THES UL PUBLISHING

#1 Global Content Platform For The Creator Economy

The Soul is the global leader in independent social media content creation powered by a proprietary Al-enabled tech platform that reaches global audiences in the billions, in over 20 languages. With recent acquisitions, we are building a next-generation creator platform that includes Talent Management and Professional Services. Our partnership with Crayola is proving this point.

Key Highlights to Date

~250 bn
Total views in 2022⁽¹⁾

Scaled from 5 to
50 viral brands
between 2016-22

2.0 bn
Subscribers/followers globally

14,000 Original videos produced and 1.6M Social Posts

Generated in 20+ languages in 2022

Available on 30+ platforms













#1 Globally on YouTube and Facebook

Monthly views (billions)(2)



- (1) ~2bn unique monthly viewers in 2022.
- (2) Tubular Viewership Rankings data and company estimates

WHO WE ARE

We're the award-winning studio that produces the most popular digital-first channels on your favorite platforms











Couple



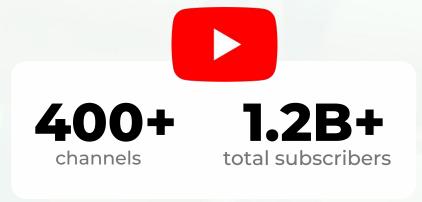


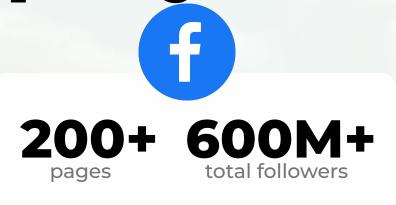
Sam

Teen-Z

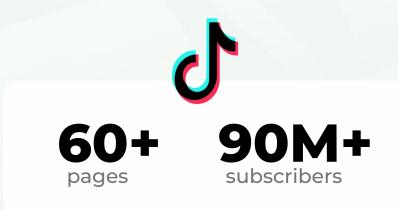
...AND MANY MORE CHANNELS

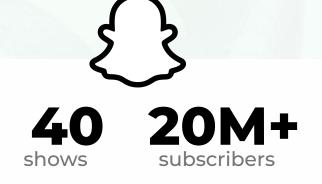
The Most Viewed Media Company in the World













