

Lauren Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

My Customers

Setup Customer Account

Customers List

Switch Customer Employees

TRACKER

Goals Tracker

Add Today's Activity

Sales Activity Tracker

Training Activity Tracker

Jun 16 2017

Please show territories  
here

NONE SELECTED

☐ SOUTH EAST☐ asif Territory name

Daily Calendar

Friday 16 Jun 2017

Time	Events
06:00 AM	123 Family Hair Care Note 22222 Total \$ Expenses \$
07:00 AM	
08:00 AM	
09:00 AM	
10:00 AM	
11:00 AM	
12:00 PM	
01:00 PM	
02:00 PM	
03:00 PM	
04:00 PM	
05:00 PM	
06:00 PM	

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Jun 16 2017



NONE SELECTED

NONE SELECTED

☐ 1 ☐ 2 ☐ 3 ☐ Asif Region

Please show Region here

<http://www.jamtak.com/jamtrak2/public/dailyactivity>

Your idea is great. Let's use this table to show daily activity:

[http://www.jamtak.com/jamtrak2/public/edit\\_customer](http://www.jamtak.com/jamtrak2/public/edit_customer)

Friday 16 Jun 2017

Time	Events
06:00 AM	123 Family Hair Care Note:22222 Total \$ Expenses \$
07:00 AM	
08:00 AM	
09:00 AM	
10:00 AM	
11:00 AM	
12:00 PM	
01:00 PM	
02:00 PM	
03:00 PM	
04:00 PM	
05:00 PM	
06:00 PM	

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Jun 16 2017



NONE SELECTED

NONE SELECTED

Daily Calendar

Please replace the red calendar in the above link with this calendar. We need mobile full functionality to make appointments, edit appointments and populate customers for a salesperson to set up a meeting with <https://fullcalendar.io/>

Friday 16 Jun 2017

Time	Events
06:00 AM	123 Family Hair Care Note 22222 Total.\$ Expenses.\$
07:00 AM	
08:00 AM	
09:00 AM	
10:00 AM	
11:00 AM	
12:00 PM	
01:00 PM	
02:00 PM	
03:00 PM	
04:00 PM	
05:00 PM	
06:00 PM	

Make sure drop down with the clock works on all devices iPhones, iPads, Tablets, computers and browsers

GENERATE REPORT


JAMTAK - SALES TRACKER

www.jamtak.com/jamtrak/public/dailyactivity

Apps Call Maps JamTak New JamTak Old Amazon Gmail IBM GTE PBC FL Riv eBay DYC USF

JAMTAK

Greetings, Lauren!



Lauren Sullivan  
15 Cross Road

My account

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Setup Customer Account

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Switch Customer Employees

TRACKER

Goals Tracker

Jun 16 2017

NONE SELECTED

NONE SELECTED

Daily Calendar

Friday 16 Jun 2017

Time	Events
06:00	123 Family Hair Care Note:22222 Total:\$ Expenses:\$
07:00	
08:00	
09:00	
10:00	

Make sure to wrap text to show all text on line from notes.

Please also show all icons and text in one line. They are all up and down.

9:02 AM

06/16/17



JAMTAK - SALES TRACKER

Lc JamTak Scheduler

Lc LuxCal web calendar

www.jamtak.com/jamtrak/public/dailyactivity

67%

Search

☆

✓

↓

🏠

ABP

☰

Most Visited

Getting Started

Google

United States Patent a...

secretary of state nh - ...

Yahoo Search - Web S...

Search Brand


Awapuhi Wild Ginger

Search Catalog Categories

New+Now Catalog

GET PRODUCTS

Review Order




0.33 oz/ 10 ml

AwapuhiWildGing

Condition,Profess

0.33oz

Delete



Test123

Not Available

Not Available

Not Available

Delete

When Proceed to place order is selected the Order should look like the Sales Order Form on the next slide with the Customer Name, Product Total, Tax Total, and Sales Total. If someone chooses Previously Ordered, please show them dates only. If they click a date, it will open a tab with the next slide showing them the order placed on that date.

Q

BACK TO CART

Price

\$250

10

Price

\$554534540

10

CLOSE

PLACE ORDER



Add Company logo and Sales Persons Contact



The Sales Order should have the Business Address, the Ship to Address, the Order Date, the Invoice #, the Payment Terms and the Program Level

coming soon

Spring Loaded Frizz-Fighting Shampoo  
Paul Mitchell



Lauren Sullivan  
PMNNE  
15 Cross Road  
Hooksett NH 03106  
lauren@pmnne.com







Revive Salon & Spa  
1 ½ East Broadway  
Bedford NH 03110  
Account: Jennifer Smith

Ship to:  
Jennifer Smith  
c/o Revive Salon & Spa  
1 ½ East Broadway  
Bedford NH 03110

Order Date April 25, 2017  
Invoice No. ST-10001  
Payment Terms: On Account  
Program Level: Signature

Notes:

Item	Quantity	Price	Total
 0.85 oz/25 ml Forever Blonde Dramatic Repair	1	\$0.01	\$0.01
 5.1 oz/150 ml Forever Blonde Dramatic Repair	100	\$0.01	\$1
 2.5 oz/75 ml Forever Blonde Conditioner	32	\$0.01	\$0.32
 Forever Blonde Conditioner	45	\$0	\$0

Sales Persons Portal



Forever Blonde Shampoo  
Paul Mitchell

Importantly the name of the customer needs to be added as Account:

CLOSE


PROCEED TO PLACE ORDER

JAMTAK - SALES TRACKERFullCalendar - JavaScriptGMAIL


www.jamtak.com/jamtrak2/public/dailyactivity

AppsCallMapsJamTak NewJamTak OldJAMTAK - WaqasLaravelAmazonGmailIBMGTEPBCFLRiv

BACK TO CART




Lauren Sullivan  
15 Cross Road  
lauren@pmnne.com




JOHN JOHN DOE  
12 Dracut Road  
Account: Matibo's Salon Inc.

Ship To:  
JOHN JOHN DOE  
12 Dracut Road  
Matibo's Salon Inc.

Order Date: 2017-06-29  
Invoice Number: 444436  
Payment Terms: On Account  
Program Level: Signature



CLAIRE'S SHAMPOO  
Not Available  
Not Available  
Not Available



NEW PRODUCT  
Not Available  
Not Available

The correct order form does show up but **not** always.  
Please show it as below always. Also, please make  
order history available by date here. When you click on  
the date of an order already placed, it will always show  
the order as below:

<http://www.jamtak.com/jamtrak2/public/dailyactivity>

Price \$25010

Delete

Price \$25010

Windows Taskbar

2:25 PM 06/29/17

Lauren Sullivan  
15 Cross Road

## My account

## COMMAND CENTER

- Tactical Map
- Setup Customer Account
- Customers List
- Switch Customer Employees

## TRACKER

- Goals Tracker
- Add Today's Activity
- Sales Activity Tracker
- Training Activity Tracker

## Customers List

## Sales Persons Portal

Filter: Type to filter...



Show: 25

Business Icon	Business Name	Business Address	Territory	Region	Owners	Program Level	Actions
	Abc company						
	Abc company						
	abd		SOUTH EAST	1			
	Nu Look Hair and Body		SOUTH EAST	1			
	Revive Salon & Spa	1 1/2 East Broadway	SOUTH EAST	1	Stacie Jenkins		
	Cheryl Soly	1 Cheryl Ave.	SOUTH EAST	1	Cheryl Soly		
	Paul's Unisex	1 Depot Street	SOUTH EAST	1	Chelsea O'Connor		

In this search feature please allow search by email, phone number, customer name

[http://www.jamtak.com/jamtrak2/public/edit\\_customer](http://www.jamtak.com/jamtrak2/public/edit_customer)





Lauren Sullivan  
15 Cross Road

My account ▾

## COMMAND CENTER

🏠 Tactical Map

👤 Setup Customer Account

✎ Customers List

🔧 Switch Customer Employees

## TRACKER

🎯 Goals Tracker

✎ Add Today's Activity

📊 Sales Activity Tracker

📝 Training Activity Tracker

## Switch Customer Employees

## Existing Employer

Select current employer of the employee

Select

Select

👤 Revive Salon &amp; Spa

👤 Cheryl Soly

👤 Paul's Unisex

👤 Pattiann Graham

👤 Salon Eleganza

👤 Village Reflections

## New Employer

Select new employer of the employee

Select

Allow typing in a  
customer to pull  
up from list

[http://www.jamtak.com/jamtrak2/public/switch\\_employees](http://www.jamtak.com/jamtrak2/public/switch_employees)



