

INDUSTRIAL AND COMMERCIAL POTENTIAL OF THE REPUBLIC OF TATARSTAN



MADE IN
TATARSTAN





146,000

students

14,200

students from other countries

114

R&D establishments



TRADE TURNOVER BETWEEN TATARSTAN
AND UNITED ARAB EMIRATES

2020

\$18 million

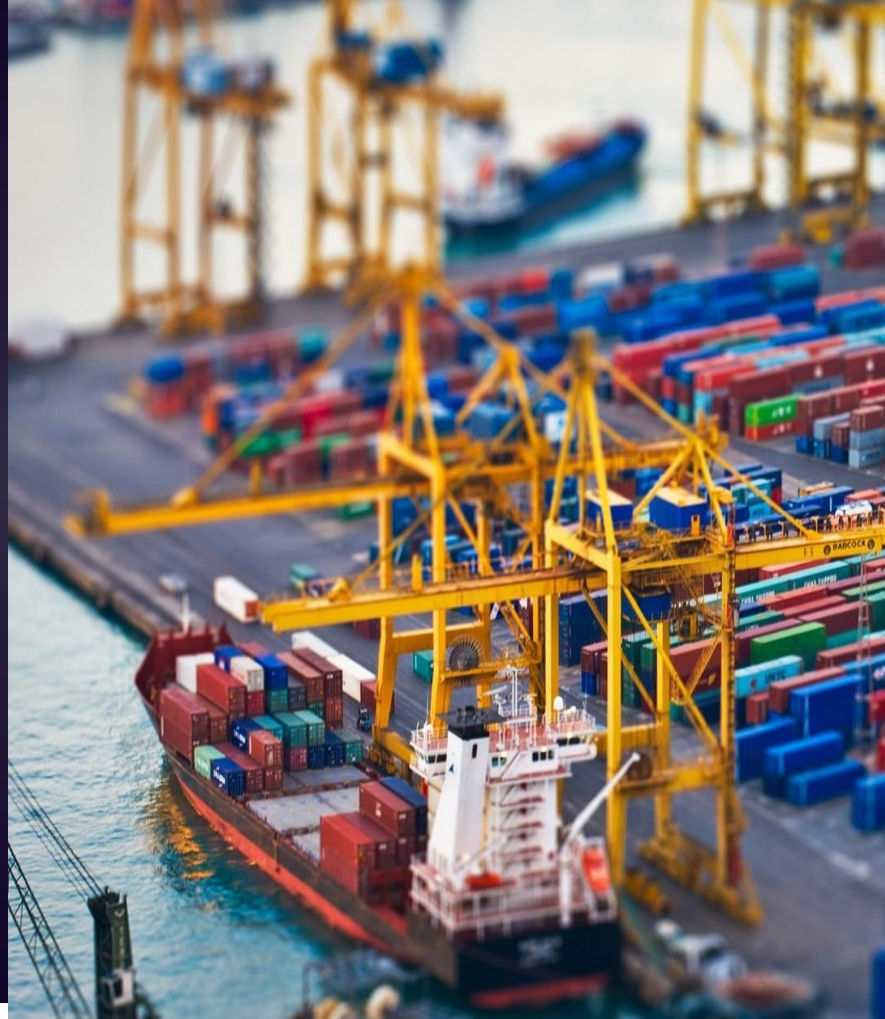
\$15,7 million exports from Tatarstan

BASIC EXPORTS TO TATARSTAN IN 2020

\$ 8 million
Chemical
products

\$ 2,8 million
Land transport
vehicle

\$ 2,1 million
Equipment and
mechanical