Also on





We Are a Truly Global Company



71 Countries

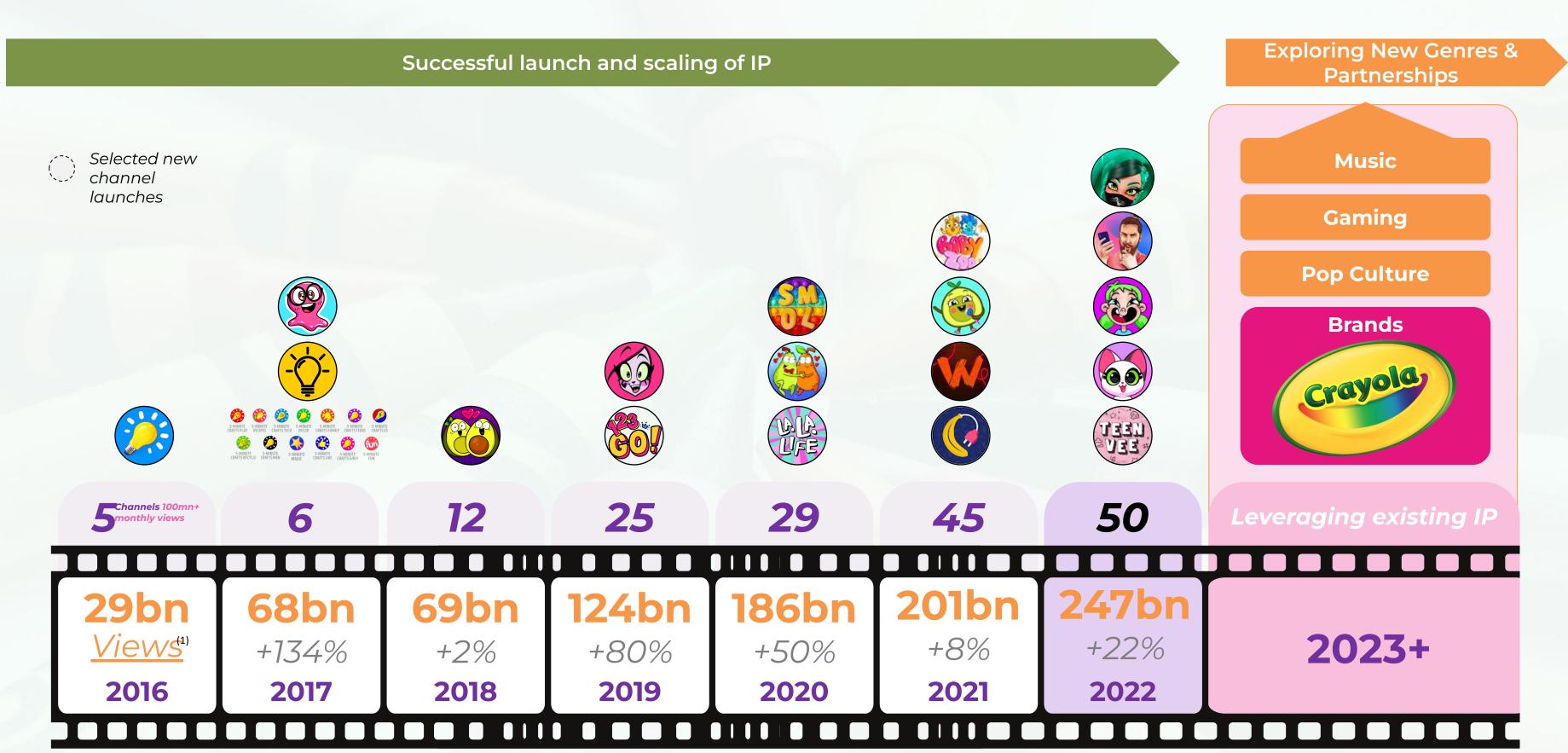
all over the world





We pioneered remote work model long before COVID-19!

Proven Track Record of Growing Viral Brands



THE LARGEST PLAYER ON SOCIAL MEDIA

MONTHLY VIEWS
WITH KIDS
CONTENT

20B

MONTHLY VIEWS

OFFICES
& PRODUCTION
STUDIOS

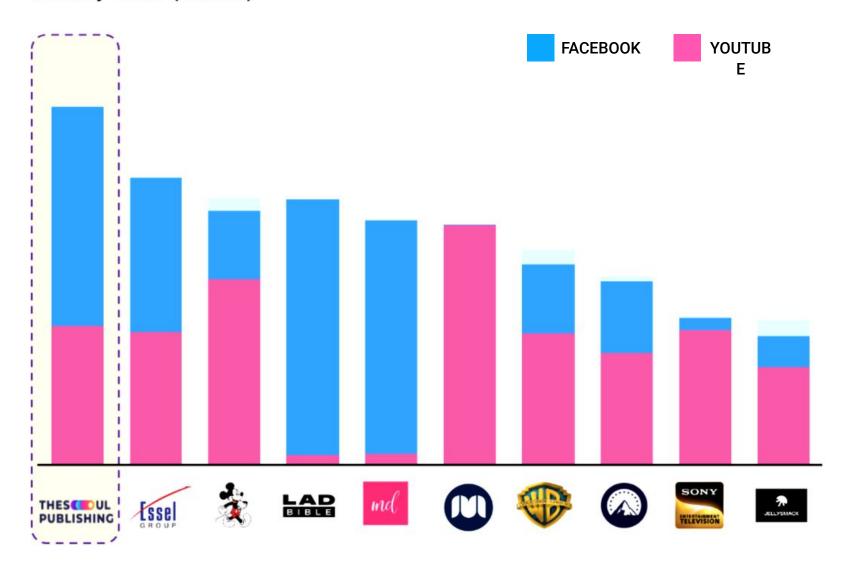
CYPRUS LATVIA USA UK HUNGARY

COLLEAGUES IN

COUNTRIES
ALL OVER
THE WORLD

#1 Globally on YouTube and Facebook

Monthly views (billions)(2)



TRULY GLOBAL
CONTENT
LOCALISED TO 19
LANGAUGES



Meet the team at



And the working













Content Production

140 minutes of original content filmed

90 min long format [16:9] YouTube videos



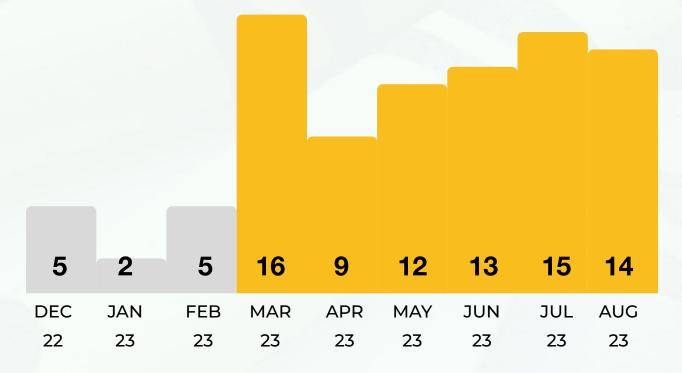


50 min vertical [9:16] YouTube #Shorts

Content Production

223 videos & #Shorts published

During March and April TheSoul tested various content & thematic approaches. #Shorts have shown promising results. From May onwards, TheSoul and Crayola jointly decided to put more focus on the production of original #Shorts content. It paid off, several #Shorts went viral already.