Lauren Sullivan  
15 Cross Road

My account ▾

## COMMAND CENTER

🏠 Tactical Map

👤 Setup Customer Account

✍️ Customers List

🔧 Switch Customer Employees

## TRACKER

🎯 Goals Tracker

✍️ Add Today's Activity

📊 Sales Activity Tracker

📈 Training Activity Tracker

## Switch Customer Employees

## Existing Employer

Select current employer of the employee

🏠 Dude's Barber Shop ▾

👤 DRAG and DROP Employee to new Employer

## New Employer

Select new employer of the employee

🏠 Tangles Salon ▾

📥 DROP HERE

Sarah Carlisle

Employee

Janet Seaver

Employee

✓ OK

Add in Ok when  
employee transferred

[http://www.jamtak.com/jamtrak2/public/switch\\_employees](http://www.jamtak.com/jamtrak2/public/switch_employees)



Lauren Sullivan  
15 Cross Road

My account

COMMAND CENTER

- Tactical Map
- Setup Customer Account
- Customers List
- Switch Customer Employees

TRACKER

- Goals Tracker
- Add Today's Activity
- Sales Activity Tracker
- Training Activity Tracker

Sales Activity Map

<http://www.jamtak.com/jamtrak2/public/salesactivitymap>

Sales Persons Portal

SALES REPORTS

Revive  
Salon &  
Spa

Last Visit	Last Order	Issues
Apr 22, 2017	Jan 24, 2017	None
SOUTH EAST - 1		

Cheryl Soly

Last Visit	Last Order	Issues
Apr 4, 2017	Apr 4, 2017	None
SOUTH EAST - 1		

Paul's  
Unisex

Last Visit	Last Order	Issues
Mar 1, 2017	Mar 30,	Pending
SOUTH EAST - 1		

Pattiann  
Graham

Last Visit	Last Order	Issues
Jun 23, 2016	Jan 24, 2017	None
SOUTH EAST - 1		

Salon  
Supplies

Headers on status "Last Visit", "Last Order", "and Issues with color code green last visit or last order within 2 weeks, yellow last visit or last order within one month, red is last visit or last order more than two months

Village  
Collections

Hair on  
Broadway

Lauren Sullivan  
15 Cross Road

My account

- COMMAND CENTER
- Tactical Map
- Setup Customer Account
- Customers List
- Switch Customer Employees

- TRACKER
- Goals Tracker
- Add Today's Activity
- Sales Activity Tracker
- Training Activity Tracker

Sales Activity Map

<http://www.jamtak.com/jamtrak2/public/salesactivitymap>

Sales Persons Portal

Revive Salon & Spa

Last Visit

Apr 22, 2017

Last Order

Jan 24, 2017

Issues

None

SOUTH EAST - 1

Cheryl Soly

Last Visit

Apr 4, 2017

Last Order

Apr 4, 2017

Issues

None

SOUTH EAST - 1

Paul's Unisex

Last Visit

Mar 1, 2017

Last Order

Mar 30,

Issues

Pending

SOUTH EAST - 1

Pattiann Graham

Last Visit

Jun 23, 2016

Last Order

Jan 24, 2017

Issues

None

SOUTH EAST - 1


Salon Eleganza

Village Reflections

Hair on Broadway

Click on Last Order opens Orders History for that Customer





Lauren Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Setup Customer Account

Customers List

Switch Customer Employees

TRACKER

Goals Tracker

Add Today's Activity

Sales Activity Tracker

Training Activity Tracker

Sales Activity Map

<http://www.jamtak.com/jamtrak2/public/salesactivitymap>

Sales Persons Portal

Revive Salon & Spa

Last Visit

Apr 22, 2017

Last Order

Jan 24, 2017

Issues

None

SOUTH EAST - 1

Cheryl Soly

Last Visit

Apr 4, 2017

Last Order

Apr 4, 2017

Issues

None

SOUTH EAST - 1

Paul's Unisex

Last Visit

Mar 1, 2017

Last Order

Mar 30,

Issues

Pending

SOUTH EAST - 1

Pattiann Graham

Last Visit

Jun 23, 2016

Last Order

Jan 24, 2017

Issues

None

SOUTH EAST - 1

Salon Supra

Last Visit

Apr 4, 2017

Last Order

Apr 4, 2017

Issues

None

SOUTH EAST - 1

Eleganza

Last Visit

Apr 4, 2017

Last Order

Apr 4, 2017

Issues

None

SOUTH EAST - 1

Village Reflections

Last Visit

Mar 1, 2017

Last Order

Mar 30,

Issues

Pending

SOUTH EAST - 1

Hair on Broadway

Last Visit

Jun 23, 2016

Last Order

Jan 24, 2017

Issues

None

SOUTH EAST - 1

Click on Last Visit opens Daily Activity Report for that Customer

JAMTAK - SALES TRACKER

www.jamtak.com/jamtrak/salestracker/public/salesactivitymap

Most Visited Getting Started Google United States Patent a... secretary of state nh - ... Yahoo Search - Web S...

JAMTAK

Greetings, Lauren!

Lauren Sullivan  
18 Cross Road

My account

Dashboard

- Tactical Map
- Setup Customer Account
- Customers List
- Switch Customer Employees

Tracker

- Goals Tracker
- Add Today's Activity
- Sales Activity Tracker
- Training Activity Tracker

Sales Activity Map

<http://www.jamtak.com/jamtrak2/public/salesactivitymap>

Sales Persons Portal

SALES REPORTS

Revive Salon & Spa

Last Visit: Jan 23, 2017  
Last Order: Jan 24, 2017  
Issues: None

Cheryl Soly

Last Visit: Jan 23, 2017  
Last Order: Jan 24, 2017  
Issues: None

Paul's Unisex

Last Visit: Jan 23, 2017  
Last Order: Jan 24, 2017  
Issues: Pending

Pattiann Graham

Last Visit: Jan 23, 2017  
Last Order: Jan 24, 2017  
Issues: None

Village Reflections

Hair on Broadway

Last Visit or Last Order within 2 weeks: [Green Bar]  
Last Visit or Last Order within 1 month: [Blue Bar]  
Last Visit or Last Order more than 2 months: [Red Bar]

Issues Pending: [Red Bar]  
Issues None: [Purple Bar]

This is the color code but it does not have to be on the display it could just be given in training and if a date is given it is not necessary

Please fix all these errors. Do NOT just clear the console. Please fix these errors and bring the code to the correct MVC structure for Laravel 5.3. These errors show up throughout the system. Partial screen shot below.

<http://www.jamtak.com/jamtrak2/public/dailyactivity>

The screenshot shows a web browser window with a user profile for Lauren Sullivan and a date of Jun 27 2017. The Chrome DevTools console is open, showing three identical 'Uncaught Error: Container is not defined' messages. Each error message includes the following stack trace:

```
at gvjs_yg (format+en,default+en,ui+en,corechart+en.I.js:121)
at gvjs_nL.gvjs_4o [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:423)
at gvjs_nL.gvjs_mL [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:1505)
at new gvjs_nL (format+en,default+en,ui+en,corechart+en.I.js:1535)
at drawPie (pie.js:48)
Uncaught Error: Container is not defined format+en,default+en,ui+en,corechart+en.I.js:121
at gvjs_yg (format+en,default+en,ui+en,corechart+en.I.js:121)
at gvjs_nL.gvjs_4o [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:423)
at gvjs_nL.gvjs_mL [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:1505)
at new gvjs_nL (format+en,default+en,ui+en,corechart+en.I.js:1535)
at drawExplodedPie (pie_exploded.js:64)
Uncaught Error: Container is not defined format+en,default+en,ui+en,corechart+en.I.js:121
at gvjs_yg (format+en,default+en,ui+en,corechart+en.I.js:121)
at gvjs_nL.gvjs_4o [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:423)
at gvjs_nL.gvjs_mL [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:1505)
at new gvjs_nL (format+en,default+en,ui+en,corechart+en.I.js:1535)
at drawPieRotated (pie_rotate.js:50)
Uncaught Error: Container is not defined format+en,default+en,ui+en,corechart+en.I.js:121
at gvjs_yg (format+en,default+en,ui+en,corechart+en.I.js:121)
at gvjs_nL.gvjs_4o [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:423)
at gvjs_nL.gvjs_mL [as constructor] (format+en,default+en,ui+en,corechart+en.I.js:1505)
at new gvjs_nL (format+en,default+en,ui+en,corechart+en.I.js:1535)
at drawDonut (donut.js:50)
```

The browser's taskbar at the bottom shows various application icons, and the system clock indicates 8:48 AM on 06/27/17.

The names are popping out of the box. Let's fix it or put a character limit on it.

<http://www.jamtak.com/jamtrak2/public/profile/customer>

The screenshot shows a web browser window with the following elements:

- Browser Tab:** JAMTAK - SALES TRACKER
- Address Bar:** [www.jamtak.com/jamtrak2/public/profile/customer](http://www.jamtak.com/jamtrak2/public/profile/customer)
- Navigation Bar:** Includes links for Apps, Call, Maps, JamTak New, JamTak Old, JAMTAK - Waqas, and various external links like Amazon, Gmail, IBM, GTE, PBC, FL, Riv, and eBay.
- Business Cards Grid:**
  - Top Row:**
    - Hair On Broadway:** SOUTH EAST - 1. Includes location, phone, and email icons.
    - Natural Look Hair Salon:** SOUTH EAST - 1. Includes location, phone, and email icons. Below the icons are three green buttons: "Thu 15,2017", "Thu 15,2017", and "None".
    - Jane's Beauty:** SOUTH EAST - 1. Includes location, phone, and email icons.
  - Bottom Row:**
    - Salon Tool & Equipment Company:** (Purple background)
    - Hair Solutions By Jane:** (Pink background)
    - Walk N Cut:** (Red background)
- Taskbar:** Displays icons for Windows, Search, Outlook, Chrome, Word, and other applications. The system clock shows 4:25 PM on 06/27/17.



