

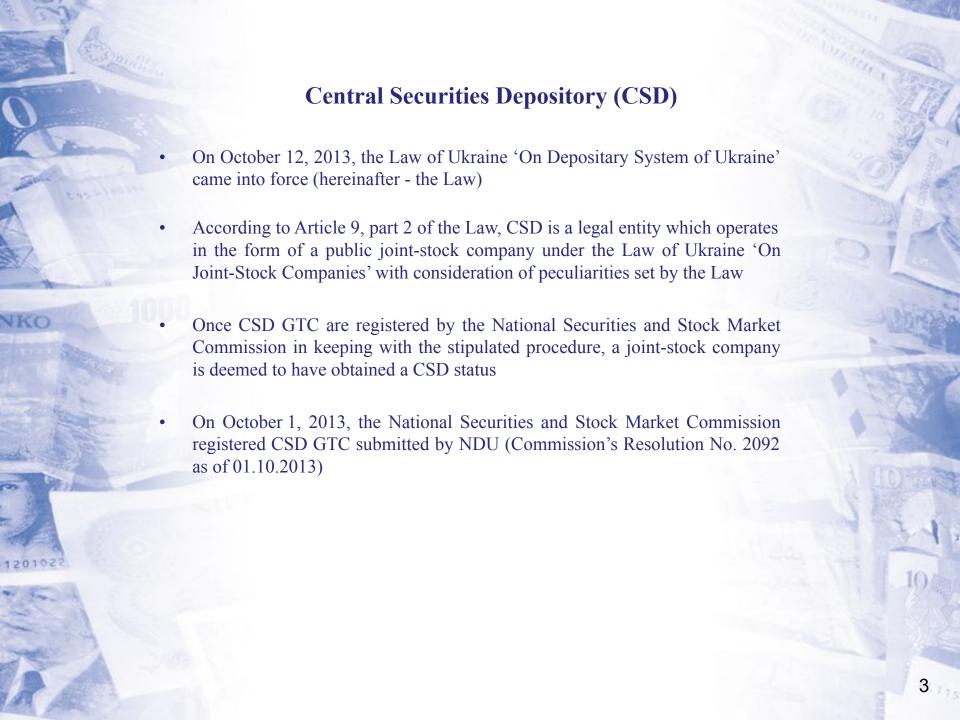
# СSD® НАЦІОНАЛЬНИЙ ДЕПОЗИТАРІЙ УКРАЇНИ

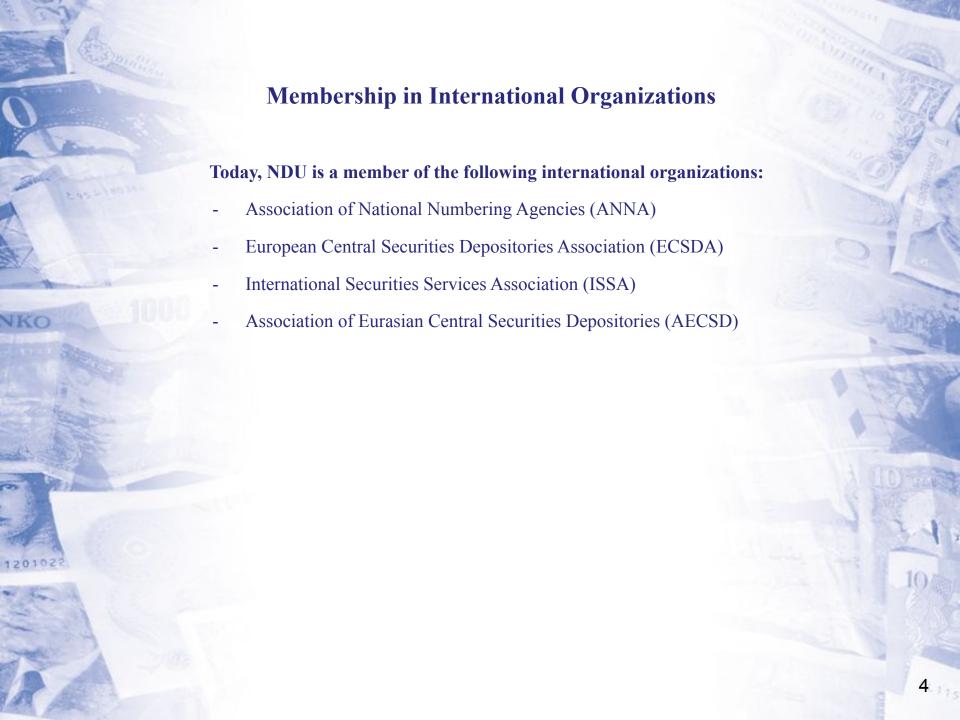
National Depository of Ukraine



# **National Depository of Ukraine (NDU)** NDU was established according to the Law of Ukraine 'On National Depositary System and Peculiarities of Electronic Circulation of Securities in Ukraine' to ensure functioning of a single depositary record-keeping system On December 18, 1998, SSMSC and NBU signed an Agreement Establishing National Depository of Ukraine NDU registration with the State took place on May 17, 1999 The State represented by the National Securities and Stock Market