VIDEOS



#SHORTS

TheSoul Partners with

Crayola on Social Media Media On Social

6X more videos

40X organic views

10 Million #Short views

30X watch hours

* average monthly **organic performance** in Q4 2022 compared to monthly average 2023.

Rainbox unicorn

14.4 M views

St. Patrick's Day
Melted Crayon Art!
7.2M views





Marketing / SEO Video Content Drives SEO Ranks

YouTube search traffic evolution after



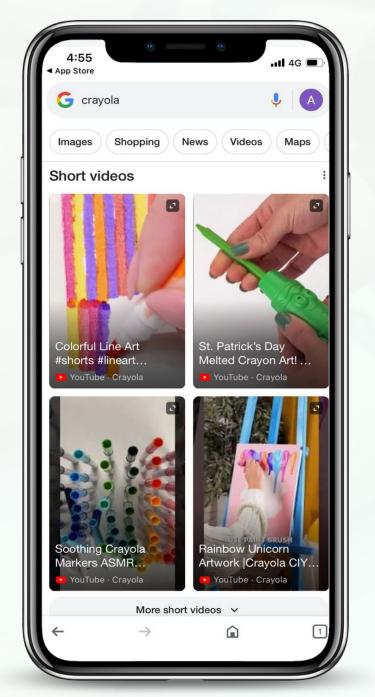
+250%

Showing users the videos that best match their search queries.

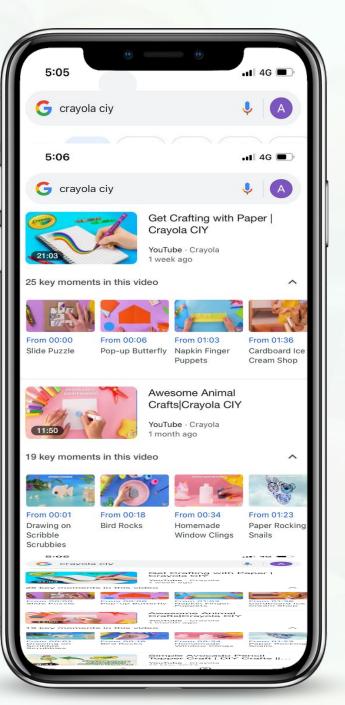
*Source: Crayola YouTube Analytics, growth in YouTube search traffic (YTD Sep'23 vs YTD Sep'22)

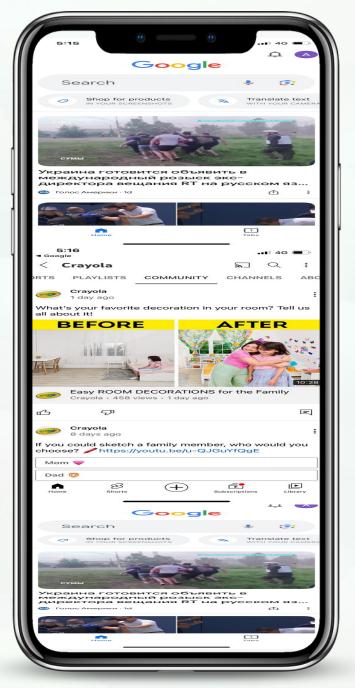
Marketing / SEO Crayola Conquers Google Search

Popular Youtube Videos can appear in several different places on Google:









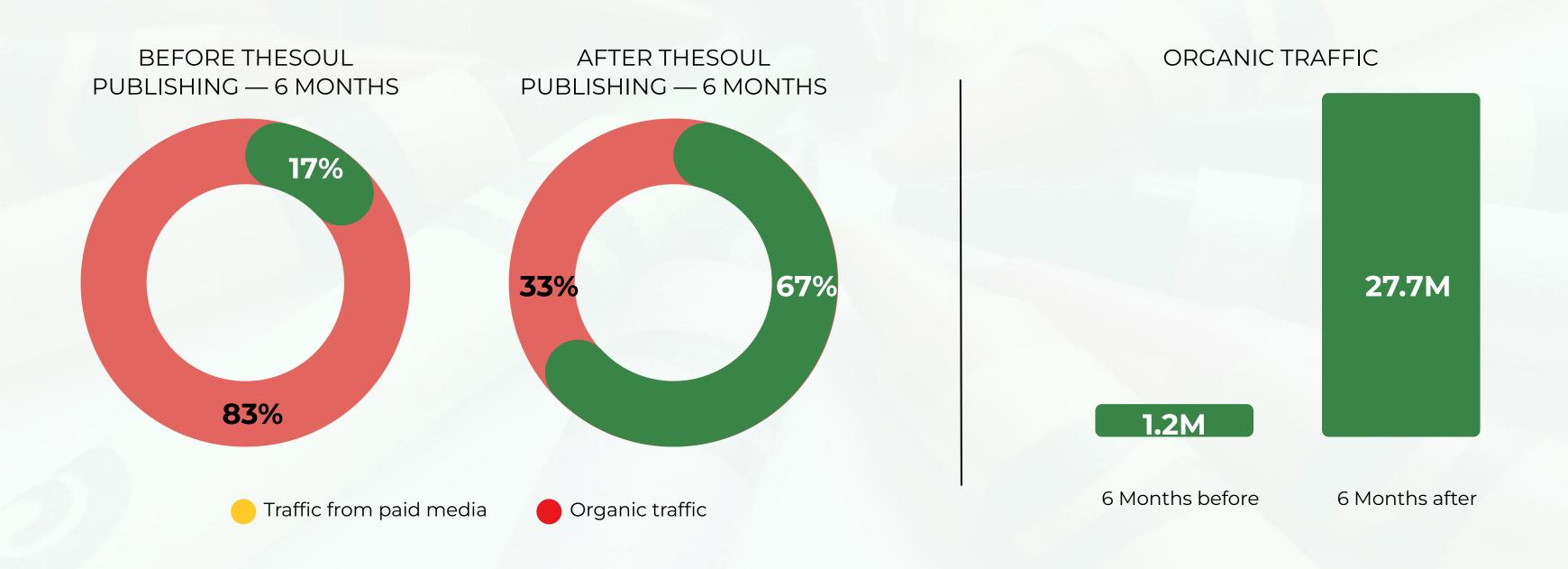
MAIN SEARCH RESULTS PAGE

GOOGLE IMAGES

VIDEO SEARCH RESULTS

DISCOVER

Crayola's Fans Grow Organicaly





SOCIAL MEDIA MANAGEMENT

Our Services

Social Media Managements

We Grow Your Social Media

Presence



Sponsored Content

We Grow Your Reach via
TheSoul's Channels



Content Production

We create original 2D, 3D, Live

Action content



Influencer Marketing

We find and manage the right social media brands for your brand

Crayola's Global Digital Influence Amplified with TheSoul Publishing

Our Services

SOCIAL MEDIA MANAGEMENT

We grow your brand on social media

Re-Editing

The Soul will be re-editing / re-formatting your existing content to improve KPI. We utilize our vast experience and our in-house team of editors and social media experts. We are already successfully doing it for our 300+ accounts across all the key social media platforms.

Content Ideation

TheSoul's idea finders are
analysing billions of data points
to figure out what is trending
RIGHT NOW and what will
trend in THE FUTURE. Our
analytics are monitoring and
suggesting improvements for
any stage of content creation.
Resulting in more reach and
higher engagement

Content Production

Whether 2D, 3D or live-action
TheSoul will take care of the
process from A to Z: idea
generation, procurement,
location management, filming
& editing. Videos will be
customized per platform

Content production can be a stand-alone service as well

Publishing & Analysis

The Soul will optimize the posting workflow which would allow to streamline the process and optimize the dates & times of the posts for viewership & engagement. We create monthly reports on channel and video levels to share our learnings with you

Crayola's Global Digital Influence Amplified with TheSoul Publishing



BRAND AWARENESS CAMPAIGNS

Millions of eyeballs every month

Native Intregration

Sponsored video assets, where your brand is driving the storyline, to be effectively distributed across YouTube, Facebook, Instagram, and TikTok with the brand's desired CTAs.

Brand Takeover

Become an exclusive sponsor of a category, like cosmetics, food, glue, or tools for one of our channels. The Soul will use your products in a pre-agreed number of videos over a 6 or 12 month timeframe













Some of the brands that we worked with

PROGRAMMATIC ADVERTISING

Advertise based in a pre-defined set of KPI

Facebook Pages

200 Pages with 1.7B globalmonthly impressions591M Tier 1 monthlyimpressions. Viewability 70%

Websites

5 owned and operated
Websites with over 20M users
monthly. Top GEOs: USA,
France, Brazil, UK, Spain
Formats: Display banner,
Interstitial, Mobile & Desktop
anchor. Targeting: Geo,
Frequency, Device category,
Operating system

Digital Media Buying

Our media experts are
best positioned to plan
and execute your digital
campaign- pre-roll, midroll
or any other ad option- to
run across our massive network
on Social Media platforms or
owned and operated inventory.

YouTube Prefered

Custom channel selection

Contextually & Brand Suitability.

1st Priority Ad Rights/O&O.

Viewability 94%

Creative(s): 00:15s non-skip,

00:06s or 00:30s skippable and click-through URL.



via our partner

ANIMATION SERVICES

Bringing Ideas To Live

2D Animation

Full cycle 2D animation content creation.