JAMTAK - SALES TRACKER xJAMTAK - SALES TRACKER xFullCalendar - JavaScript x

www.jamtak.com/jamtrak2/public/setup\_customer

AppsCallMapsJamTak NewJamTak OldJAMTAK - WaqasLaravelAmazonGmailIBMGTEPBCFLRiv

Tactical Map

My Customers

Meetings

Setup Customer Account

Customers List

Switch Customer Employees

TRACKER

Goals Tracker

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Sales Activity Tracker

Training Activity Tracker

Business Name:

ABC Company

Business Website:

www.abccompany.com

Business Email:

abc@abc.com

Business Phone:

+999-999-9999

Business Address:

Star Street, New York

Country

Select Country

State/Province

Select State

City

Select City

Zip Code:

99999

Business Logo:

Logo Unavailable

CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

NEXT

Throughout the portal we have different places to fill in the state and city and that's fine. However, once you choose the city, I would like the user to choose the zip code from a pre-populated list of zip codes.

[http://www.jamtak.com/jamtrak2/public/setup\\_customer](http://www.jamtak.com/jamtrak2/public/setup_customer)

2:48 PM06/29/17

JAMTAK - SALES TRACKER x www.jamtak.com/jamtrak x

www.jamtak.com/jamtrak2/public/logout

Whoops, looks like something went wrong.

1/1 InvalidArgumentException in UrlGenerator.php line 314:  
Route [/public] not defined.

Please fix this issue:  
<http://www.jamtak.com/jamtrak2/public/logout>

1. in UrlGenerator.php line 314
2. at UrlGenerator->route('/public', array()) in Redirector.php line 158
3. at Redirector->route('/public') in Handler.php line 48
4. at Handler->render(object(Request), object(TokenMismatchException)) in Pipeline.php line 81
5. at Pipeline->handleException(object(Request), object(TokenMismatchException)) in Pipeline.php line 35
6. at Pipeline->Illuminate\Routing\{closure}(object(Request)) in ShareErrorsFromSession.php line 49
7. at ShareErrorsFromSession->handle(object(Request), object(Closure)) in Pipeline.php line 137
8. at Pipeline->Illuminate\Pipeline\{closure}(object(Request)) in Illuminate\Http\Request 33
9. at Pipeline->Illuminate\Routing\{closure}(object(Request)) in StartSession.php line 64
10. at StartSession->handle(object(Request), object(Closure)) in Pipeline.php line 137
11. at Pipeline->Illuminate\Pipeline\{closure}(object(Request)) in Pipeline.php line 33
12. at Pipeline->Illuminate\Routing\{closure}(object(Request)) in AddQueuedCookiesToResponse.php line 37
13. at AddQueuedCookiesToResponse->handle(object(Request), object(Closure)) in Pipeline.php line 137
14. at Pipeline->Illuminate\Pipeline\{closure}(object(Request)) in Pipeline.php line 33
15. at Pipeline->Illuminate\Routing\{closure}(object(Request)) in EncryptCookies.php line 59
16. at EncryptCookies->handle(object(Request), object(Closure)) in Pipeline.php line 137
17. at Pipeline->Illuminate\Pipeline\{closure}(object(Request)) in Pipeline.php line 33
18. at Pipeline->Illuminate\Routing\{closure}(object(Request)) in Pipeline.php line 104
19. at Pipeline->then(object(Closure)) in Router.php line 655
20. at Router->runRouteWithinStack(object(Route), object(Request)) in Router.php line 629
21. at Router->dispatchToRoute(object(Request)) in Router.php line 607

Windows taskbar: 2:52 PM 06/29/17



Kerry Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

- 🏠 Tactical Map
- 👤 Employees >
- ⚙️ Global Configurations >
- ⚙️ Catalog Configurations >

REPORTS

- 📊 Product Sales Reports
- 📈 Training Sales Reports
- 🕒 Product Special Reports

## Add Catalog Category

http://www.jamtak.com/jamtrak2/public/addcategory

Owners Portal

### Catalog Category information

Catalog Category name

Your Catalog Category name

Catalog Category Description

Your Catalog Category Description

Select Parent

None

Catalog Category Path

Catalog Category Path

Status Select Status ▾

Catalog Picture:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

Catalog Thumbnail:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

Add in option to  
add an image to a  
Catalog Category

✓ SAVE





Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

## Add Catalog Category

http://www.jamtak.com/jamtrak2/public/addcategory

Owners Portal

### Catalog Category information

Catalog Category name

Paul Mitchell

Catalog Category Description

Paul Mitchell Products

Select Parent

Shop

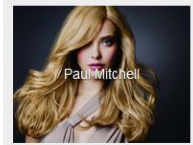
Catalog Category Path

Home\Shop\Paul Mitchell

Status Select Status

Active

Catalog Picture:

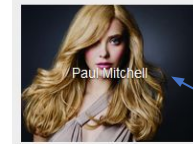


CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

Catalog Thumbnail:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

✓ SAVE

Setup so that each Catalog and Sub catalog is a clickable icon that based on the Parent will display either sub-catalog categories or products that have the catalog or sub-catalog as a parent

This image for the Catalog Category is clickable to access sub-catalog categories





Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Add Brand

http://www.jamtak.com/jamtrak2/public/addbrand

Brand Information

Brand name

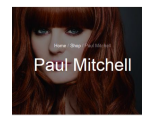
Your Brand name

Brand Description

Your Brand Description

Status Select Status

Brand Picture:

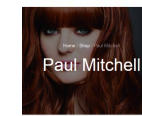


CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

Brand Thumbnail:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb



SAVE

Owners Portal

Add in option to add an image to a Brand Category



Kerry Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

- 🏠 Tactical Map
- 👤 Employees >
- ⚙️ Global Configurations >
- ⚙️ Catalog Configurations >

REPORTS

- 📊 Product Sales Reports
- 📈 Training Sales Reports
- 🕒 Product Special Reports

## Add Product Attribute <http://www.jamtak.com/jamtrak2/public/productattribute/add>

### Product Attribute Information

Attribute Name

Gray/Blue

Type

Image

Status

Active ▾



SAVE

Attribute Picture:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

Attribute Thumbnail:



CHOOSE FILE

No file selected

Accepted formats: gif, png, jpg. Max file size 2Mb

The type would be image so that the text can display with the icon

Owners Portal

Add in option to add an image to a Product Attribute such as a color icon

JAMTAK - SALES TRACKER

www.jamtak.com/jamtak/salestracker/public/productattribute/add

67%

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Yahoo Search - Web S...

JAMTAK

Greetings, Kerry!



Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Add Product Attribute

http://www.jamtak.com/jamtrak2/public/productattribute/add

Product Attribute Information

Attribute Name

Type

Your Attribute name

Select Type

Status Select Status

☒ Use for Product Search

✓

SAVE

Owners Portal

Add in radio button to select to have Product Attribute added to the pull down search menu in the Shopping Cart (POS) (see slide 43) to use the attribute to search products such as a type attribute where all products of a certain type such as shampoo are displayed

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Lauren Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

🏠 Tactical Map

👤 Setup Customer Account

✍ Customers List

⚙ Switch Customer Employees

TRACKER

🎯 Goals Tracker

✍ Add Today's Activity

📊 Sales Activity Tracker

📅 Training Activity Tracker

## Training Activity Map



COLOR TRAINING  
LAST TRAINING: JULY 05, 2016

James Alexander  
Paul Mitchell  
Region 1 - A

🔍 VIEW DETAILS



STYLING II  
LAST TRAINING: JUNE 18, 2016

William Brenson  
Marula Oil  
Region 2 - C

🔍 VIEW DETAILS



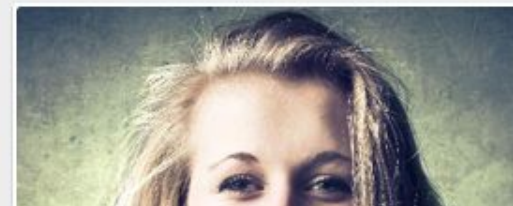
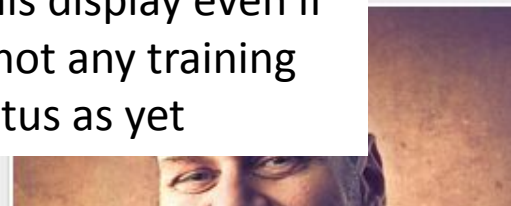
BUSINESS TRAINING  
LAST TRAINING: MAY 15, 2016

