### **DIGITAL & TRENDS**

# Television consumption in France

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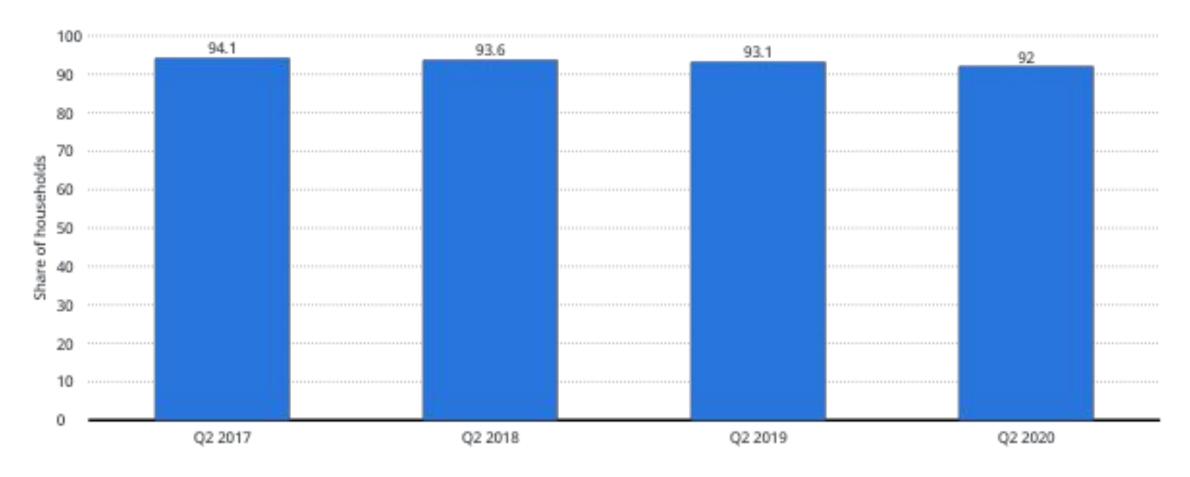
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### **CHAPTER 01**

## Overview

## Share of French households owning at least one television set from 2017 to 2020

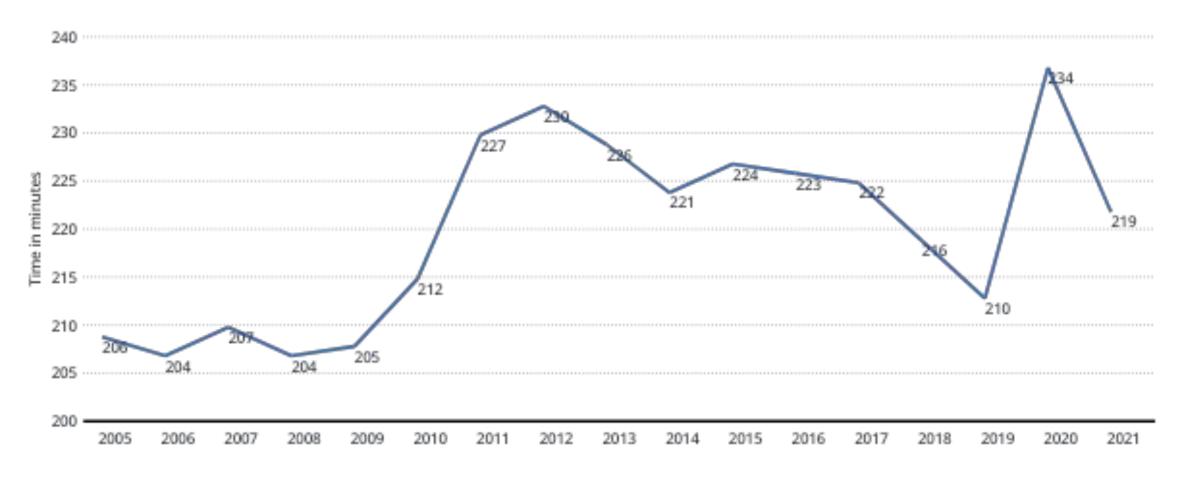
Share of French households owning a television 2017-2020



## Average television viewing time per day in France from 2005 to 2021 (in minutes)

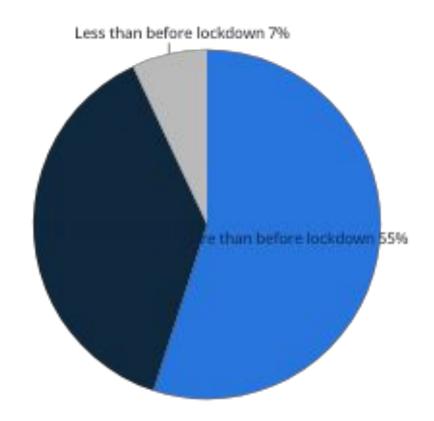
Average daily television viewing time in France 2005-2021

Source(s): Conseil supérieur de l'audiovisuel; Médiamétrie



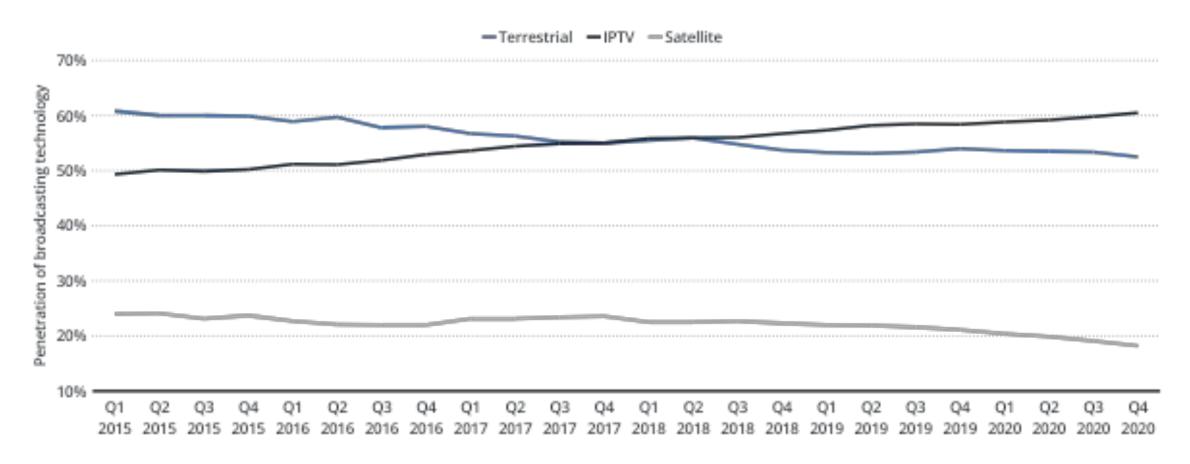
## Would you say that you watch more TV shows during lockdown?

