Test Documentation Overview

October 2014, 2018

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Agenda

- *Test Policy*
- *Test Strategy*
- *Test Plan*
- *Test Design Specification*
- *Test Case, Test Scenario, Checklist*
- *Test Case Specification*
- *Test Procedure Specification*
- *Test Incident Report*
- *Test Summary Report*
- *Level of formality for Test Documentation*

Test Policy

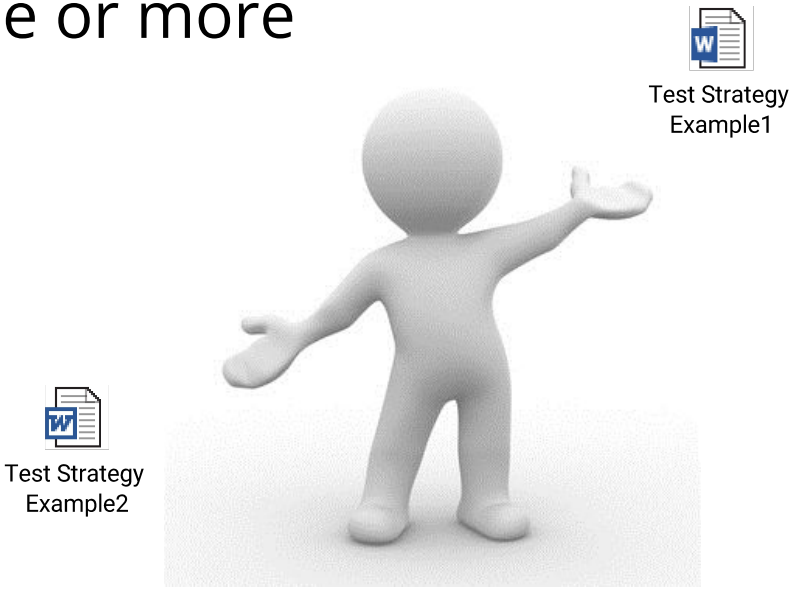
Test Policy it's a high level document describing the principles, approach and major objectives of the organization regarding testing.

- ✔ What "Testing" means for organization
- ✔ High-level rules for testing
- ✔ How organization measures test success
- ✔ Quality Level to be achieved