Vanessa Aurelius  
L'Oréal

STYLING I  
LAST TRAINING: JUNE 05, 2016

Victoria Baker  
The Experience  
Region 4 - B

🔍 VIEW DETAILS



This needs to be updated  
with real customers, please  
remove this display even if  
there is not any training  
status as yet





Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

🏠 Tactical Map

👤 Employees >

⚙️ Global Configurations >

⚙️ Catalog Configurations >

REPORTS

📊 Product Sales Reports

📄 Training Sales Reports

🕒 Product Special Reports

# Product Sales Reports

http://www.jamtak.com/jamtrak2/public/productsalesreport

Select Values:

By Sales Representatives

Select Date Range:

Date from:

Date to:

Sales Representative:

None selected

SELECT ALL

- ☐ Victoria Baker
- ☐ William Smith
- ☐ Ellia Anderson
- ☐ Anna Paul
- ☐ Amelia Brett
- ☐ Brett Connor

Owners Portal

📊 GENERATE REPORT

This needs to display the Sales Reps



Kerry Sullivan  
15 Cross Road

My account

## COMMAND CENTER

- 🏠 Tactical Map
- 👤 Employees >
- ⚙️ Global Configurations >
- ⚙️ Catalog Configurations >

## REPORTS

- 📊 Product Sales Reports
- 📄 Training Sales Reports
- 🕒 Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/productsalesreport>

## Owners Portal

Select Values:

Select Date Range:

By Sales Region



Date from:

Date to:

Sales Region:



Region 1



GENERATE REPORT

This needs to be territories and then regions to run a report which would give the report of only the customers in that region.

JAMTAK - SALES TRACKER

pmnne - Yahoo Search Resu

www.jamtak.com/jamtak/salestracker/public/productsalesreport

67%

Search

☆

✓

↓

🏠

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JAMTAK

Greetings, Kerry!



Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Product Sales Reports

http://www.jamtak.com/jamtrak2/public/productsalesreport

Owners Portal

Select Values:

By Sales Representatives

Sales Representative:

All selected (6)

DESELECT ALL

Select Date Range:

03/01/2017

04/25/2017

Email/PDF Report

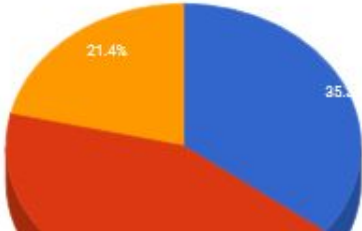
Back

GENERATE REPORT

Product Sales Report

Region	Tak Target	Cost	Revenue
Region 1	71%	\$468	\$1360
Region 2	84%	\$690	\$1500
Region 3	43%	\$440	\$750

Product Sales - Pie Chart Representation



Region 1

Region 2

Region 3

Add a Back Button to run another report and add a button to Email or create a pdf of a Report

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www.jamtak.com/jamtak/salestracker/public/trainingsalesreport

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JAMTAK

Greetings, Kerry!

Kerry Sullivan

15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Training Sales Reports

http://www.jamtak.com/jamtrak2/public/trainingsalesreport

Select Values:

Select Option

Select Option

By Sales Representatives

By Sales Region

By Training

By Sales Representative and Region

Select Date Range:

Date from:

Date to:

Owners Portal

GENERATE REPORT

This needs to be territories and then regions to run a report which would give the report of only the customers in that region.

© 2016 JAM TAK Sales Tracker

www.jamtak.com/jamtak/salestracker/public/trainingsalesreport#





Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

[Tactical Map](#)[Employees](#)[Global Configurations](#)[Catalog Configurations](#)

REPORTS

[Product Sales Reports](#)[Training Sales Reports](#)[Product Special Reports](#)

## Product Sales Reports

Select Values:

Select Option

Select Option

By Sales Representatives

By Sales Region

By Product

By Sales Representative and Region

Daily Sales Report

MTD Sales Report

YTD Sales Report

Select Date Range:

Date from:

Date to:

## Add Reports:

1. Daily Sales Report - For All Sales Reps – Total Sales for Today, Total Sales for one year ago on the same day with percent difference as a bar graph
2. MTD Sales Report - For All Sales Reps– Total Sales from first of Month to Today, and Total Sales for one year ago from the same first of month to the same day and percent difference as a bar graph
3. YTD Sales Report - For All Sales Reps – Total Sales from first of Year to Today, and Total Sales for one year ago from the same first of Year to the same day and percent difference as a bar graph



Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

- Tactical Map
- Employees
- Global Configurations
- Catalog Configurations

REPORTS

- Product Sales Reports
- Training Sales Reports
- Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/trainingsalesreport>

Select Values: By Sales Representatives Select Date Range: Date from: Date to:

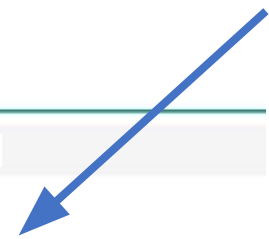
Sales Representative:

None selected

Select Report:

None selected

- ☐ Daily Activity Report
- ☐ Daily Sales Report
- ☐ MTD Sales Report
- ☐ YTD Sales Report
- ☐ Product Sales Report
- ☐ Customer Sales Report



Access Sales Persons Reports that can be run for one or all Sales Persons:  
Add in Menu to select Sales Persons Reports including the Daily Activity Reports, the Daily Sales Reports, the MTD Sales Reports, the YTD Reports, the Product Sales Reports which lists all products sold and their price, and Customer Sales Report that lists all Customers and the Total Sales purchased

Kerry Sullivan  
15 Cross Road

## My account

## COMMAND CENTER

- Tactical Map
- Employees >
- Global Configurations >
- Catalog Configurations >

## REPORTS

- Product Sales Reports
- Training Sales Reports
- Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/trainingsalesreport>

Select Values:

By Sales Representatives

Sales Representative:

All selected (6)

✓	Victoria Baker
✓	William Smith
✓	Ellia Anderson
✓	Anna Paul
✓	Amelia Brett
✓	Brett Connor

## Add Reports:

1. Daily Sales Report – Select All Sales Reps – Total Sales for Today, Total Sales for one year ago on the same day with percent difference as a bar graph

## Owners Portal

GENERATE REPORT

\$3257.49



4/24/17

\$2788.12



4/24/16

14.4%



% Diff.

DIFFERENCE  
BETWEEN CURRENT  
DATA AND  
PREVIOUS YEAR  
DATA

Daily Sales Report

Kerry Sullivan  
15 Cross Road

## My account

## COMMAND CENTER

- Tactical Map
- Employees >
- Global Configurations >
- Catalog Configurations >

## REPORTS

- Product Sales Reports
- Training Sales Reports
- Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/productsalesreport>

## Owners Portal

Select Values:

By Sales Representatives

Sales Representative:

All selected (6)

✓	Victoria Baker
✓	William Smith
✓	Ellia Anderson
✓	Anna Paul
✓	Amelia Brett
✓	Brett Connor

Add Reports:

2. MTD Sales Report – Select All Sales Reps – Total Sales from first of Month to Today, and Total Sales for one year ago from the same first of month to the same day and percent difference as a bar graph

GENERATE REPORT

\$10,764.18

4/1/17 –  
4/24/17

\$7432.78

4/1/16 –  
4/24/16

30.9%

Difference

DIFFERENCE  
BETWEEN CURRENT  
DATA AND  
PREVIOUS YEAR  
DATA

MTD Sales Report



Kerry Sullivan  
15 Cross Road

## My account

## COMMAND CENTER

- Tactical Map
- Employees >
- Global Configurations >
- Catalog Configurations >

## REPORTS

- Product Sales Reports
- Training Sales Reports
- Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/productsalesreport>

Owners Portal

Select Values:

By Sales Representatives

Sales Representative:

All selected (6)

✓	Victoria Baker
✓	William Smith
✓	Ellia Anderson
✓	Anna Paul
✓	Amelia Brett
✓	Brett Connor

Add Reports:

3. YTD Sales Report - For All Sales Reps – Total Sales from first of Year to Today, and Total Sales for one year ago from the same first of Year to the same day and percent difference as a bar graph