Impact of the lockdown caused by coronavirus on TV show consumption in France 2020



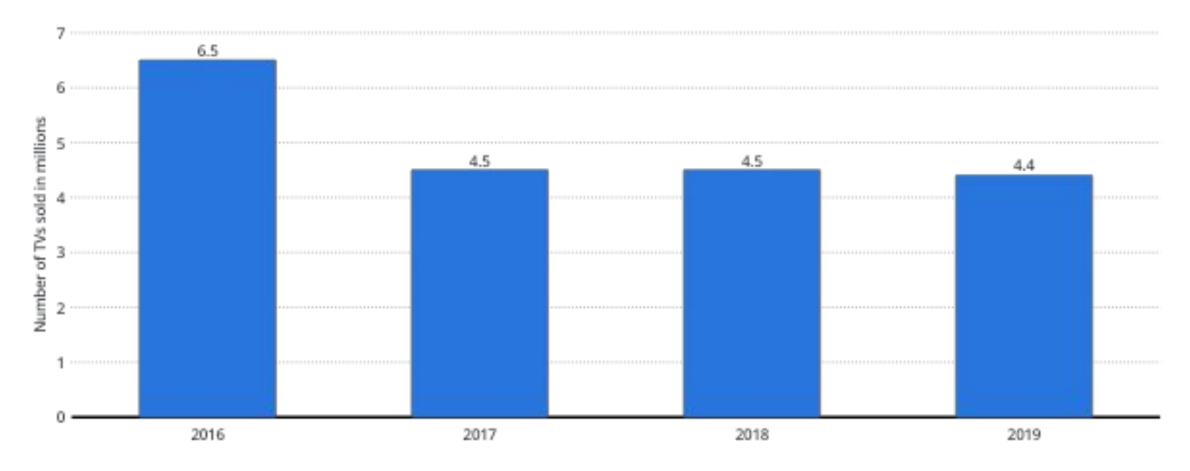
# Household penetration of television reception in France from 1st quarter 2015 to 4th quarter 2020, by broadcasting technology

TV penetration in France 2015-2020, by broadcasting technology



## Number of television sets sold in France from 2016 to 2019 (in millions)

Number of television sets sold in France 2016-2019



# Average time spent watching television daily in European countries in 2020 (in minutes)

Daily television viewing time in European countries 2020



**Description:** According to the most recent data, the average time spent watching television across all European countries came to a total of 235 minutes per day in 2020. Portuguese TV viewers spent the longest time in front of their television at nearly six hours daily. Read more

Note(s): Europe; 2020; Monday to Sunday; linear and non-linear TV usage; excl. use of mobile dvices Source(s): Glance: Médiamétrie: RTL Adconnect: Various sources (local institutes)

