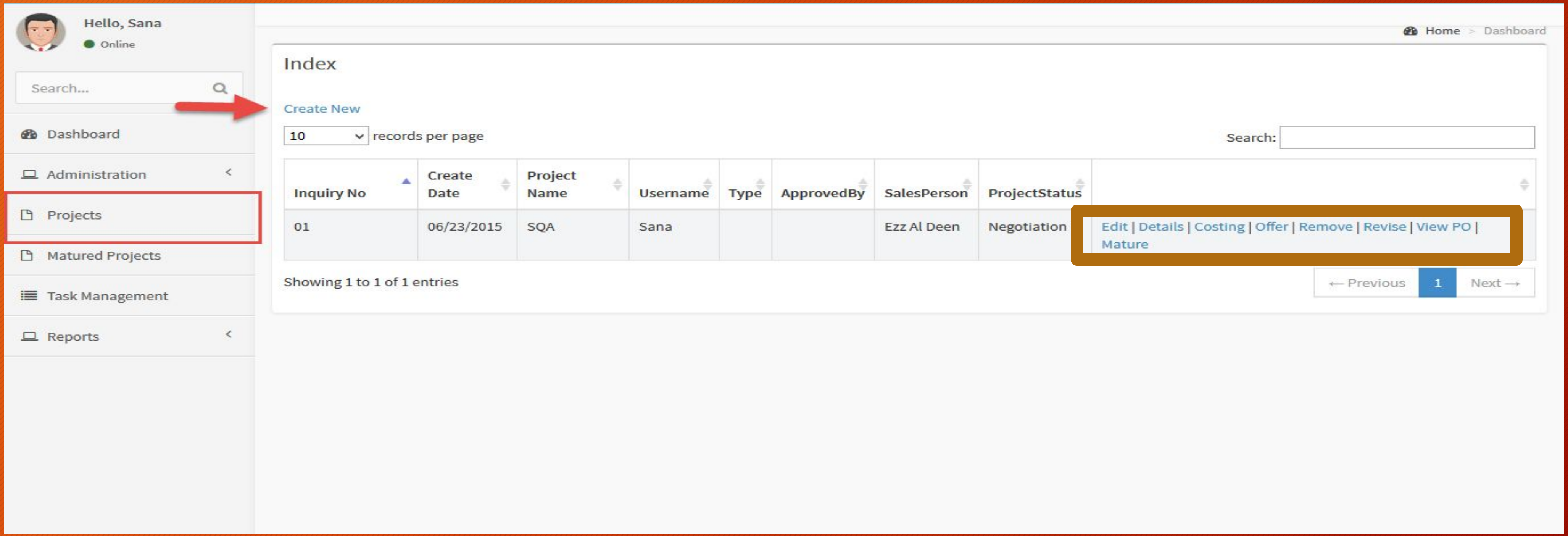
After successful login into application, dashboard will display to every user.

Create Inquiry/Project/Revisions & Offers

Project/Inquiries are created from the following screen the required details are fully customizable according to your organizational requirements.

Approved Customer Offer can be seen upon click on offer button as marked below.

Project Revisoins can be done by clicking on the button in the marked in the box.