- Idea finding
- Script creation
- Storyboard/Animatic creation
- Character concepts
- Character creation
- Locations and items creation
- Rigging
- Animation
- VO, Sound Design
- Music creation

Moho Animation Studio

Motion Design

Full cycle Motion Design content production

- Idea finding
- Script creation
- Animation
- VO, Sound Design

Adobe After Effects, Blender 3d

3D Animation

Full cycle 3D animation content production

- Character concepts
- Character creation
- Rigging
- Locations and items modeling
- Body & fingers capture (mocap, Xsens)
- Face capture
- Animation cleaning
- Adapting models and rigs for Unreal Engine
- VO, Sound design
 Blender 3D, Unreal Engine
- Music creation



Management Summary

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The Soul produced ~ 140 minutes of original content so far

Through smart editing we published 49 compilations on Crayola's channel

The Soul doubled Crayola's dedicated production resources and added expert matrix

Compared to 2022, we increased organic monthly views by avg 16x (3,518,972 views)

Watch hours on average increased 14x (30,338 hours) every month

US views and watch time grew by 241% and 155% respectively

#Shorts are now Crayola's top performing format, driving 65.7% of views

Significant savings in advertising budgets (52%), as organic views take over

Crayola is winning on YouTube search, +250% increase. "Crayola" most search term

YouTube Kids is driving performance (+15% views), especially in the United States

Overview

CONTENT PRODUCTION



The Soul produced ~140 minutes of original content and, via smart editing, existing

Crayola content and the use of compilations and cut-downs created 240 videos

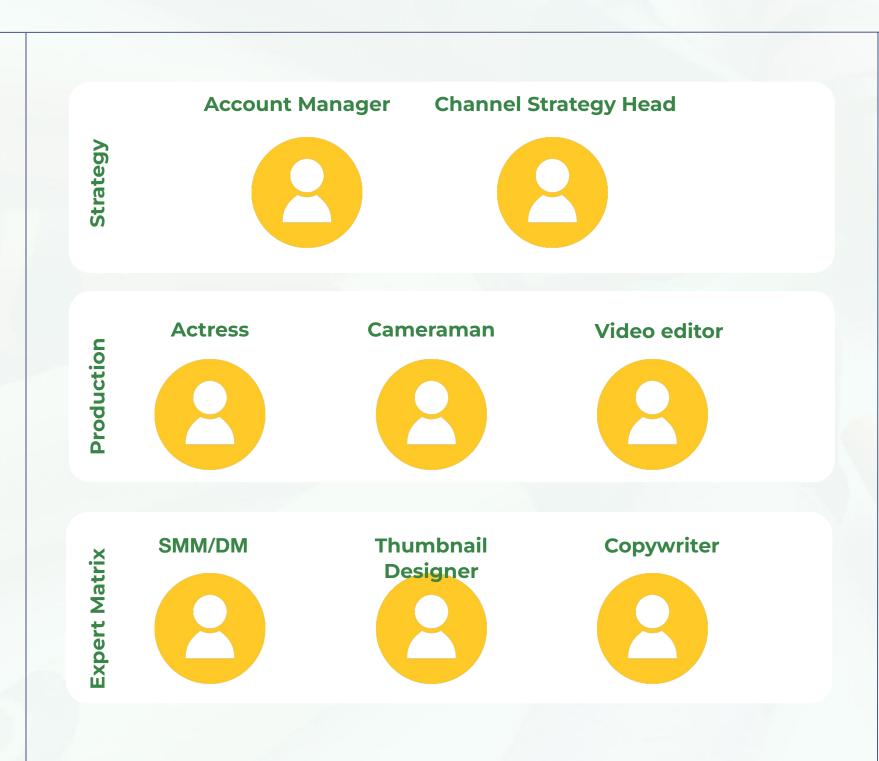
(including #Shorts).