# Share of people watching TV on a TV set every day or almost every day in the European Union countries in 2022

Daily television usage penetration in European countries 2022

## Share of respondents

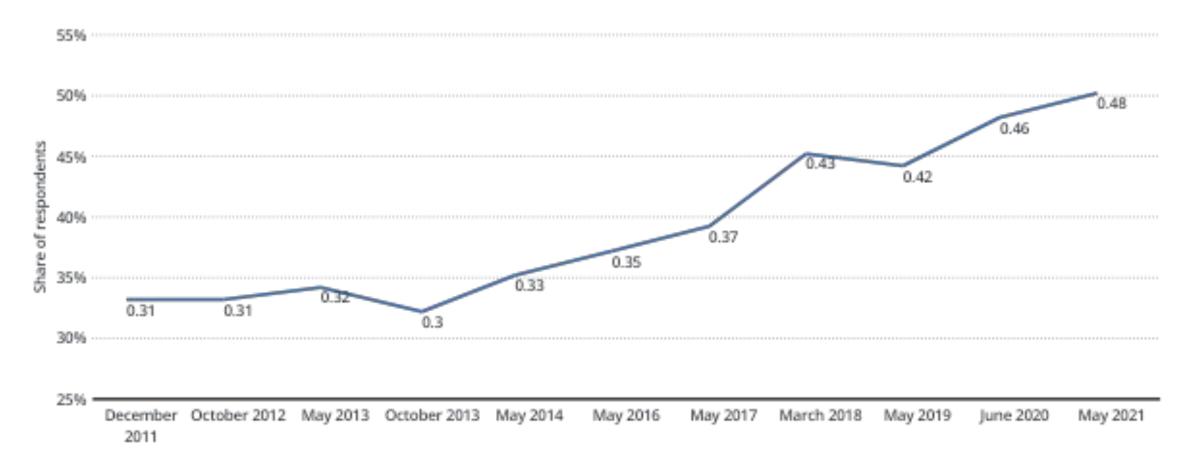


### **CHAPTER 02**

## Consumption

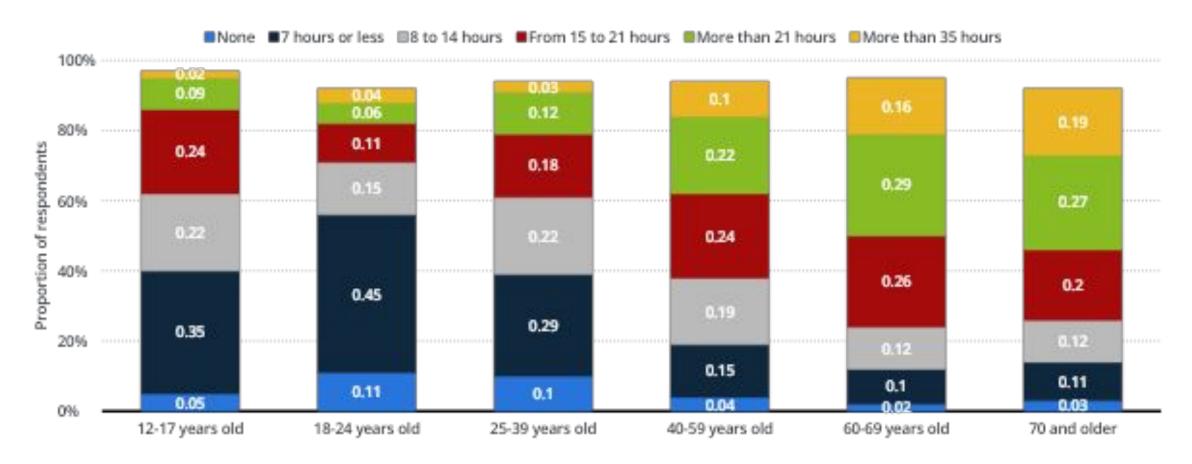
## Overall consumption of online TV shows in France between 2011 and 2021

Overall consumption of online TV shows in France 2011-2021



# Distribution of the French population according to the number of hours spent watching television per week in 2021, by age

Number of hours per week spent watching television in France 2021, by age



## What features of your smart TV do you use the most?

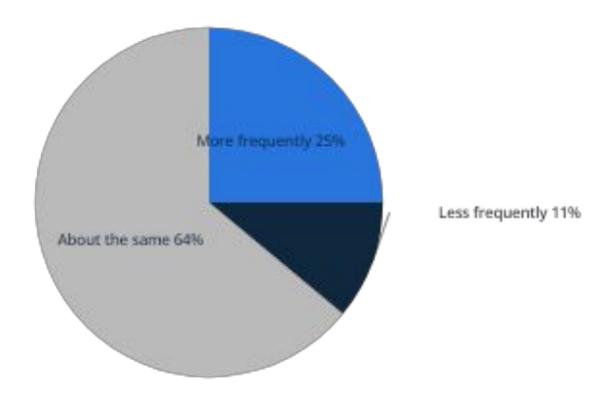
Ranking of the most-used smart TV features in France 2020

### Share of respondents

Centralize control of home appliances	Voice control	Play sports with a built-in application on your TV	Play games on applications built into your TV set	Check the weather	Display the content of your smartphone on your TV set	National TV	TV catch-up, VOD or replay on channel applications		01/
								0.66	0%
									10%
									20%
									30%
									40%
									50%
									60%
									70%

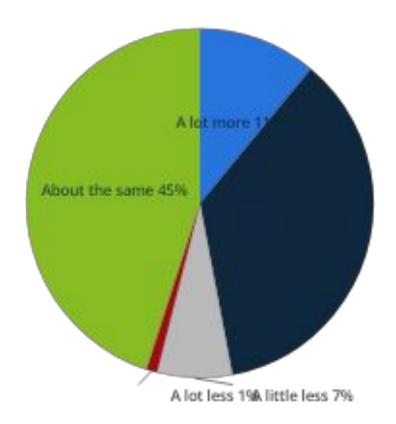
## Do you use your TV more often during the holiday season?

Television set usage frequency during holiday season in France 2020



# Do you think you will use your television set more during the holiday season than you did in previous years due to the coronavirus pandemic?

