



ELEVATE

ACCOUNTING | STRATEGY | PERFORMANCE

Sample Client

Accounting, Tax and Business Advisory Proposal
28 December 2018

INTRODUCTION

Most businesses are burdened with high overheads, inefficiency and poor financial data. **Elevate** is a boutique accounting firm which specialises in using leading cloud based business software to give our clients more time and increase their profitability.

Our **experienced** team of 13 staff consists of former Partners, Managers and staff from large National firms who have pivoted from the traditional environment of national accountancy firms to join Elevate, a boutique professional services business

Our **expertise** enables us to offer our clients bespoke solutions targeted specifically at their requirements. We provide whole of life-cycle solutions for business owners' to assist them to establish, manage, grow and exit their business.

Our **competitive advantage** is emphasised by our focus on technology. We use technology to improve our efficiency and that of our clients. We assist businesses to streamline their processes to reduce costs, which maximises their profit and business value.

NEW IMAGE TO FIT HERE – SHORT AND WIDE

OR ALTERNATIVEY THE NEXT SLIDE CAN BE USED –
WITH THE IMAGE BEING TALL AND NARROW

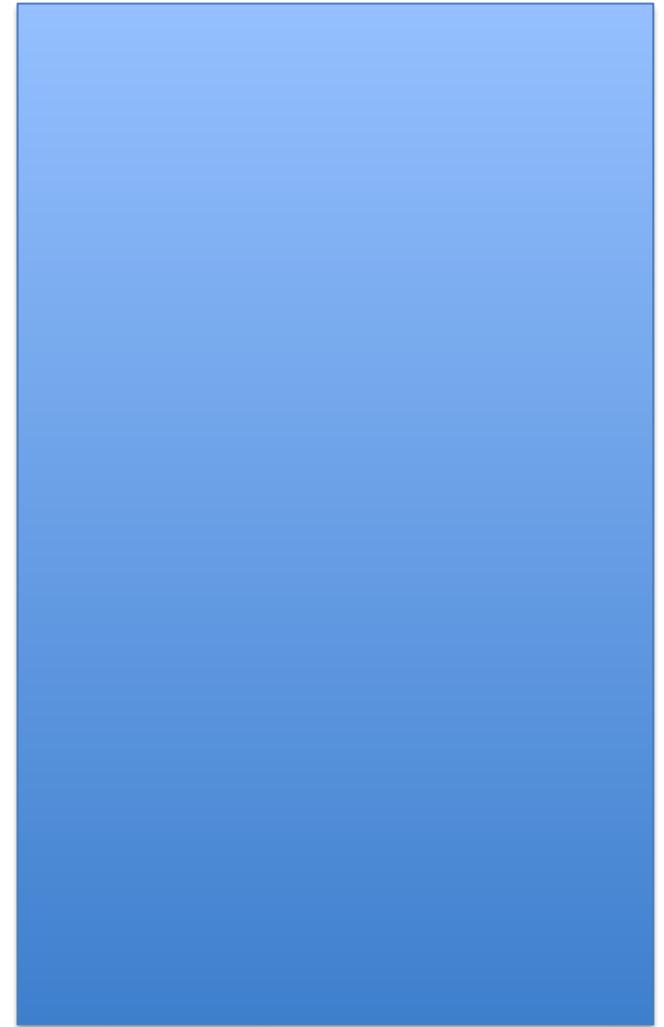
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AWARDS

Elevate has been recognised both locally and nationally as an innovative and fast growing accounting firm.

Our highly qualified team, client centric focus and

In June 2018 Elevate won two awards at the **2018 Australian Accounting Awards**, the peak industry awards:

- New Firm of the Year
- Partner of the Year (Boutique Firm)

In November 2018 Elevate also won three awards at the **2018 Western Australian SMSF & Accounting Awards**:

- Fast Growing Firm of the Year
- Partner of the Year
- Adviser Excellence Award