• NDU share capital makes up UAH 103 200 000

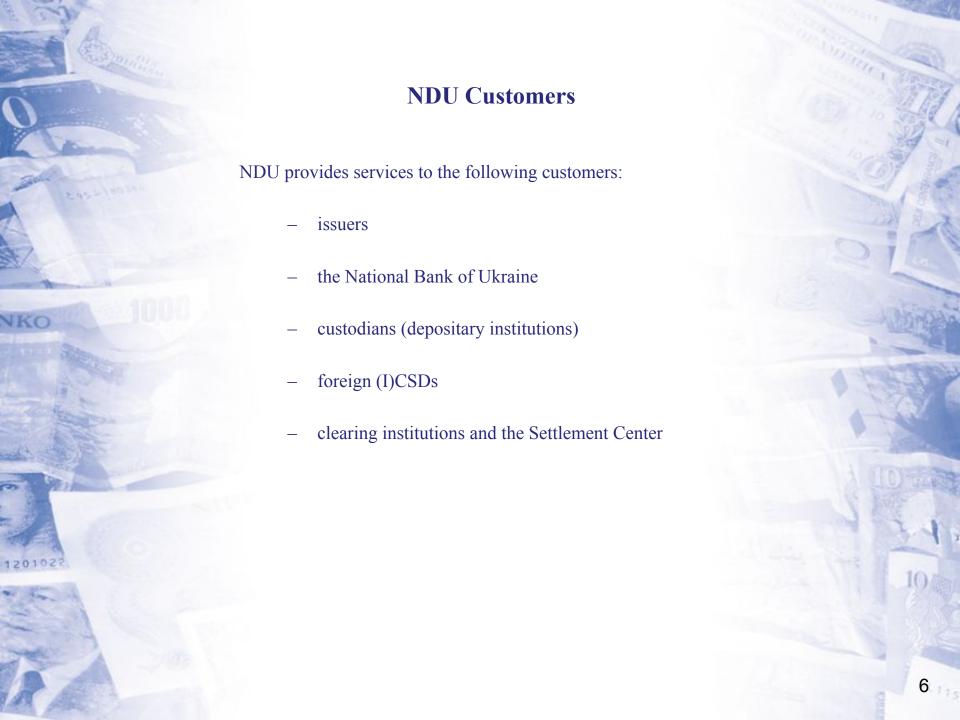


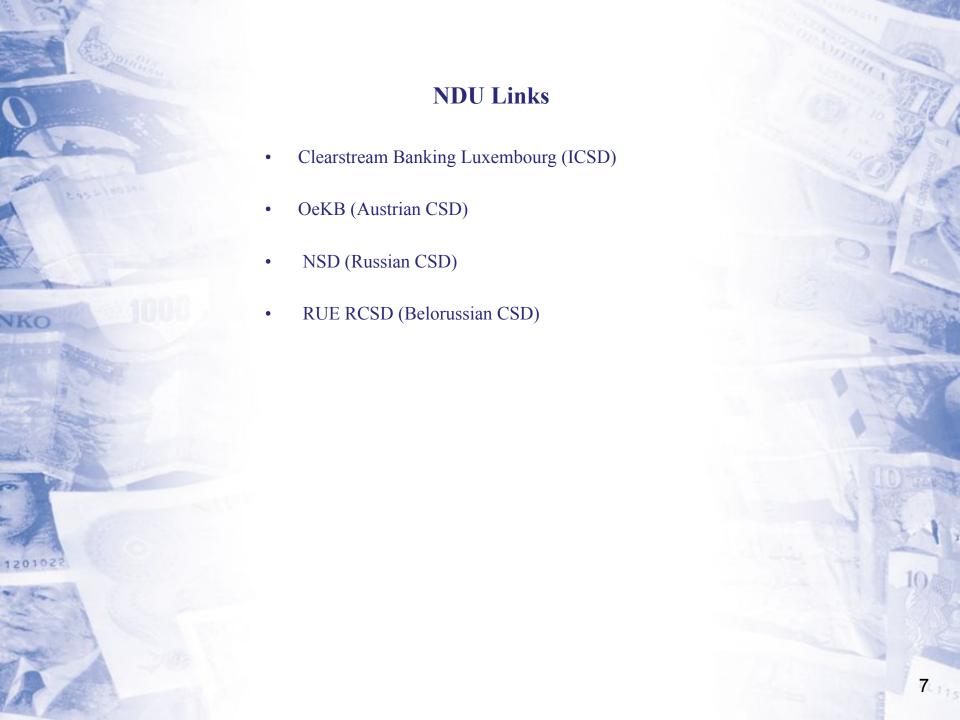


# **NDU Activity**

#### NDU's exclusive terms of reference are as follows:

- crediting securities into the depositary record-keeping system, their record-keeping, safekeeping, and debiting
- Ukrainian securities numbering (codification) according to international standards
- keeping records of issuer's obligations arising from own issues' securities
- receiving income and other proceeds as a result of issuers' corporate actions
- safekeeping of global certificates and temporary global certificates
- drawing up registers of registered securities owners
- opening and maintaining securities accounts
- implementation of international standards on depositary activity
- customers' depositary activity supervision