TV set usage frequency during the holiday season due to lockdowns in France 2020

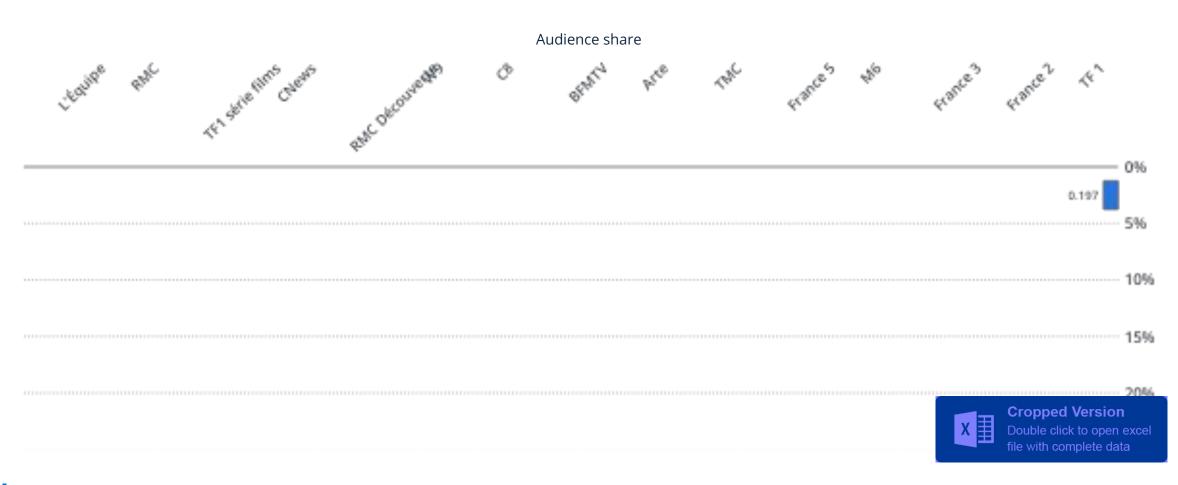


### **CHAPTER 03**

# Television channels and programs

## Audience distribution among the leading television channels in France in 2021

Audience share of the leading TV channels in France 2021



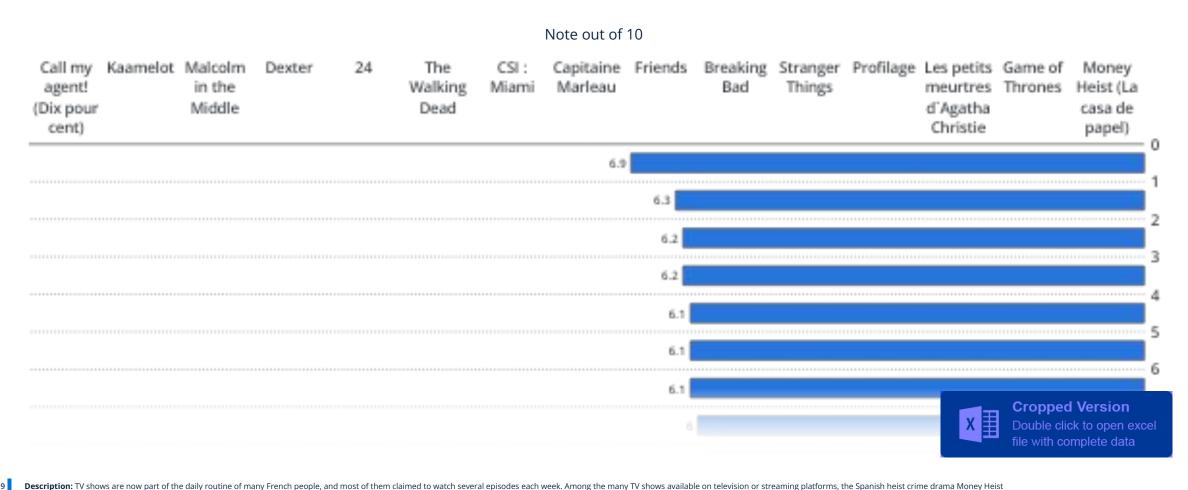
# Number of new television series premiered by free TV channels in France from 2017 to 2021, by channel

Number of new TV series premiered by free TV channels in France 2017-2021, by channel

	TF1	М6	France TV	SALTO
2017	5	3		
2018	4	6	1	
2019	8	5	3	
2020 (before SALTO)	3	7	1	
2020 (after SALTO)		2		11
2021	1	2		9

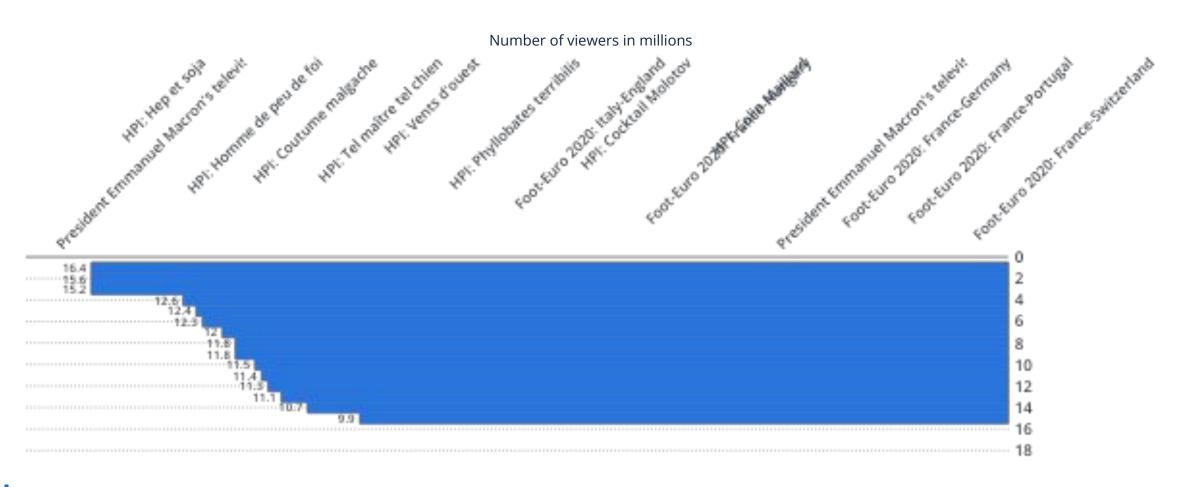
## Ranking of favorite TV shows in France in 2020, by show

Most popular TV series among French viewers 2020



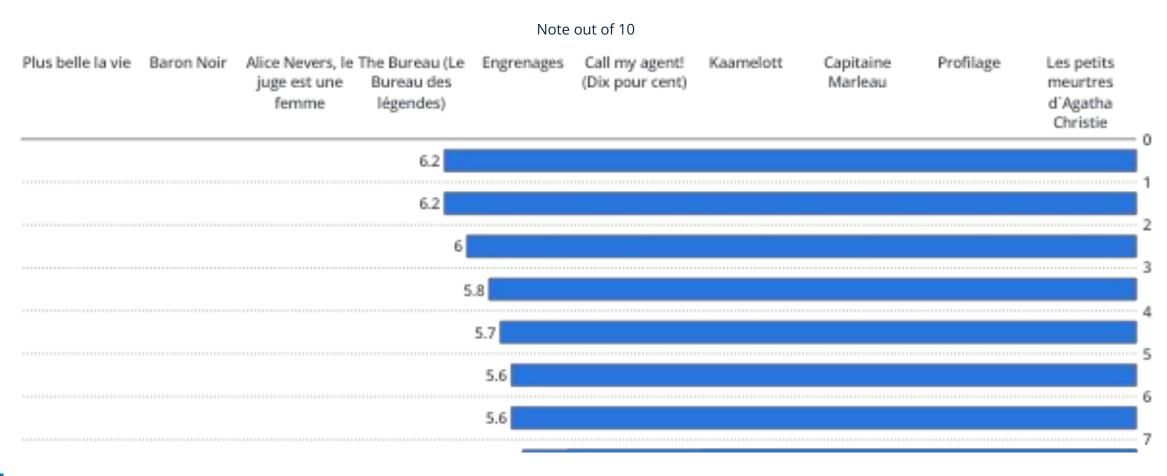
# Ranking of most watched TV programs in France in 2021, by number of viewers (in millions)