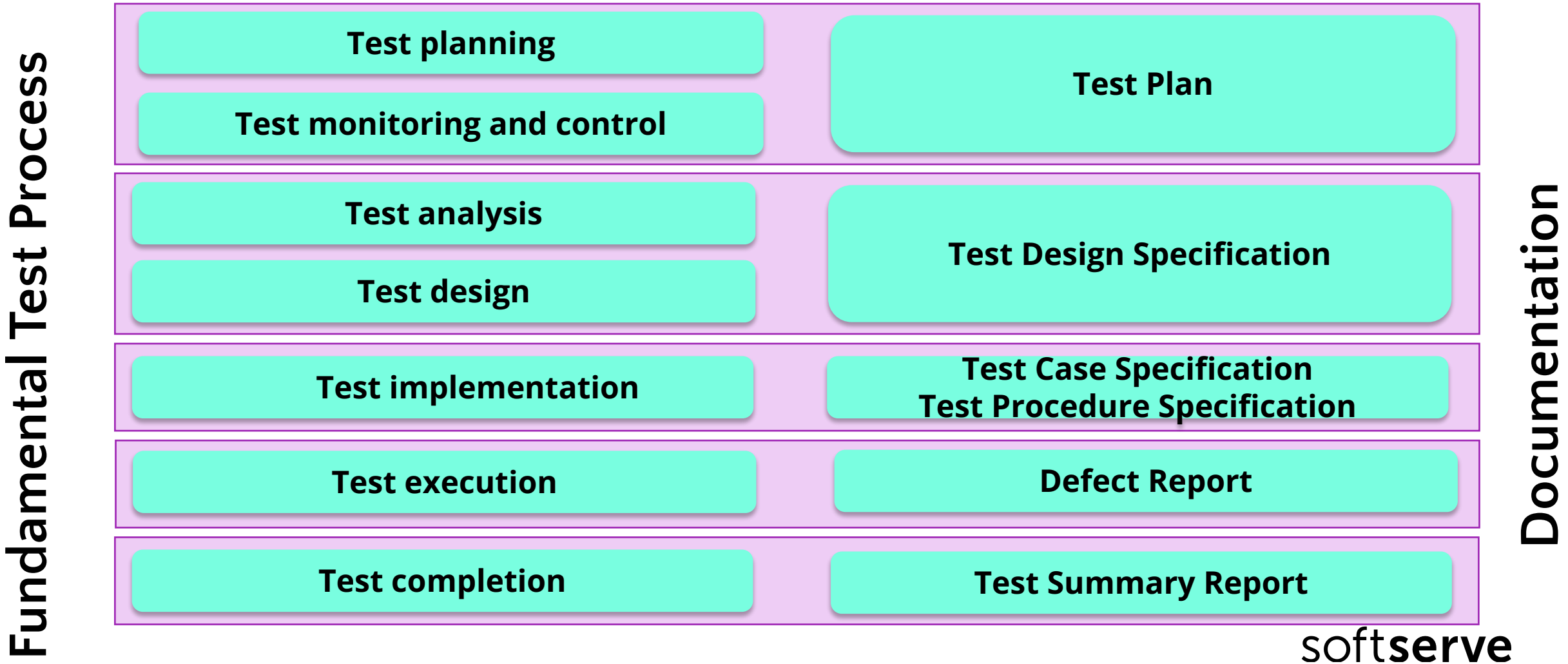
Test Strategy

Test Strategy it's a high-level description of the test levels to be performed and the testing within those levels for an organization or program (one or more projects).

- ✔ Testing objectives
- ✔ Methods of testing
- ✔ Total time for testing
- ✔ Resources required for the project
- ✔ Testing environment



Test Documentation



Test Planning

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Test Planning

Test Planning

Test Plan it's a document describing the scope, approach, resources and schedule of intended test activities.

Test Plan

According to ISO/IEC/IEEE 29119-3 Test Plan consists of:

- ✔ Test Plan identifier
- ✔ Introduction
- ✔ Test items
- ✔ Features to be tested
- ✔ Features not to be tested
- ✔ Approach
- ✔ Item pass/fail criteria
- ✔ Suspension criteria and resumption requirements
- ✔ Test deliverables
- ✔ Testing tasks
- ✔ Environmental needs
- ✔ Responsibilities
- ✔ Staffing and training needs
- ✔ Schedule
- ✔ Risks and contingencies
- ✔ Approvals

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Test Analysis

Test Design

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Test Analysis and Design

Test Analysis

Test Design

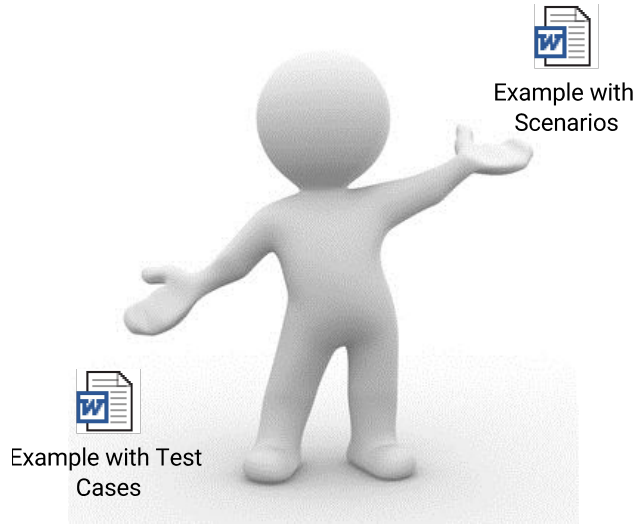
Test Design Specification

Test Design Specification

Test Design Specification it is a document that describes features to be tested and specifies list of all test scenarios or test cases, which should be designed for providing the testing of software