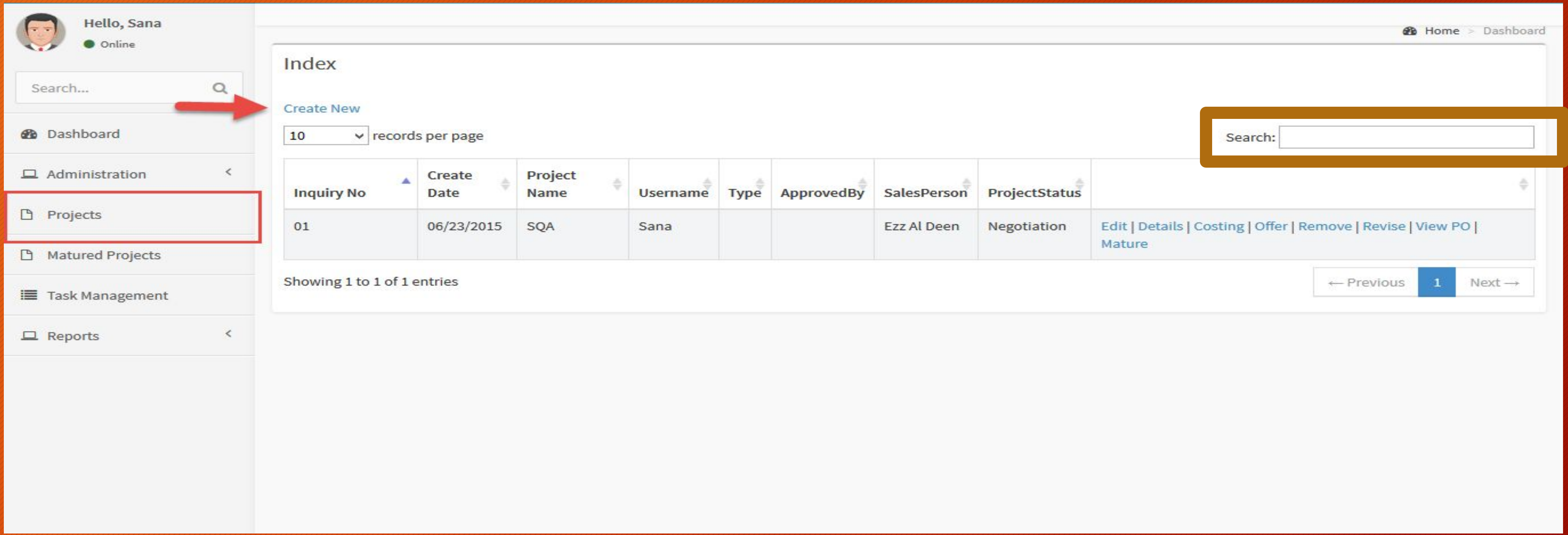


Search & Sorting:

The Projects can be searched from the search bar with any keywords, sorting is possible on all given values starting from inquiry no to project status.

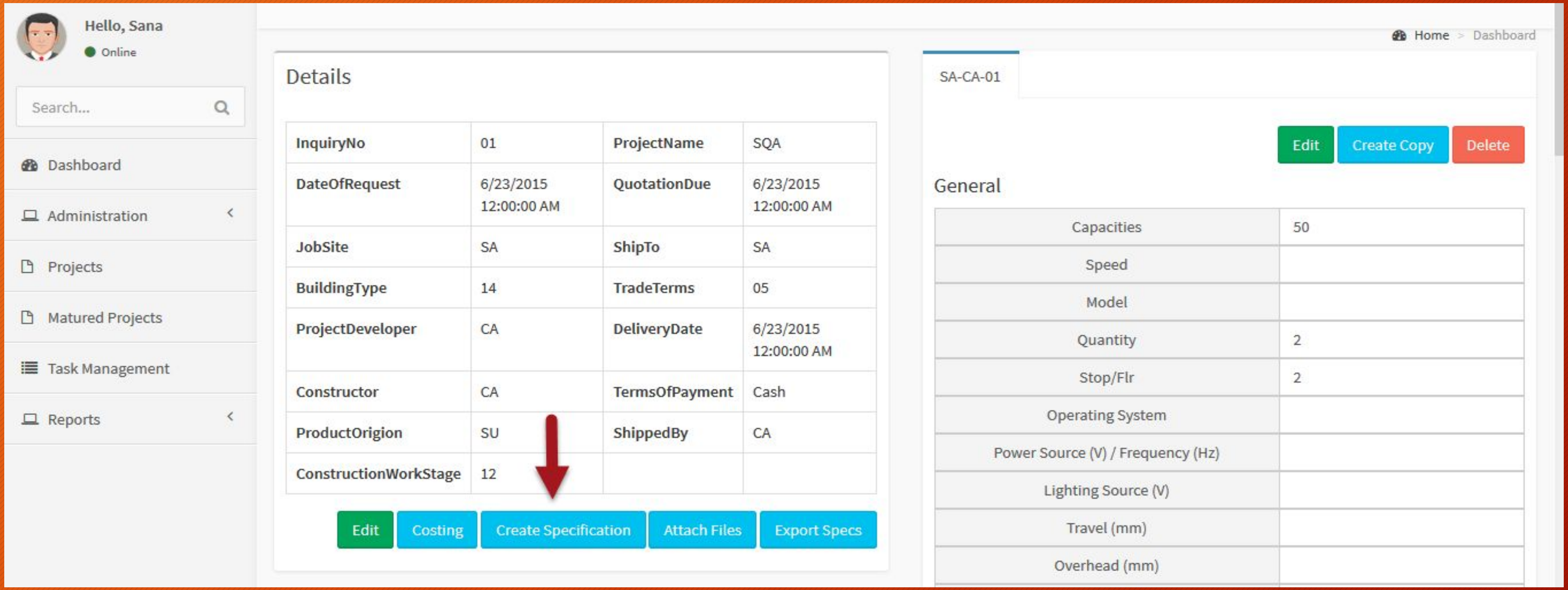
Search and sorting can be used simultaneously for easy information access.