Most popular TV programs in France 2021, by audience



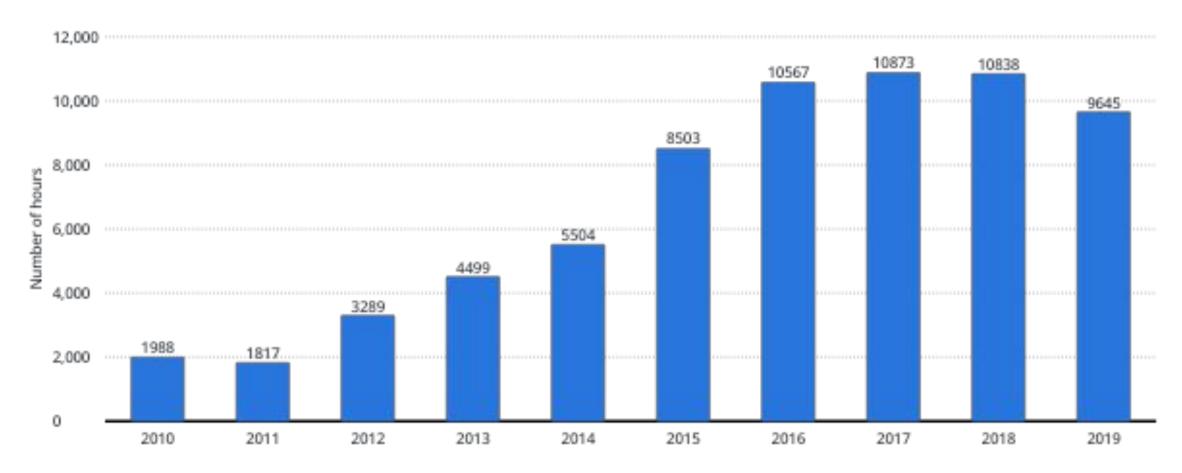
## Ranking of favorite French TV shows in France in 2020, by show

Most popular French TV series among French viewers 2020



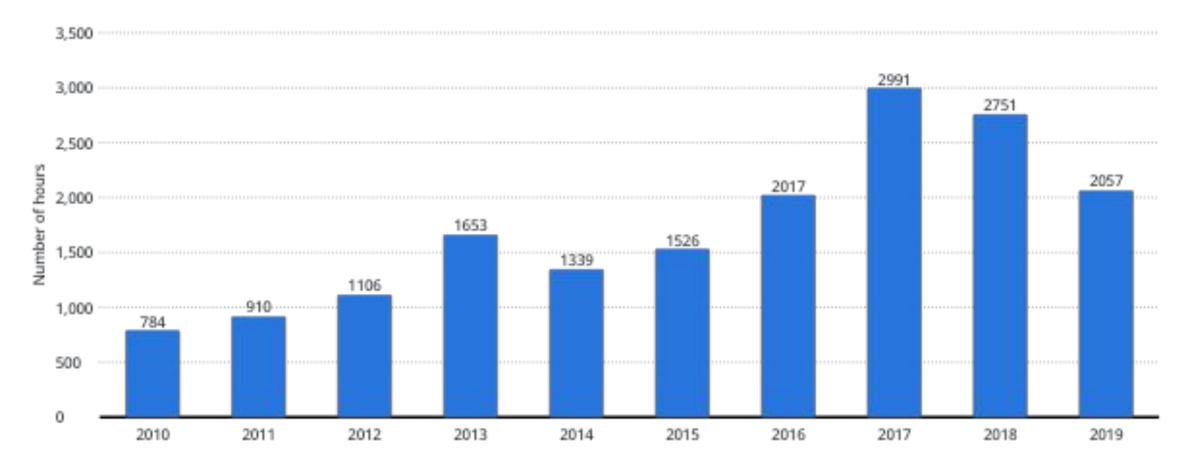
## Number of hours of general reality TV shows in France from 2010 to 2019