According to ISO/IEC/IEEE 29119-3 Test Design Specification consists of:

- ✔ Test Design Specification Identifier
  - ✔ Purpose
  - ✔ References
  - ✔ Definitions, acronyms and abbreviations
- ✔ Features to be Tested
- ✔ Approach Refinements
- ✔ Test Identification
  - ✔ <Test Item 1>
  - ✔ <Test Item ...>
  - ✔ <Test Item N>
- ✔ Feature Pass/Fail Criteria



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Test Implementation

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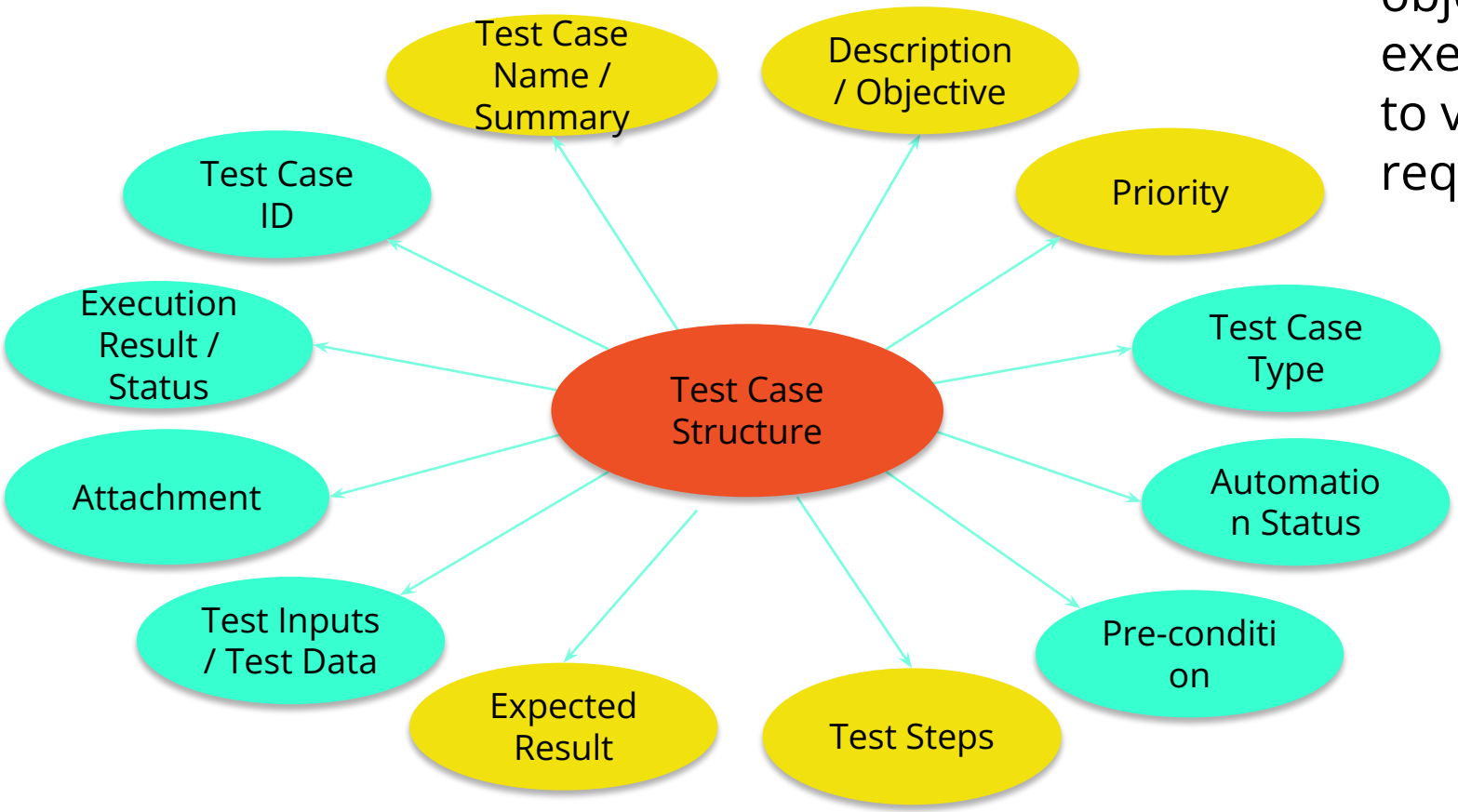
Test Implementation