GENERATE REPORT

\$22,357.88

1/1/17 –  
4/24/17

\$16,744.65

1/1/16 –  
4/24/16

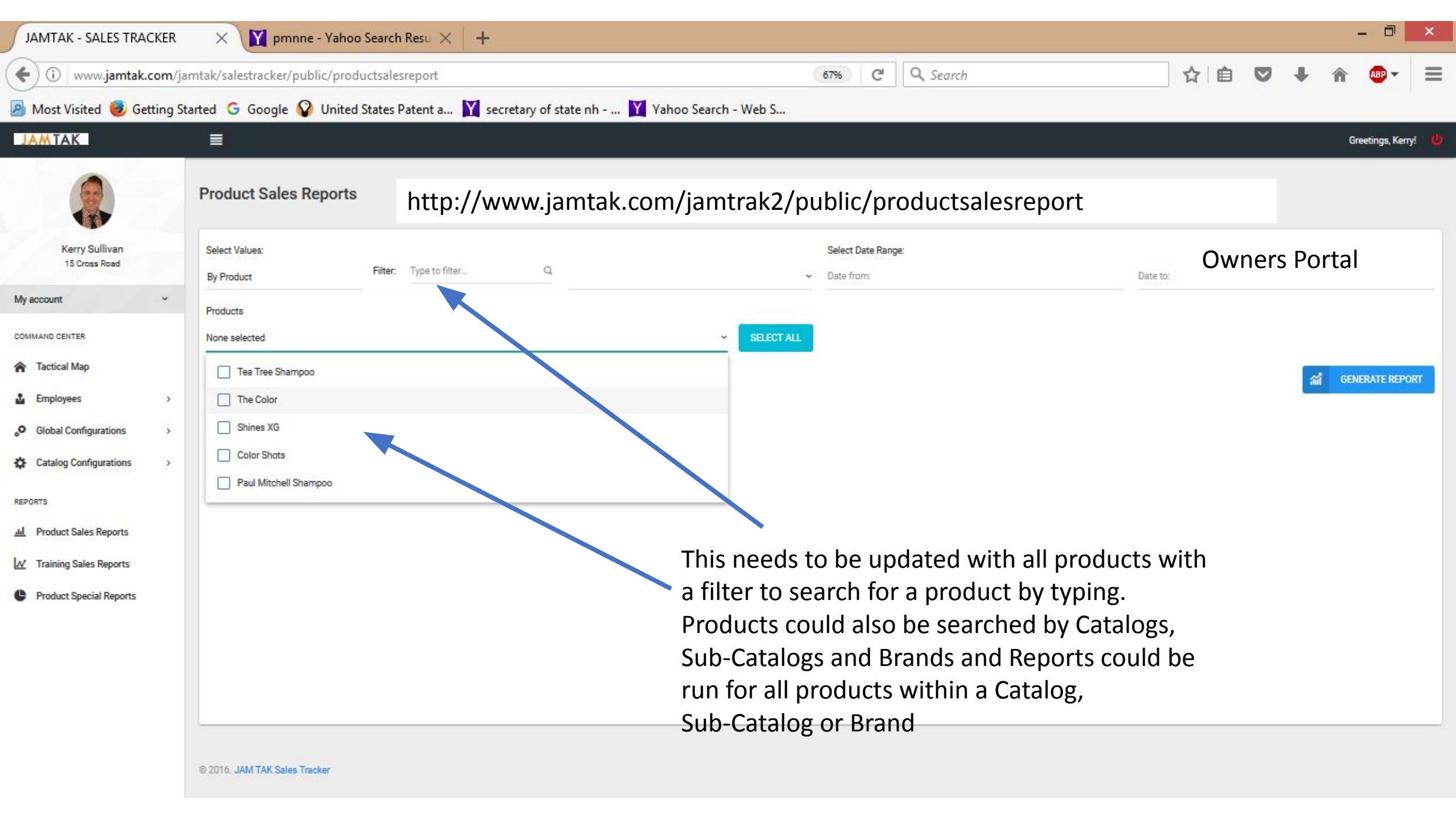
25.7%



Difference

DIFFERENCE  
BETWEEN  
CURRENT DATA  
AND PREVIOUS  
YEAR DATA

YTD Sales Report

Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

## Product Sales Reports

<http://www.jamtak.com/jamtrak2/public/productsalesreport>

Owners Portal

Select Values:

By Product

Filter:

Type to filter...



Select Date Range:

Date from:

Date to:

Products

None selected

SELECT ALL

☐ Tea Tree Shampoo☐ The Color☐ Shines XG☐ Color Shots☐ Paul Mitchell Shampoo

GENERATE REPORT

This needs to be updated with all products with a filter to search for a product by typing. Products could also be searched by Catalogs, Sub-Catalogs and Brands and Reports could be run for all products within a Catalog, Sub-Catalog or Brand



Kerry Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

- 🏠 Tactical Map
- 👤 Employees >
- ⚙️ Global Configurations >
- ⚙️ Catalog Configurations >

REPORTS

- 📊 Product Sales Reports
- 📄 Training Sales Reports
- 🕒 Product Special Reports

Product Sales Reports

http://www.jamtak.com/jamtrak2/public/productsalesreport

Owners Portal

Select Values:

By Product

Date to:

Products

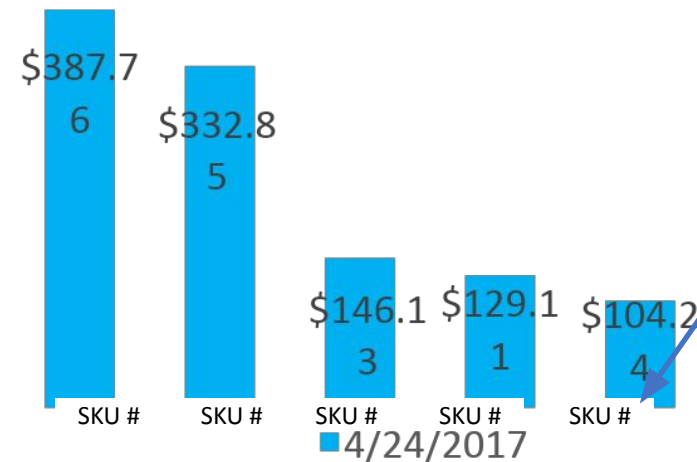
None selected

- ☐ Tea Tree Shampoo
- ☐ The Color
- ☐ Shines XG
- ☐ Color Shots
- ☐ Paul Mitchell Shampoo

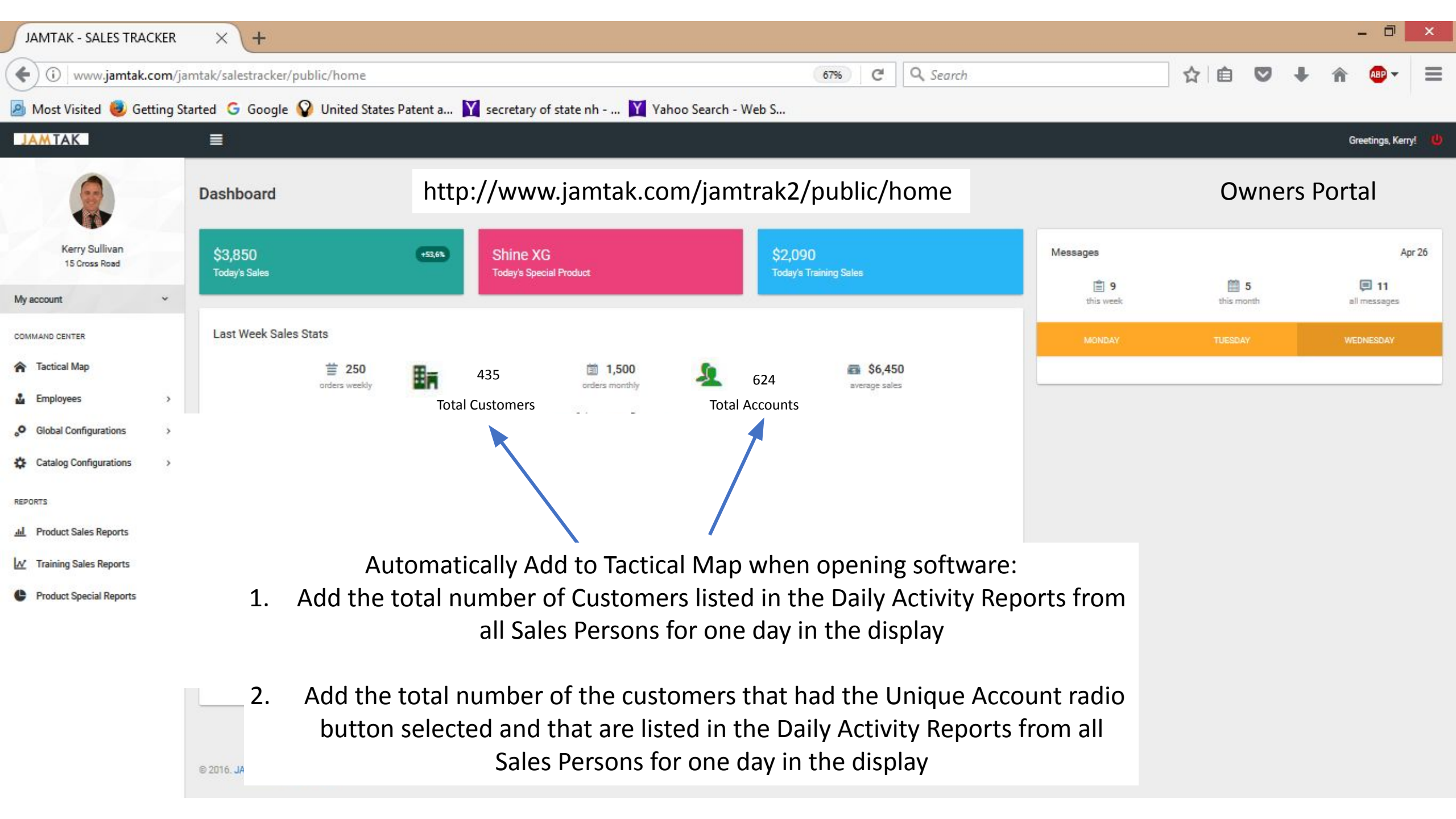
Add Reports:

4. Product Report - For All Sales Reps – Top 5  
Selling Products displayed as a bar graph

📊 GENERATE REPORT



HOVER GIVES  
PRODUCT NAME  
WITH SKU #







Kerry Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

🏠 Tactical Map

👤 Employees >

⚙️ Global Configurations >

⚙️ Catalog Configurations >

REPORTS

📊 Product Sales Reports

📊 Training Sales Reports

📊 Product Special Reports

Dashboard

http://www.jamtak.com/jamtrak2/public/home

Owners Portal

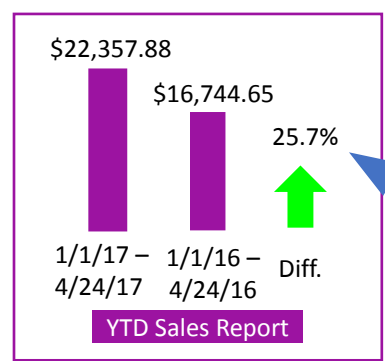
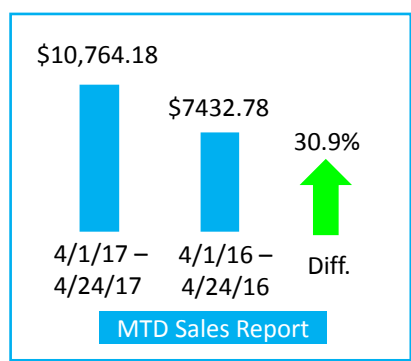
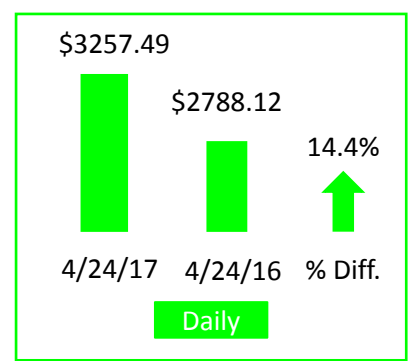


Messages Apr 26

9 tek 5 this month 11 all messages

MONDAY TUESDAY WEDNESDAY

Last Week Sales Stats



Automatically Add to Tactical Map when opening software:

1. Daily Sales Report
2. MTD Sales Report
3. YTD Sales Report



Kerry Sullivan  
15 Cross Road

My account ▾

COMMAND CENTER

- 🏠 Tactical Map
- 👤 Employees >
- ⚙️ Global Configurations >
- ⚙️ Catalog Configurations >
- 👤 Setup Customer Account
- ✎ Customers List
- 🔗 Switch Customer Employees
- REPORTS
- 📊 Product Sales Reports
- 📈 Training Sales Reports
- 📊 Product Special Reports

Dashboard

http://www.jamtak.com/jamtrak2/public/home

Owners Portal

\$3,850  
Today's Sales

+53.6%

Shine XG  
Today's Special Product

\$2,090  
Today's Training Sales

Last Week Sales Stats

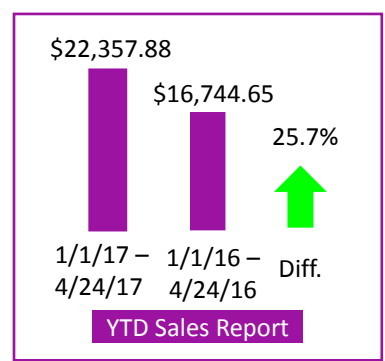
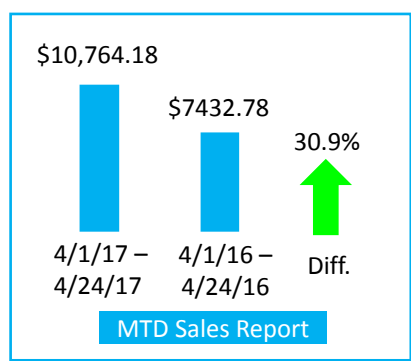
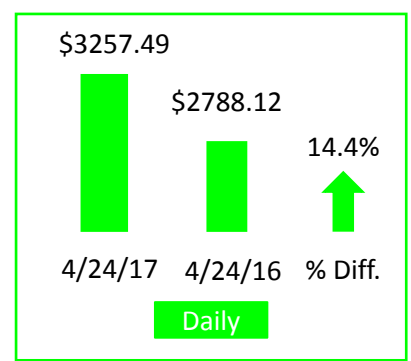
📅 250  
orders weekly

📅 1,500  
orders monthly

💰 \$6,450  
average sales

🏢 435  
Total Customers

👤 624  
Total Accounts



Messages Apr 26

📅 9  
this week

📅 5  
this month

💬 11  
all messages

MONDAY

TUESDAY

WEDNESDAY

Need to have Customer List and Setup Customer on Menu for Owner

JAMTAK - SALES TRACKER

www.jamtak.com/jamtak/salestracker/public/productsalesreport

67%

Search

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🏠

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JAMTAK

☰

Greetings, Kerry!



Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Product Sales Reports

http://www.jamtak.com/jamtrak2/public/productsalesreport

Select Values:

Select Option

Select Option

By Sales Representatives

By Sales Region

By Product

By Sales Representative and Region

Select Date Range:

Date from:

Date to:

Owners Portal

📊

GENERATE REPORT

Add Additional Reports:

By Program Level – provide list of program levels to choose one, some or all to run a report that lists customer, unique account, and total sales for those customers

By Customer – provide a list of customers to choose one, some or all to run a report that lists customer, unique account, last visit, last order, and issues pending.

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www.jamtak.com/jamtak/salestracker/public/productsalesreport#



Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

- Tactical Map
- Employees
- Global Configurations
- Catalog Configurations

REPORTS

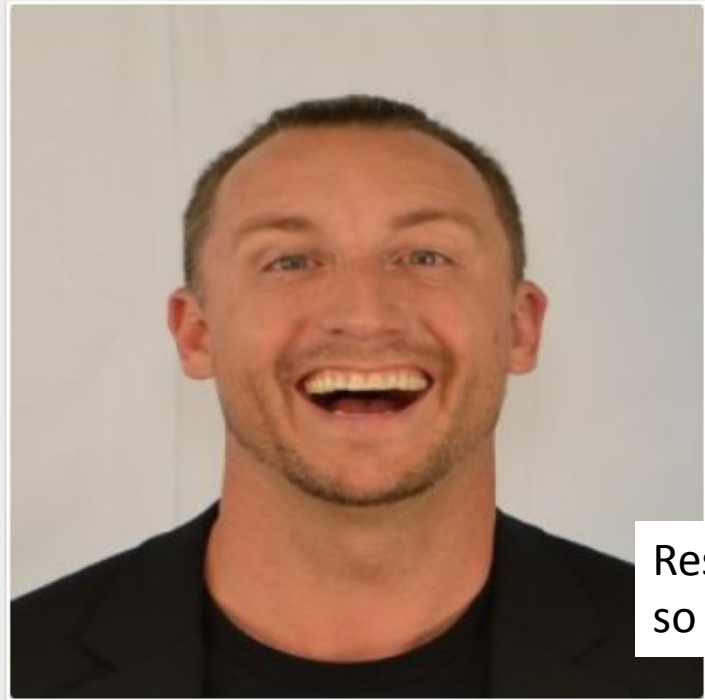
- Product Sales Reports
- Training Sales Reports
- Product Special Reports

Employees List

http://www.jamtak.com/jamtrak2/public/salesrepresentatives

+ ADD EMPLOYEE

Owners Portal



Tyler Sullivan  
EDIT DELETE



Janet Rouleau  
EDIT DELETE



Carolyn Kleg  
EDIT DELETE

- Customers
- Sales Regions

Resize so these faces are not so large in the display



## Owners Portal

These numbers don't update when a goal is checked off by the Sales Person.

The number should be zero until a goal is checked off by the Sales Person. Once a new goal is assigned by the Owner or Manager the number goes back to zero.