### **Key Services For Issuers**

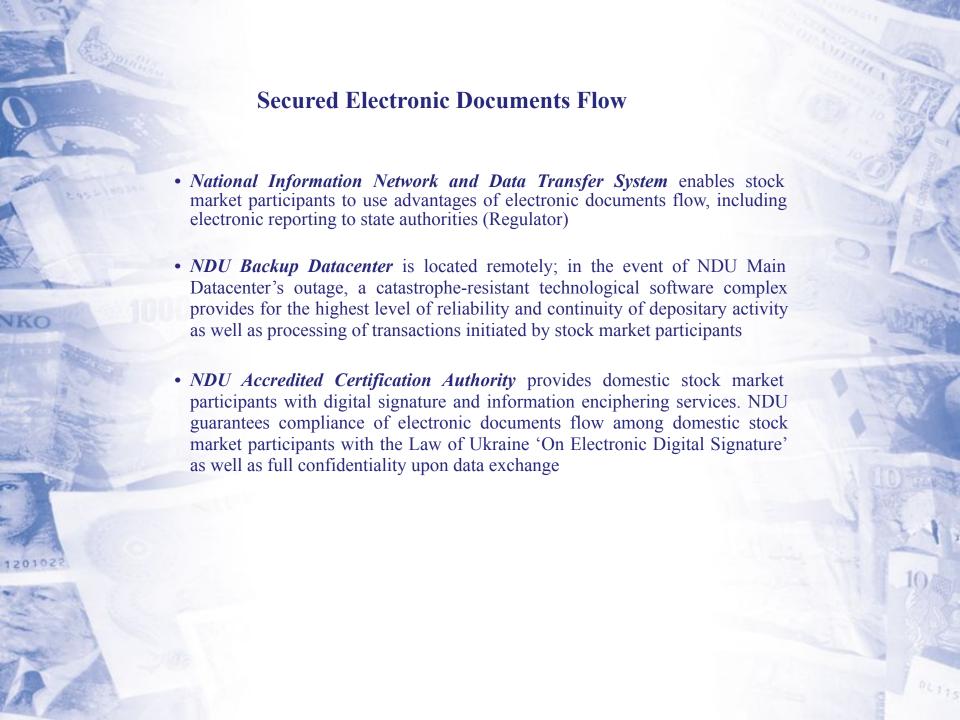
- opening and maintaining issuers' securities accounts
- ISIN, CFI codes allocation
- safe-keeping of issues' global certificates
- servicing transactions related to securities placement on owners' accounts
- servicing on-exchange IPOs
- reflecting issuer's buy-back operations
- reflecting circulation of issuer's securities on the secondary market
- servicing issuer's proceeds and other income payments on outstanding securities
- processing issuer's corporate actions
- drawing up lists of beneficial owners (in soft and hard copies)
- providing statements for their submission to state authorities
- certifying issuers' IPO reports
- providing advisory services



## **Key Services For Custodians (Depositary Institutions)**

- opening and maintaining securities accounts
- executing securities transactions
- processing record-keeping operations related to book-entry securities placement
- securities transactions settlement:
  - *FOP*
  - DVP
  - on-exchange IPOs
- issuers' corporate actions reflection on depositary institutions' accounts
- issuers' corporate actions notifications
- record-keeping of encumbered securities on owners' accounts
- collateral management:
  - refinancing by the National Bank of Ukraine
  - interbank lending
- transferring income to depositary institutions' accounts for its further distribution among beneficial owners





#### **Securities Transactions Settlement**

NDU settles the following securities transactions:

- on-exchange DVP/FOP securities transactions
- OTC DVP/FOP securities transactions

NDU receives information on OTC and on-exchange DVP securities transactions from the Settlement Center

NDU receives information on on-exchange FOP securities transactions from stock exchanges

East European Stock Exchange

PERSPEKTYVA Stock Exchange

PFTS Stock Exchange

Ukrainian Stock Exchange

Stock exchanges – NDU partners: Ukrainian International Stock Exchange

Kyiv International Stock Exchange

Ukrainian Exchange

INNEX Stock Exchange

Pridneprovsk Stock Exchange