On sales person level the user only see his inquires respectively.



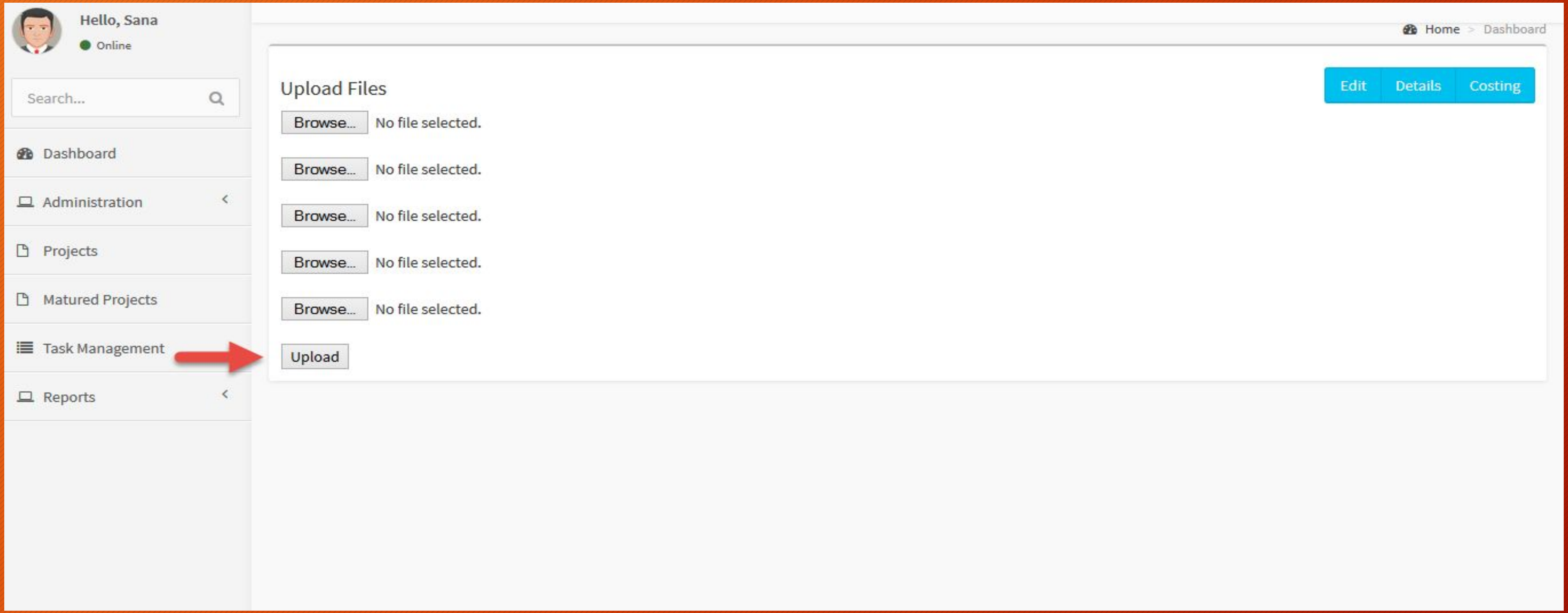
Project/Product Specifications/Details

MEASURE SUCCESS

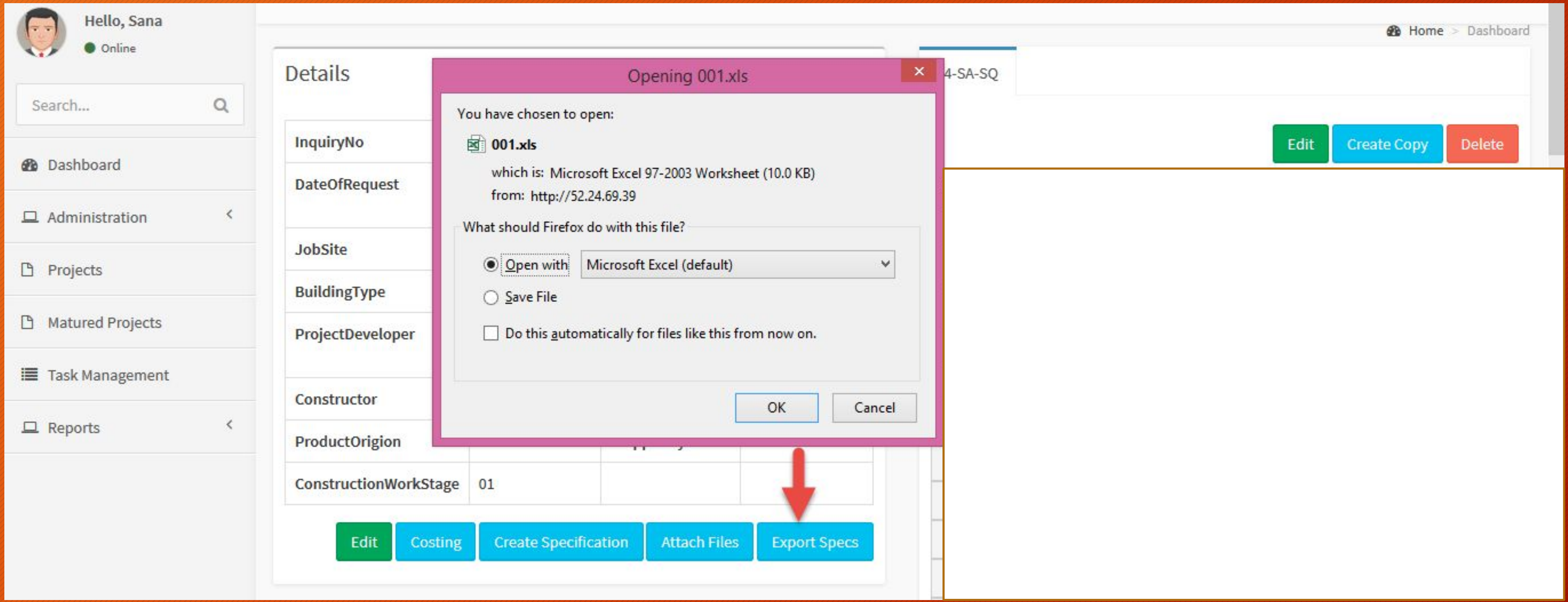


Attached Project Documents

MEASURE SUCCESS



Project/Product details export to excel



Project Costing

- Fully Customizable project costing options, with global and individual Projects.