appliances



TRADE TURNOVER BETWEEN TATARSTAN
AND UNITED ARAB EMIRATES

1st half of the 2021

\$4,4 million

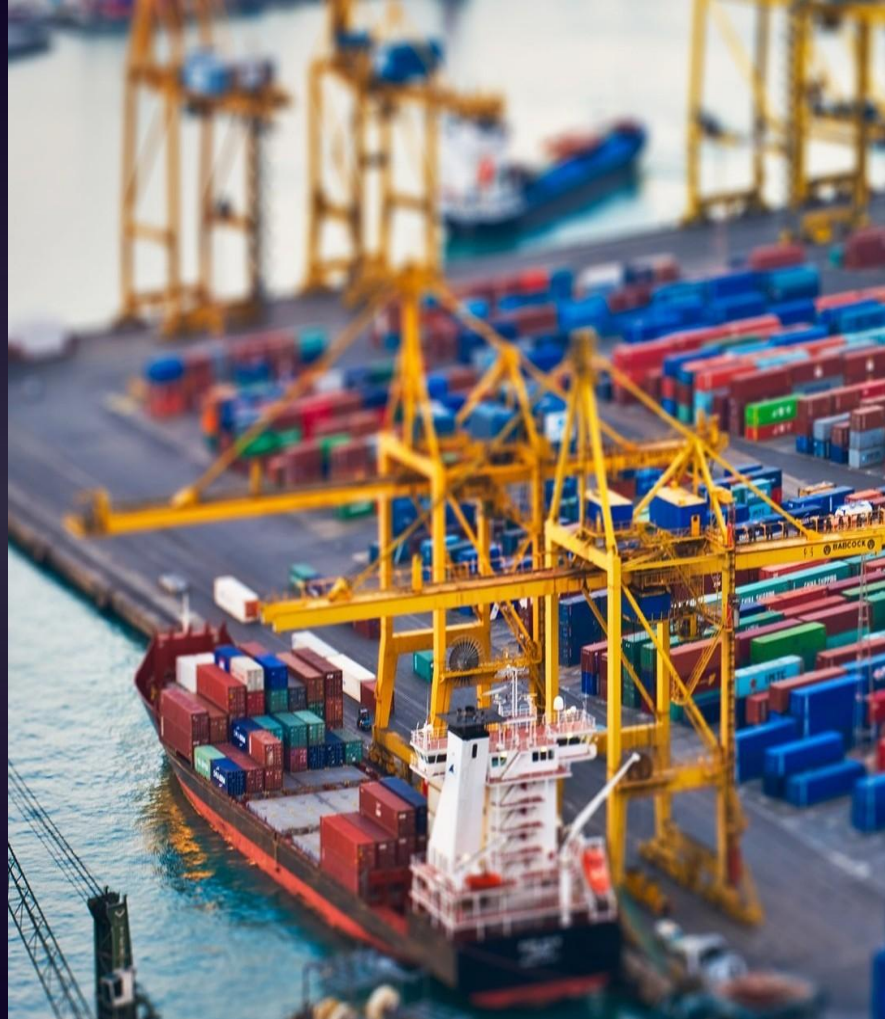
\$3 million exports from Tatarstan

BASIC EXPORTS TO TATARSTAN IN the 1st half of the 2021

\$ 2,2 million
Land transport
vehicles

\$ 0,3 million
Optical
instruments

\$ 0,2 million
Equipment and
mechanical
appliances



Contribution of Tatarstan to the economy of the Russian Federation

The Republic of Tatarstan manufactures:

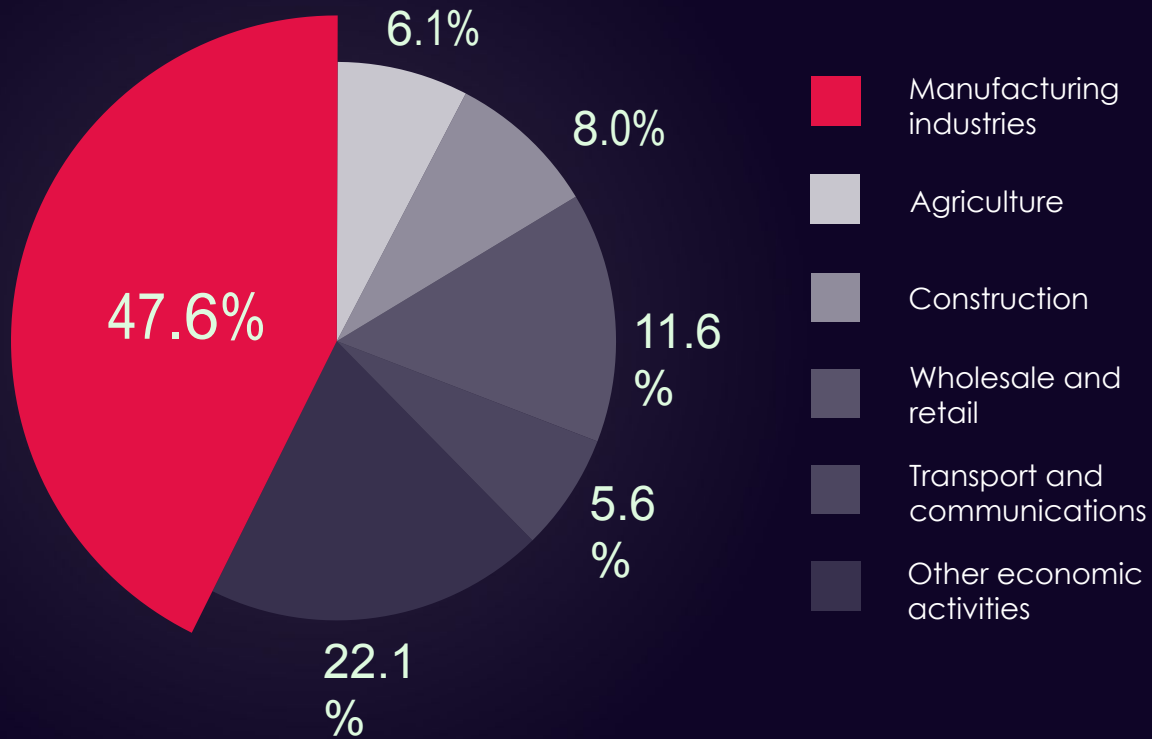
4.3%
4th place
of Russian polyethylene

3.8%
6th place
of construction activities

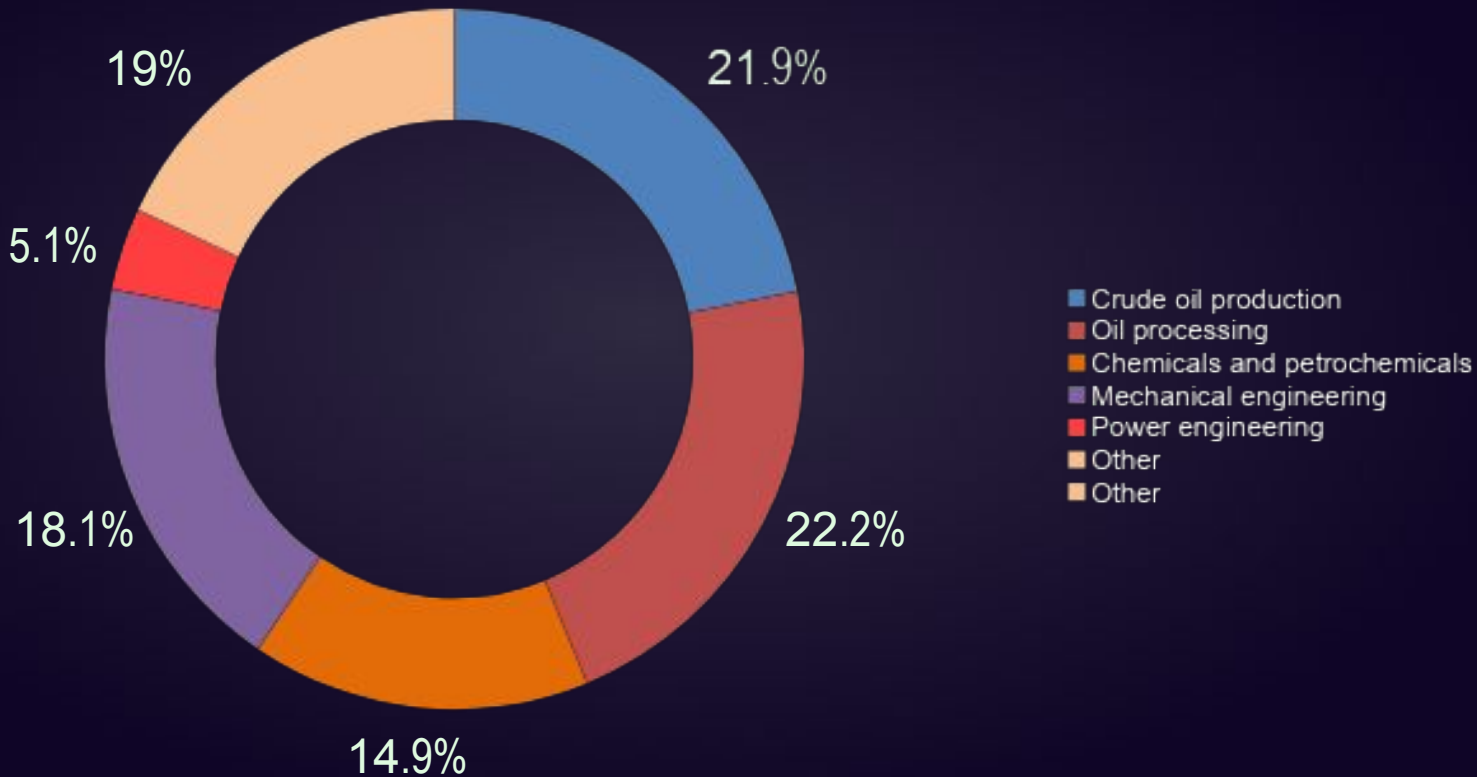
31.0%
6th place
of capital investment

4.1%
4th place of
of industrial production

STRUCTURE OF ECONOMY



THE INDUSTRIAL SECTOR



Tatneft

Tatneft is one of Russia's largest oil companies. The company's production complex includes oil and gas production, refining, petrochemicals, tyre production, and a network of petrol stations.

21,668

producing well stock in operation

Oil production (tonnes):

2013: 26,1

2014:- 26,2

2015: 26,9

2016: 28,3

2017: 28,6

2018: 29,2

2019: 29,5

2020: 25,6





FUEL PRODUCTION

Tatneft
TANECO

11,4 million MT

of crude oil processed in 2020

TAIF group
TAIF-NK

7.3 million MT

of crude oil processed in 2020

TAIF group

Nizhnekamskneftekhim

Top 10

world's manufacturers
of synthetic rubbers

Russia's **No.1** manufacturer of halobutyl rubbers
(**No.3** worldwide)

Russia's largest producer of synthetic rubbers and
feedstock for synthetic rubber production

Over **120** types of products: polystyrene,
polypropylene, polyethylene, including linear PE,
ethylene oxide, propylene oxide, alpha-olefins and
surfactants