Test implementation

Test Case Specification
Test Procedure Specification

Test Case



Test Case it's a set of input values, execution preconditions, expected results and execution post conditions, developed for a particular objective or test condition, such as to exercise a particular program path or to verify compliance with a specific requirement.

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Test Scenario

Test Scenario (high level test case) it's a test case without concrete values for input data and expected results. Logical operators are used; instances of the actual values are not yet defined and/or available.

Example: Validation on the Login page

Test Scenario	Test Case
User receives an error message when he enters invalid parameters in the login page	**TC 1**: User receives an error message when he enters valid user_id and invalid password.
	TC 2: User receives an error message when he enters invalid user_id and valid password
	TC 3: User receives an error message when he enters invalid user_id and invalid password

Checklist

A **Checklist** is a catalog of items/tasks that are recorded for tracking.

- ✔ It is versatile – can be used for anything
- ✔ Easy to create/use/maintain
- ✔ Analyzing results (task progress/completion status) is super easy
- ✔ Very flexible – you can add or remove items as needed

Checklist Example

Test Case Specification

Test Case Specification – a document specifying a set of one or more test cases (objective, inputs, test actions, expected results, and execution preconditions) for a test item.

According to ISO/IEC/IEEE 29119-3 Test Case Specification consists of:

- ✔ Test Case Specification identifier
- ✔ Test items
- ✔ Input and Output specifications
- ✔ Environmental needs
- ✔ Special procedural requirements
- ✔ Inter-case dependencies

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Test Procedure Specification

Test Procedure Specification (Test Script) it's a document specifying a sequence of actions for the execution of a test.

According to ISO/IEC/IEEE 29119-3 Test Case Specification consists of:

- ✔ Test Procedure Specification identifier
- ✔ Purpose
- ✔ Special requirements
- ✔ Steps

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Test Execution

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Test Execution

Test execution

Defect Report

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Defect Report

Defect Report it's a document reporting on any flaw in a component or system that can cause the component or system to fail to perform its required function.

Test Incident Report consists of:

- ✔ Test Incident Report identifier
- ✔ Summary
- ✔ Incident Description
  - ✔ Inputs
  - ✔ Actual and Expected Results
  - ✔ Anomalies
  - ✔ Date and Time
  - ✔ Procedure Step
  - ✔ Attempts to Repeat
  - ✔ Testers, Observers
- ✔ Impact
  - ✔ Severity
  - ✔ Priority