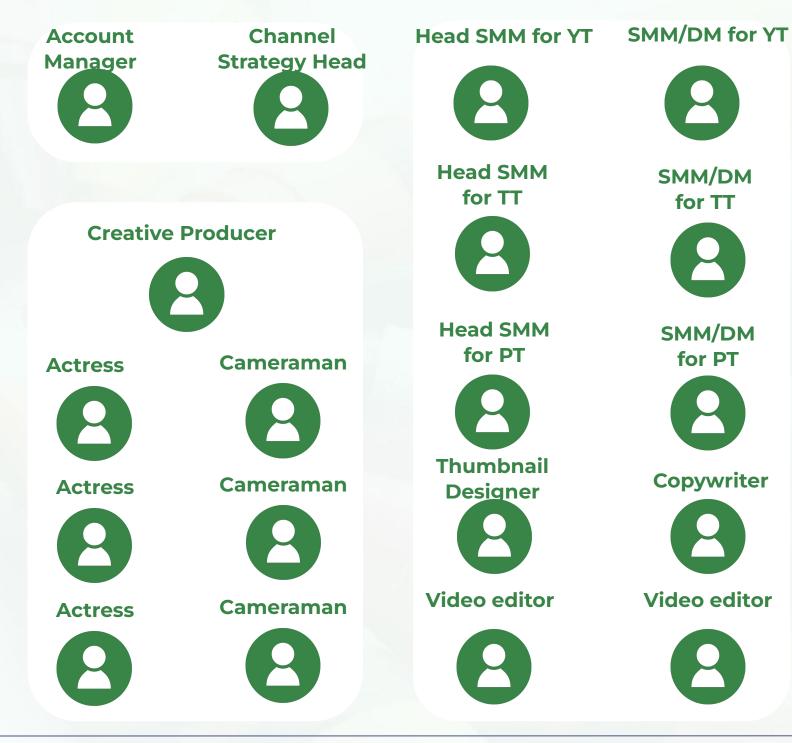
CHANNEL MANAGEMENT



Using best practices of channel management, thumbnails, and metadata optimization, TheSoul drove 27.7M organic views and 28K new subscribers to Crayola's channel.