Lisa Giovinnelli

EDIT

DELETE

Customers

0

Sales Regions

1

Goals

0 0 0



Lauren Sullivan

EDIT

DELETE

Customers

38

Sales Regions

3

Goals

0 5 1

## Owners Portal

The color code of the goals here does not match the goal colors in the My Account Profile in the Sales Person Portal

Bi-Monthly is Blue  
Monthly is Green  
and Quarterly is orange

Customers

0

Sales Regions

0

Goals

0 0 0

Owners Portal

Changing goals in the Employees List in the Owners Portal does not update them in the Sales Persons Portal

Assign Goals

Employee

Lauren Sullivan

Bi Monthly Goals

All selected (3)

Monthly Goals

All selected (2)

☒

Monthly goal 1

☒

Monthly goal 2

✓

ASSIGN

Lisa Giovinnelli

EDITDELETE

Customers

0

Sales Regions

1

Goals

000

Lauren Sullivan

EDITDELETE

Customers

38

Sales Regions

3

Goals

051

Owners Portal

SOCIAL NETWORK

TEST TEST XYZ XYZ XYZ

EDITDELETE

Customers

0


Sales Regions

0

Goals

000

SIGN IN



Login to your account

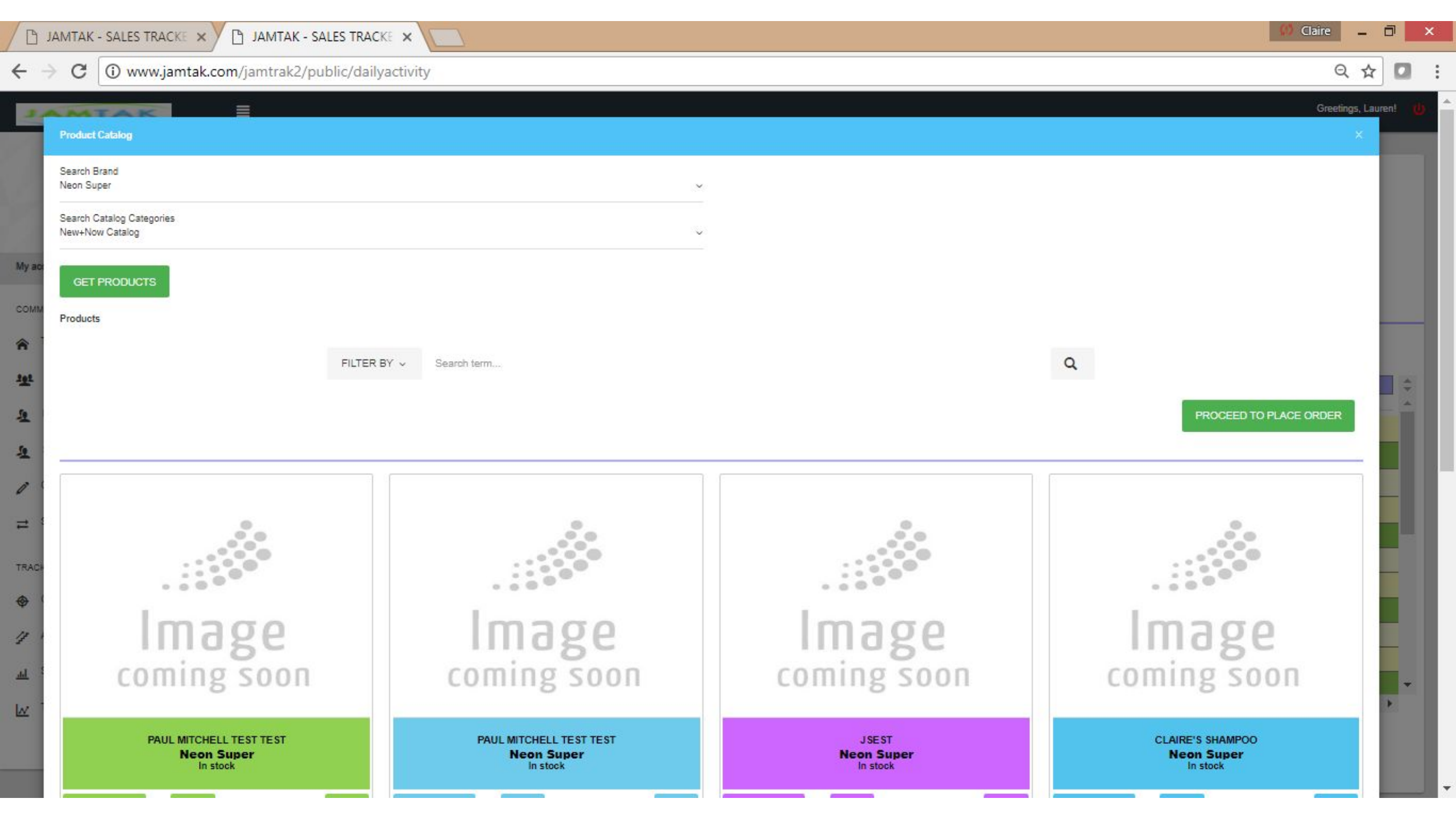
Email

This connection is not secure. Logins entered here could be compromised. [Learn More](#)

☐ Remember

LOGIN

Please fix this security notice that comes up when logging into Firefox







Kerry Sullivan  
15 Cross Road

My account

COMMAND CENTER

Tactical Map

My Customers

Meetings

Employees

Global Configurations

Catalog Configurations

REPORTS

Product Sales Reports

Training Sales Reports

Product Special Reports

Add Brand

Brand Information

Brand name	Brand Origin
Neon Super	Paul Mitchell
Brand Description	
Neon that is super!	
Status Active	

✓ SAVE

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www.jamtak.com/jamtrak2/public/home

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☆

📁

✓

⬇

🏠

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JAMTAK

☰

Greetings, Lauren!