Tyre business of Tatneft

27%

of products exported
to **over 45 countries**

21%

of Russia's market

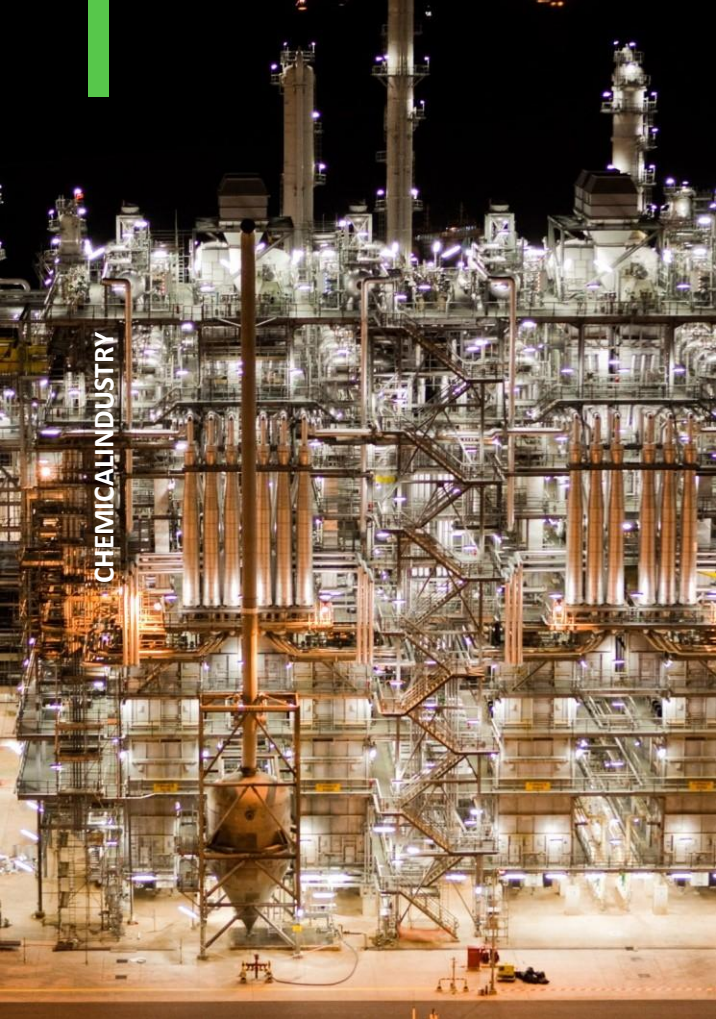


KAMAZ

48.3% heavy-duty truck market

Since company's establishment, more than
2.3 million trucks rolled off its production line





CHEMICAL INDUSTRY

TAIF group

KazanOrgsintez

170

types of polymers

19%

of products exported

1 million MT

of goods produced annually

The Russia's largest producer of polymers and copolymers of ethylene, polycarbonate, polyethylene pipes, bisphenol, phenol, acetone, ethylene glycols, ethanolamines, and other organic synthesis products

Gorbunov Kazan Aircraft Plant

over **20,000**

aircraft built by KAPO since 1927

over **8,000**

employees

The company is engaged in repairs and upgrade of the Tu-160 strategic missile carrier and the Tu-22M3 bomber, since 2011.





Gorky Shipyard in Zelenodolsk

Shipbuilding enterprise "Zelenodolsk Plant n. a. A.M. Gorky" is a part of the Fak Bars Shipbuilding Corporation".

For 120 years the plant has produced more than 1,500 sea and river vessels, including 600 ships and vessels for military purpose.

Kazan Helicopters

over **5,300**
employees

Russia-made helicopters of Kazan origin flew a total of over 50 million hours worldwide. Over its history, Kazan Helicopters has manufactured more than **12,000 helicopters**.



SEZ ALABUGA

57

residents

7,191

Number of jobs created in 2020

The Alabuga SEZ in the annual rating of the best special economic zones in the world, was awarded for the third year in a row the Best SEZ in Europe for large residents title by Di intelligence magazine





SEZ INNOPOLIS

247 RUB 37,5

residents

billion in investment

1,200_{ha}

overall development area

Tax rebates and customs privileges, IT infrastructure,
and discounted lease of land

Innopolis University



Kama Master Industrial Park

302

residents at year-end 2020

RUB 1,490 billion

revenues in 2020

1,345,514 square metres of production areas

162,940 square metres of office areas



MAIN ENTERPRISES OF THE ENERGY SECTOR

1. Producers of electric and thermal energy in the combined generation mode: Tatenergo , TGK-16 , Nizhnekamskaya CHPP
2. 22 power grid companies. The largest one is the Tatarstan Grid Company
3. Tatenergosbyt is a guaranteeing supplier in the territory of the republic



PROJECTS IN THE FIELD OF RETROFITTING OF GENERATING CAPACITIES

1. Construction by TAIF JSC a 495 MW combined-cycle plant at Nizhnekamskneftekhim
2. Construction of a combined-cycle plant with total electric capacity of 250 MW at Kazanorgsintez site in 2023
3. Construction of a combined-cycle plant with capacity of 850 MW at Zainsk GRES of Tatenergo.



ALTERNATIVE ENERGY DEVELOPMENT

As part of projects to build wind power plants, the world leader Enel is considering commissioning about 1,050 MW of capacity



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Please see for more details

Thank you