The Team is Growing





Before

Now

Trending Topics

Most Popular Videos



#DIYCRAFTS



#ASMR



#RAINBOW #UNICORN



#MARKERMAKER

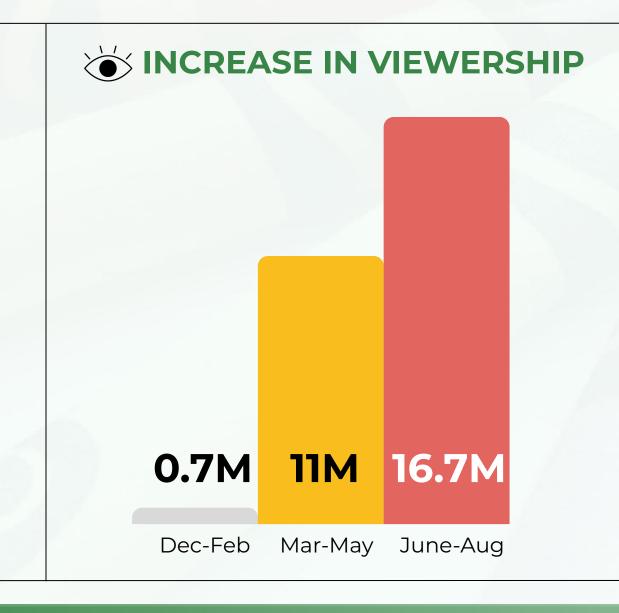


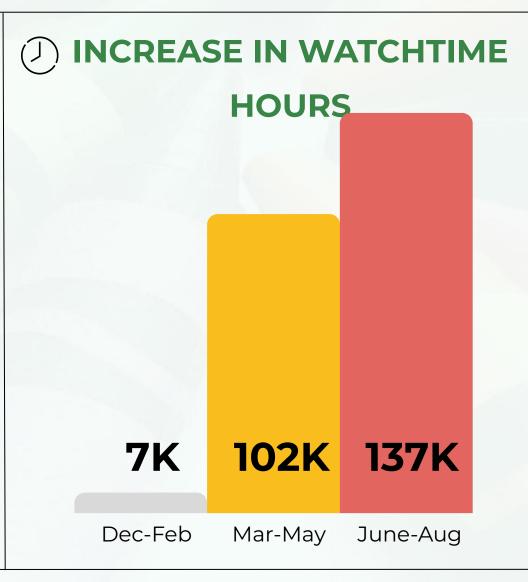


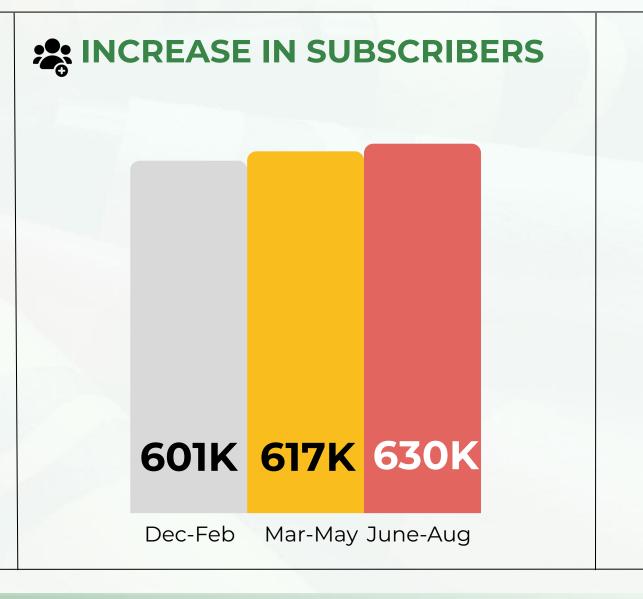


Channel Management

Outstanding performance increase the nubers speak for themselves

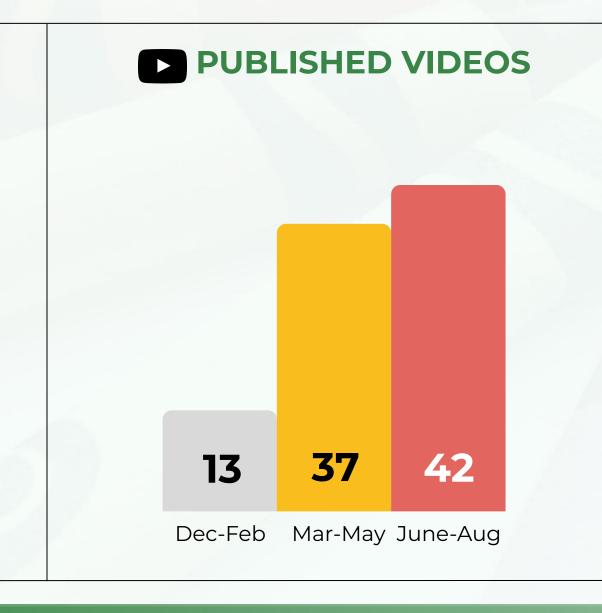


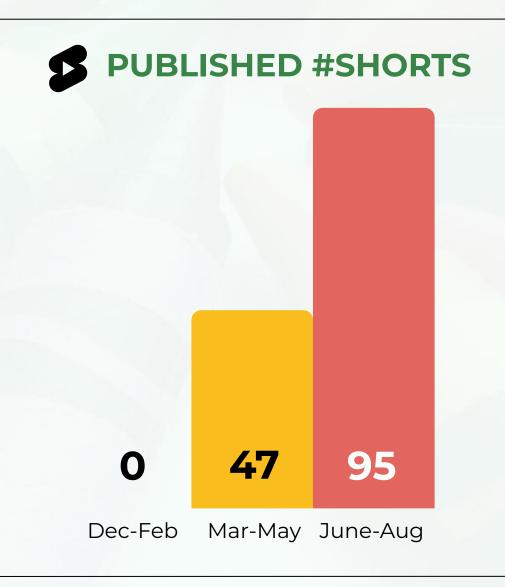


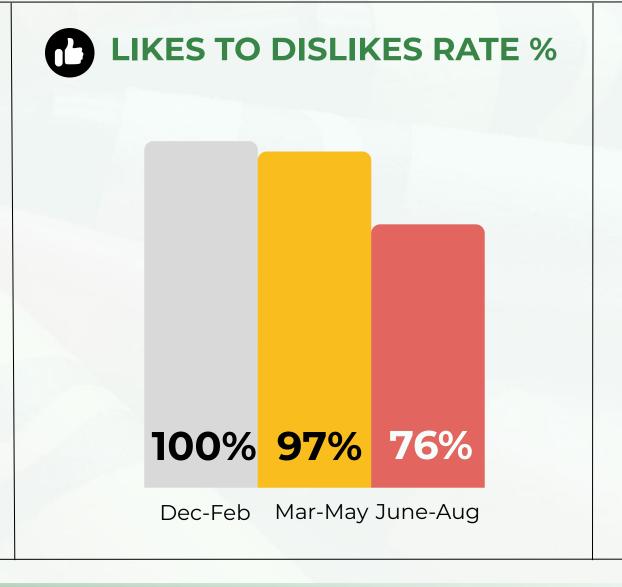


Channel Management