Broadcasting hours of reality TV programs in France 2010-2019



## Number of hours of "cohabitation" reality TV shows in France from 2010 to 2019

Broadcasting hours of cohabitation-type reality TV programs in France 2010-2019



## TV subscription by brand in France in 2022

TV subscription by brand in France 2022

### Share of respondents

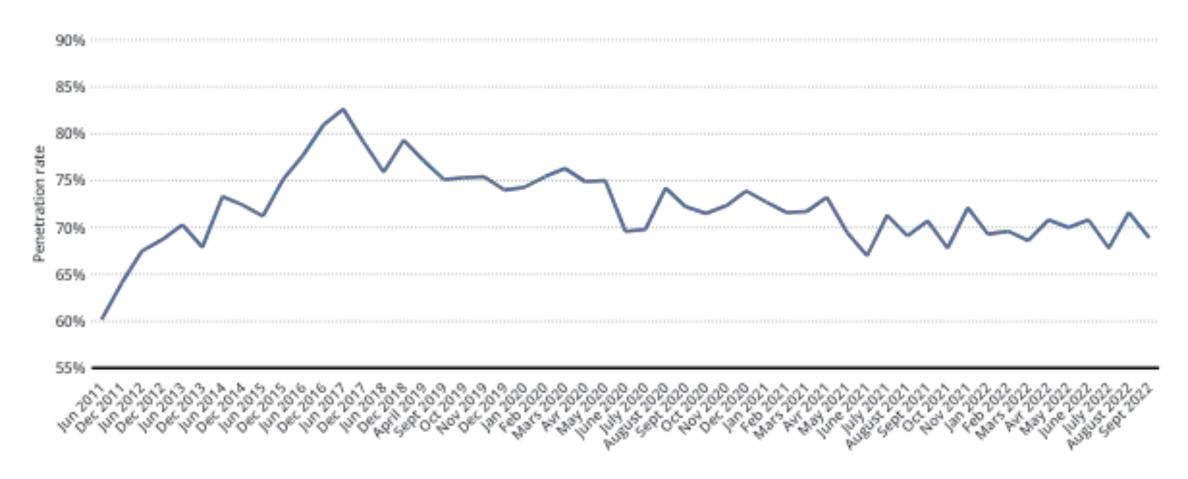


### **CHAPTER 04**

## Catch-up TV

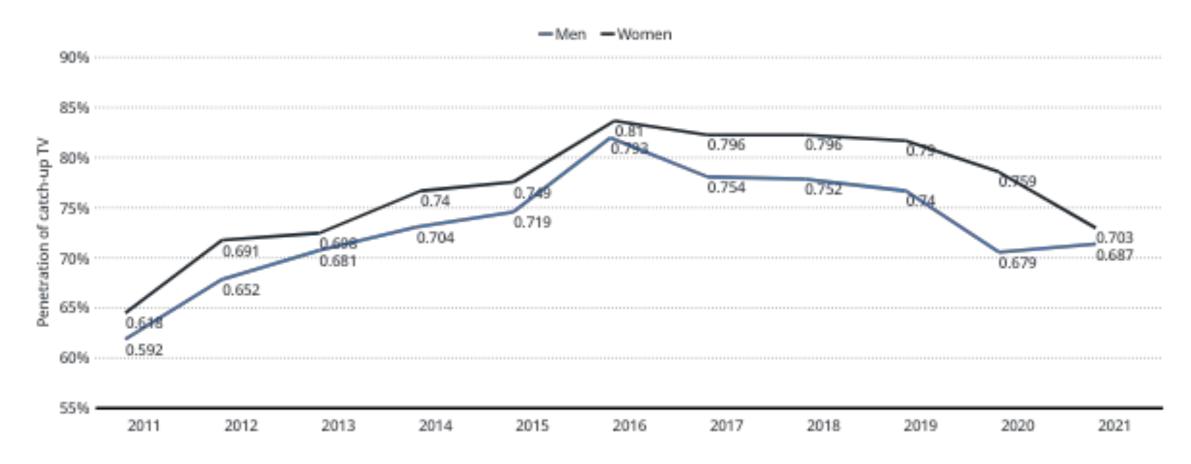
# Penetration of catch-up television viewing in France from June 2011 to September 2022

Catch-up TV penetration in France 2011-2022



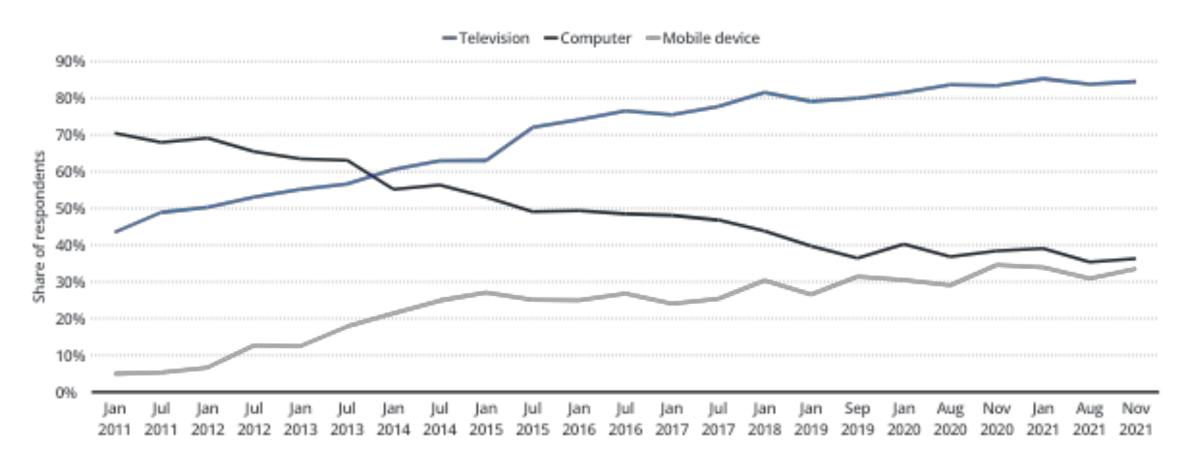
## Penetration of online catch-up television consumption among men and women in France from 2011 to 2021

Online catch-up TV penetration among men and women in France 2011-2021



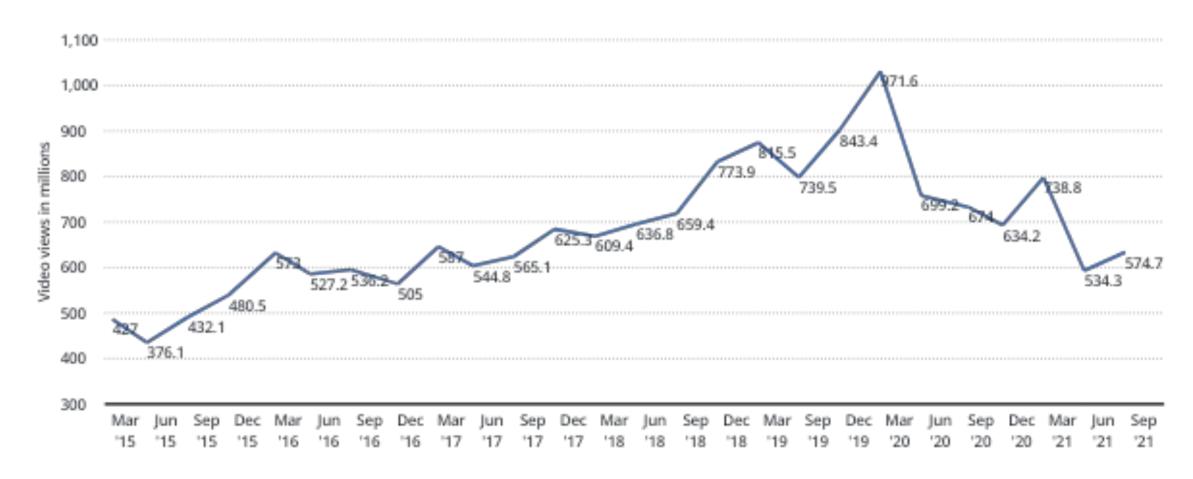
# Usage penetration of catch-up television in France from January 2011 to November 2021, by device used