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Test completion

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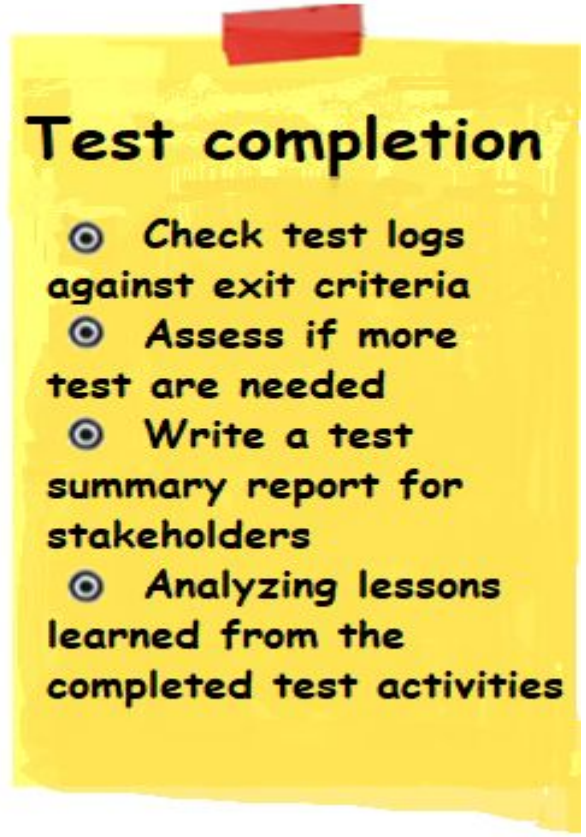
Test completion

Test completion | **Test Summary Report**



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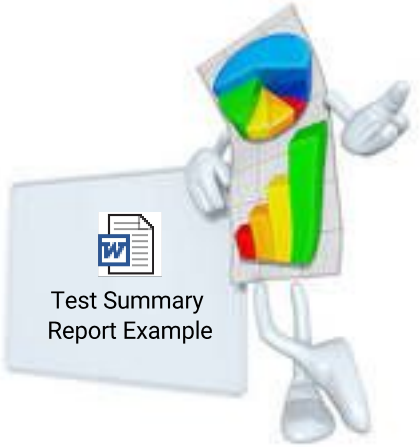
Test Summary Report

Test Summary Report it's a document summarizing testing activities and results. It also contains
an evaluation of the corresponding test items against exit criteria.

According to ISO/IEC/IEEE 29119-3 Test Summary Report consists of:

- ✔ Test Summary Report identifier
- ✔ Summary
- ✔ Variances
- ✔ Comprehensiveness Assessment
- ✔ Summary of Results
- ✔ Evaluation
- ✔ Summary of Activities
- ✔ Approvals



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Level of Formality

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Level of formality

Testing may be performed with varying degrees of formality.

Contextual factors that influence the test process for an organization, include, but are not limited to:

- Software development lifecycle model and project methodologies being used
- Test levels and test types being considered
- Product and project risks
- Business domain
- Operational constraints, including but not limited to:
  - Budgets and resources
  - Timescales
  - Complexity
  - Contractual and regulatory requirements
- Organizational policies and practices
- Required internal and external standards

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Level of formality

	Test Case	Test Scenario	Checklist
What it is	Detailed information what to test, steps to be taken and expected result of the same	One-line information about what to test.	Catalog of items/tasks that are recorded for tracking
It's about	It's more about documenting details	It's more about thinking and discussing details.	It's more about listing actions not to forget about.
Advantages	• Useful for offshored and distributed testing • Detailed tests are helpful while bug reporting. • Lifeline for new tester	• A time saver and idea generation activity. • Modification and addition is simple and not specific to a person • Allow creative test execution	• A time saver activity • Easy to create/use/maintain • Analyzing results is super easy
Disadvantages	Time and money consuming as it requires more resources to detail out everything about what to test and how to test.	If created by specific person, the reviewer or the other user might not sync the exact idea behind it. Need more discussions and team efforts.	Does not contain any details what can be bad for complex functionality and not skilled QCs.

Level of formality

Agile manifesto:

Working software over comprehensive documentation

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Agile suggests **no** documentation

How much documentation is enough? **When** should you write it?

- Essential – Document what we actually need.
- Valuable – Document what will be valuable for other.
- Timely – Documentation should be done in a just-in-time manner, when we need it.

Revision History

Version	Date	Remark	Author
v.1	September, 2014		M. Harasym
v.2	October, 2018	Update according to new ISTQB Standard	V. Ryazhska

Thank You

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