🔌

Lauren Sullivan

15 Cross Road

My account

📌

Command Center

📊

Tactical Map

👤

My Customers

📅

Time Tracker

👤

Setup Customer Account

👤

Customer List

👥

Switch Customer Employees

💰

Financial Tracker

🎯

Goals Tracker

📝

Activity Tracker

📊

Sales Activity Tracker

📊

Training Activity Tracker

📈

Tactical Map

📊

Change to make Command Center Clickable

📊

Change Dashboard to Tactical Map

📅

Change to Time Tracker instead of Meetings

💰

Change to Financial Tracker instead of Tracker

📝

Change to Activity Tracker instead of Add today's Activity

250

orders weekly

1,500

orders monthly

\$6,450

average sales

435

Total Customers

1,500

orders monthly

\$6,450

average sales

📊

📅

📅

📅

Thursday

Friday

Saturday

Sunday

Messages

May 28

📅

0

this week

📅

5

this month

💬

8

all messages

TUESDAY

WEDNESDAY

THURSDAY

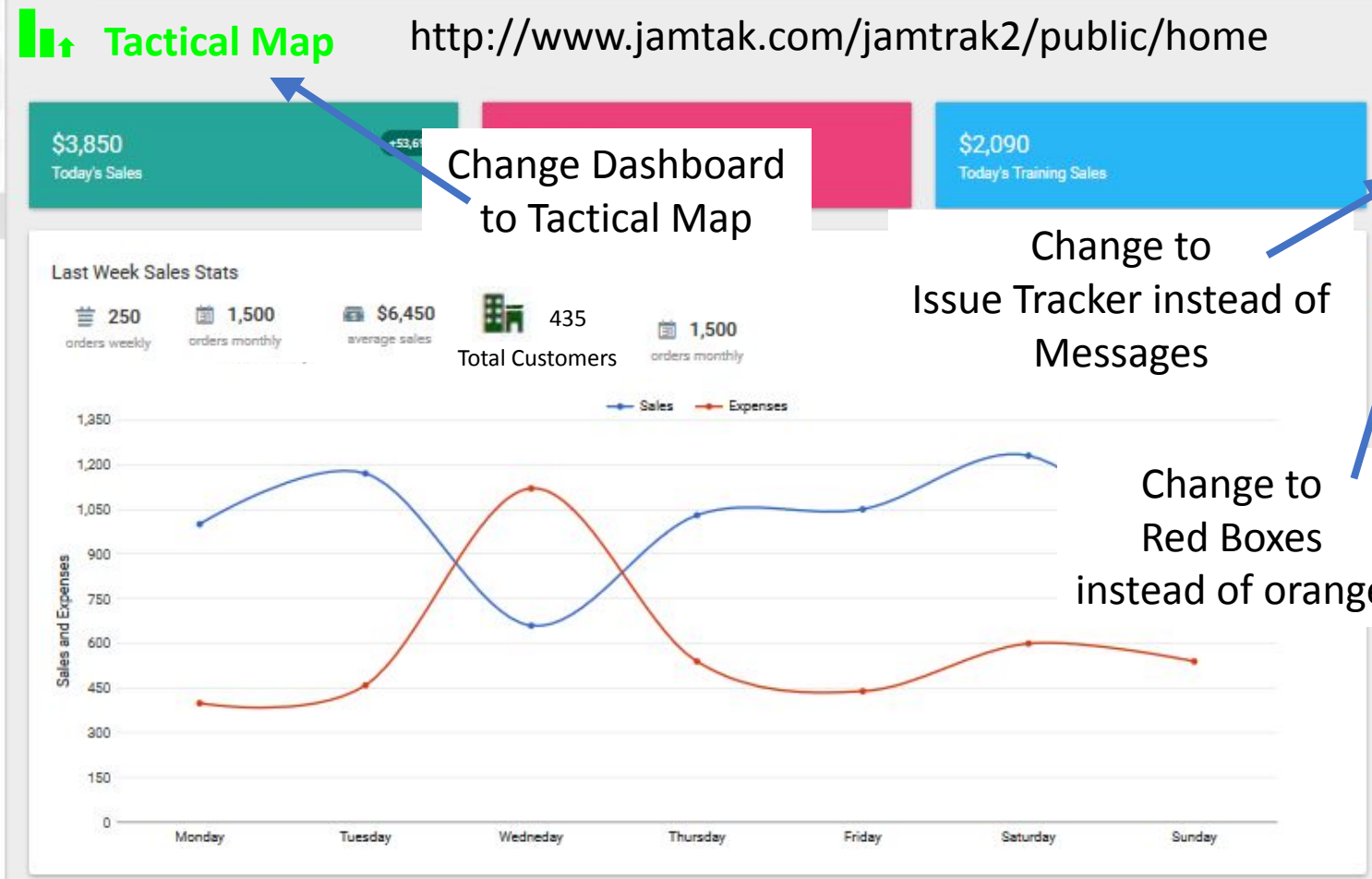
salesperson portal



Lauren Sullivan  
15 Cross Road

My account

- Command Center
- Tactical Map
- My Customers
- Time Tracker
- Setup Customer Account
- Customer List
- Switch Customer Employees
- Financial Tracker
- Goals Tracker
- Activity Tracker
- Sales Activity Tracker
- Training Activity Tracker



**Change Date**

**Issue Tracker**


0 this week 5 this month 8 all messages

June 29, 2017

Tuesday Wednesday Thursday

**Make clickable so when selected the most recent message for each salesperson from that day is listed**

**salesperson portal**



Kerry Sullivan  
15 Cross Road

**Tactical Map**

<http://www.jamtak.com/jamtrak2/public/home>

Change to make Command Center Clickable

My account

Command Center

Tactical Map

My Customers

Time Tracker

Team Tracker

Global Configurations

Product Tracker

Financial Tracker

Product Sales Reports

Training Sales Reports

Product Special Reports

Change to Time Tracker instead of Meetings

Change to Team Tracker instead of Employees

Change to Product Tracker instead of Log Configurations

Change to Financial Tracker instead of Reports

Last Week Sales Stats

250 orders weekly

1,500 orders monthly

\$6,450 average sales

435 Total Customers

624 Total Accounts

\$6,450 average sales

Sales and Expenses

Sales

Expenses

Thursday

Friday

Saturday

Sunday

Shine XG

Today's Special Product

\$2,090

Today's Training Sales

Messages

0 this week

60 this month

90 all messages


TUESDAY

WEDNESDAY

THURSDAY

owners portal





Kerry Sullivan  
15 Cross Road

My account

Command Center

Tactical Map

My Customers

Time Tracker

Team Tracker

Global Configurations

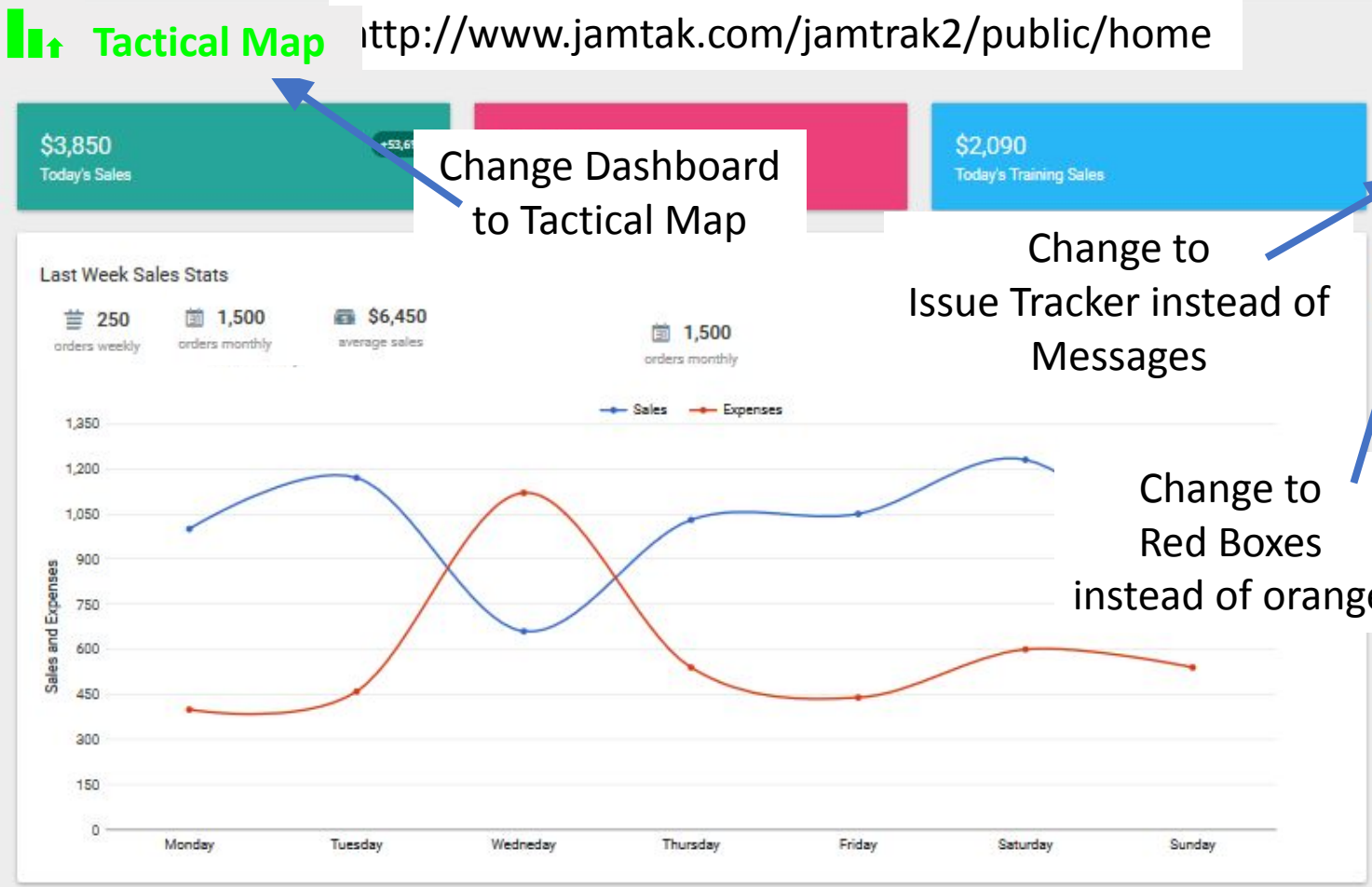
Product Tracker

Financial Tracker

Product Sales Reports

Training Sales Reports

Product Special Reports



**Issue Tracker**

0 this week

60 this month

90 all messages

Tuesday

Wednesday

Thursday

Make clickable so when selected the most recent message for each salesperson from that day is listed

owners portal

### **FOR OWNERS LOGIN ONLY:**

**PASSWORDS** - build a password rating system to show a strong password and do not let them create a profile until they get the status of a strong password. Use the site as an example:

<http://passwordsgenerator.net/>

After this we can allow an owner to choose one option:

1. Receive 6 digit code to cell phone to confirm and login

OR

2. Verify the following:

### **IMAGE VERIFICATION – CLICK ON THE PRESELECTED IMAGE FROM THE LIST OF IMAGES PROVIDED**

Force each new user to choose two images upon signing up. After the user sets up his password, he gets an email verification to verify the user's email account. Once the user verifies the email, force the user to choose two images and three security questions. Save these settings for each user.

**EACH NEW LOGIN:** All existing users will login using their emails and passwords. Each time an existing user logs in to the system please follow these three steps:

- a. force the user to verify the password and take the user to the image verification screen
- b. after the user verifies just one of the two images selected upon first time account creation, take the user to the security question answer
- c. show the user just one of the three security questions chosen at account creation. after the user answers the security question, let the user continue.
- d. allow the user to change email, password, image and security questions from the user's profile as often as the user likes.
- f. each time the user changes the email address, user must verify it.

## **MASTER PORTAL:**

### **Sales Tracker - Set up a new customer**

Enter customer's owner/admin email

Enter how many total licenses – 1 through 1000 option

Enter how many total HD space – 50 gb, 100 gb to 5 tb option

Create and save new account – owner receives email with account activation and continues from thereon

List of total sales tracker customers and their full profiles just like it is in the owner's portal

Option to deactivate any account – owner receives email with account activation and continues from thereon

This will archive the account

Option to reactivate the account – owner receives email with account activation and continues from thereon