Replay TV usage penetration in France 2011-2021, by device



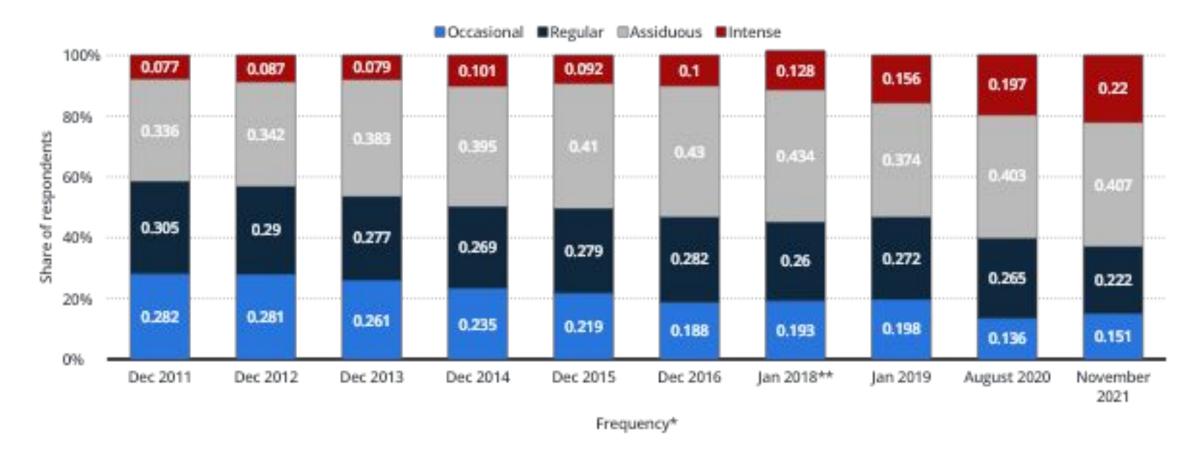
# Number of catch-up TV videos watched monthly in France from March 2015 to September 2021 (in million of video views)

Volume of online catch-up TV consumption monthly in France 2015-2021



# Usage frequency distribution of catch-up television in France from December 2011 to November 2021

Breakdown of replay TV usage frequency in France 2011-2021



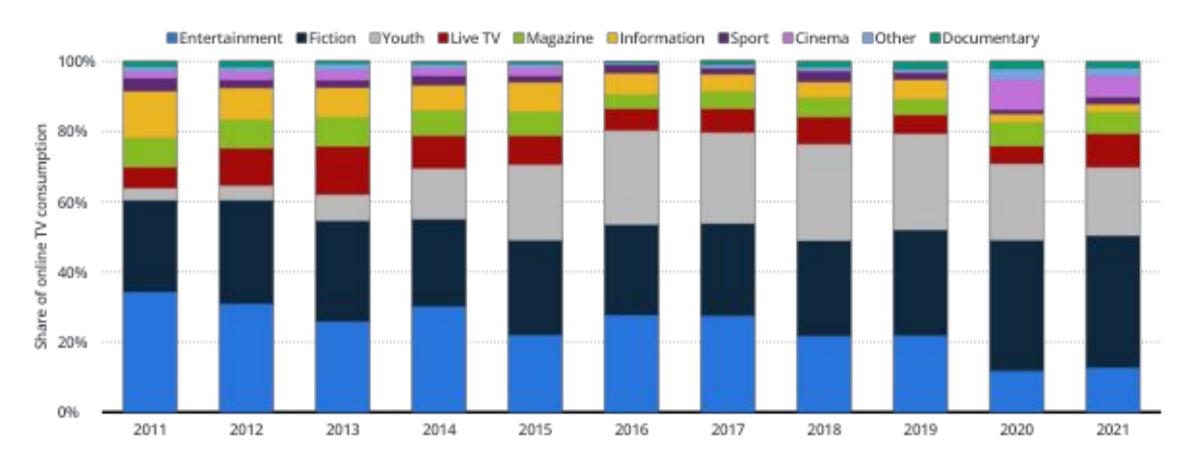
**Description:** In 2011, about 28 percent of French users watched catch-up TV occasionally, whereas in 2020, this share had dropped to 13.6 percent. That value experienced a slight increase as of November 2021 with a total of 15.1 percent of occassional viewers.

### **CHAPTER 05**

## Video on demand

# Breakdown of online television consumption in France from 2011 to 2021, by genre

Distribution of online television consumption in France 2011-2021, by genre



# Ranking of video-on-demand platforms in France in December 2021, by usage

Ranking of video-on-demand platforms in France 2021, by usage

### Share of respondents



## Share of Connected Television (CTV) users watching ad-supported video-on-demand in France in 2021

AVoD platforms watched by French CTV users in 2021

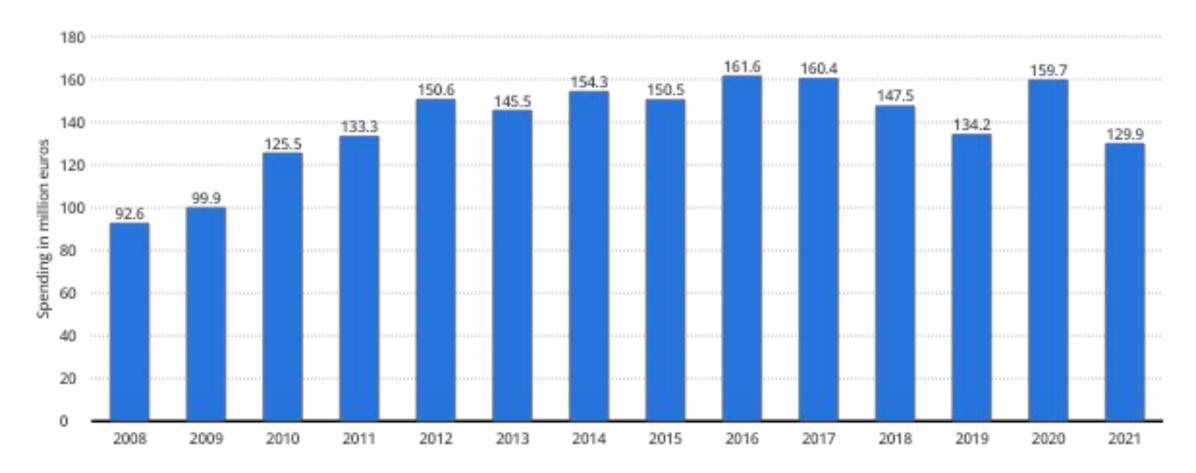
### Share of respondents



Source(s): Integral Ad Science; Offremedia

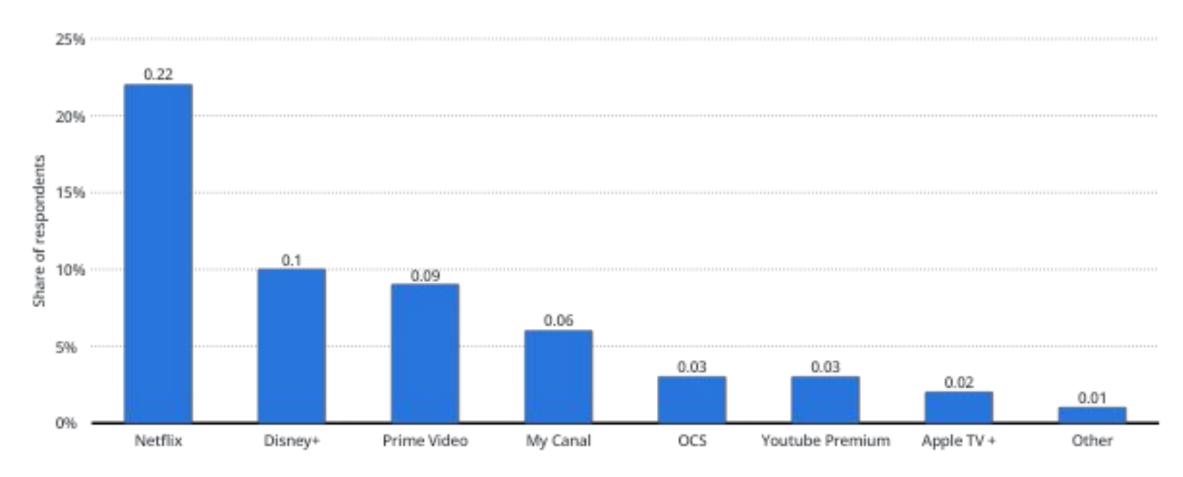
## Consumer spending on TV video on demand in France from 2008 to 2021 (in million euros)

TV VOD: consumer spending in France 2008-2021



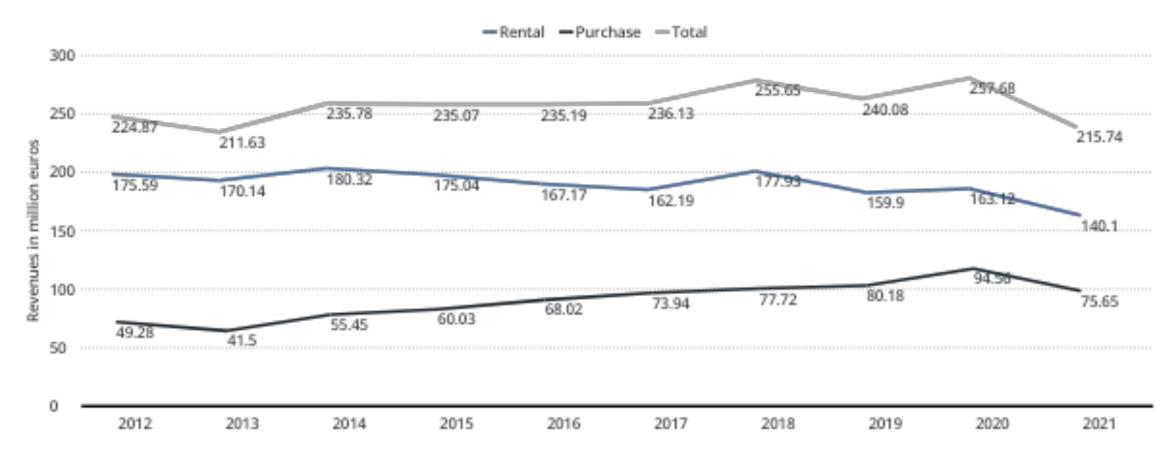
# Which paid video-on-demand (VOD) service did you subscribe to during lockdown?

Paid subscription to a VOD service during lockdown in France April 2020



## Revenues of the transaction video-on-demand (TVoD) sector in France between 2012 and 2021, by type of fee-for-service payment (in million euros)

Pay-per-view revenues in France 2012-2021, by fee-for-service type



### Sources

3Vision

ARCEP

Centre national du cinéma et de l'image animée

Conseil supérieur de l'audiovisuel

CRÉDOC

CSA Research

Délégation nationale de la lutte contre la fraude

**European Commission** 

GfK

Glance

Hadopi

IFOP

Integral Ad Science

IVF

Kantar

Kantar Belgium

Le Point

Les Échos

Médiamétrie

NPA Conseil

Offremedia

Omdia

Puremédias (ozap.com)

RTL Adconnect

Statista

Statista Consumer Insights

Syndicat National de la Publicité Télévisée

TCL

Various sources (local institutes )

VAUNET

Vertigo Research

YouGov