The Soul increased publications frequency

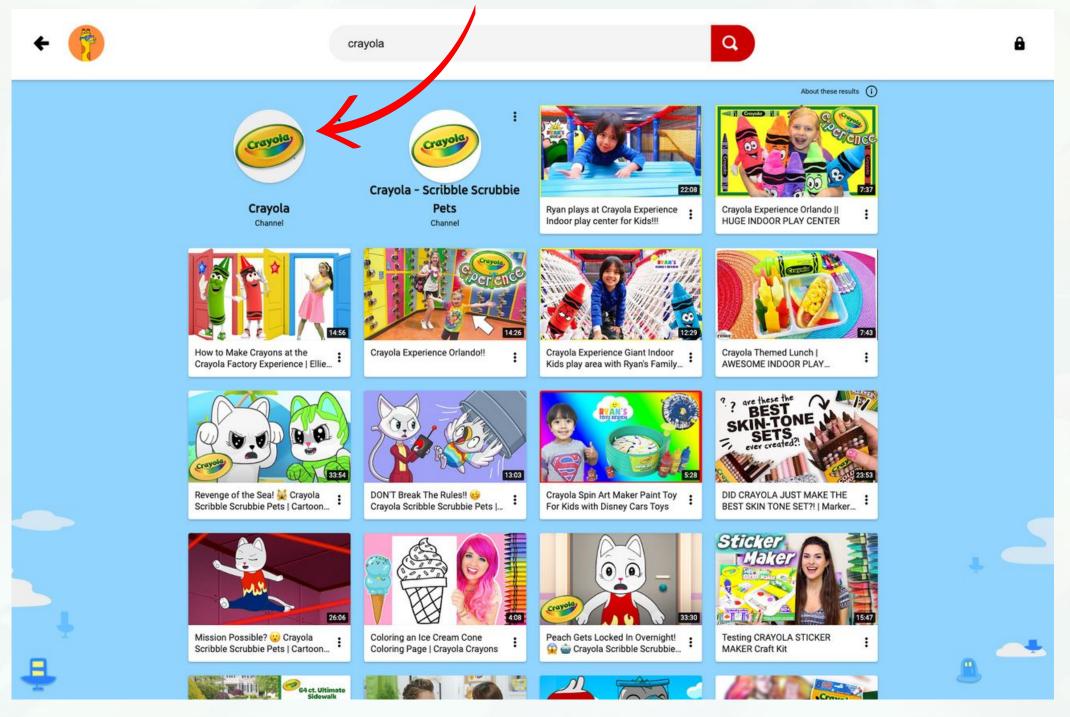






YouTube Kids - Whitelisted

Opening up new audiences and opportunities to grow organically

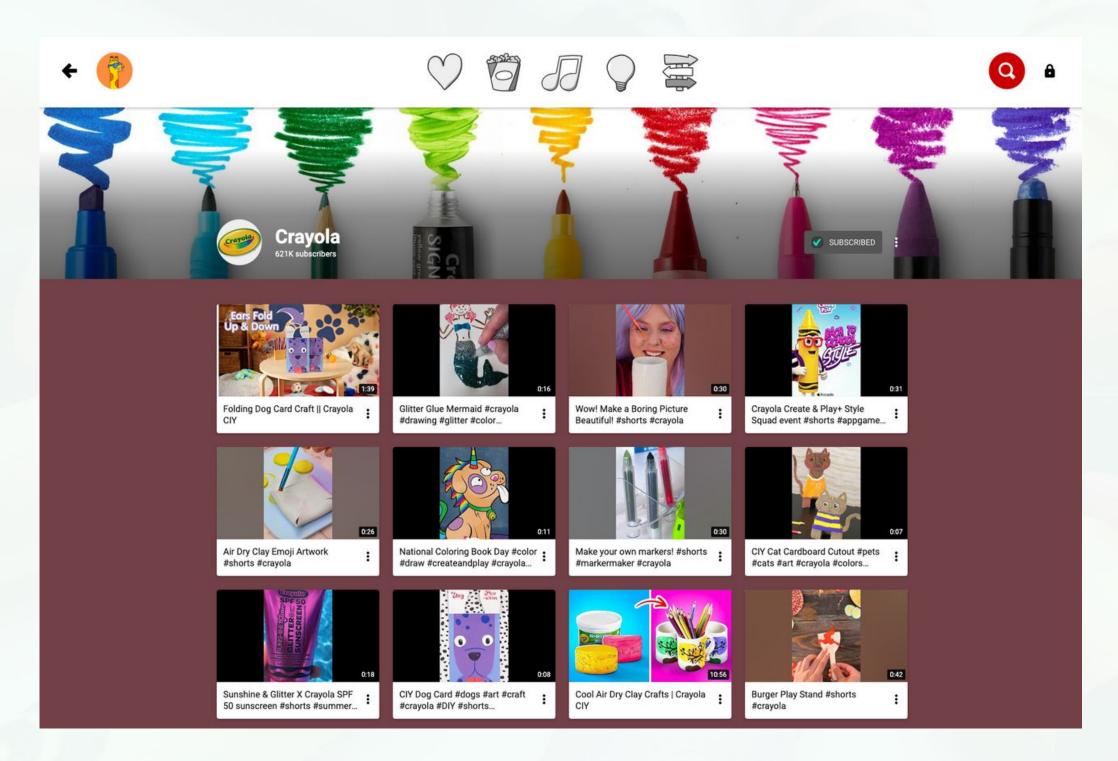


Key Features:

- Rather than having each piece of content reviewed manually, each Crayola video we upload now is eligible
- Parents and kids can now discover
 Crayola channel on YouTube Kids

YouTube Kids "Crayola" Search Result

YouTube Kids - Whitelisted

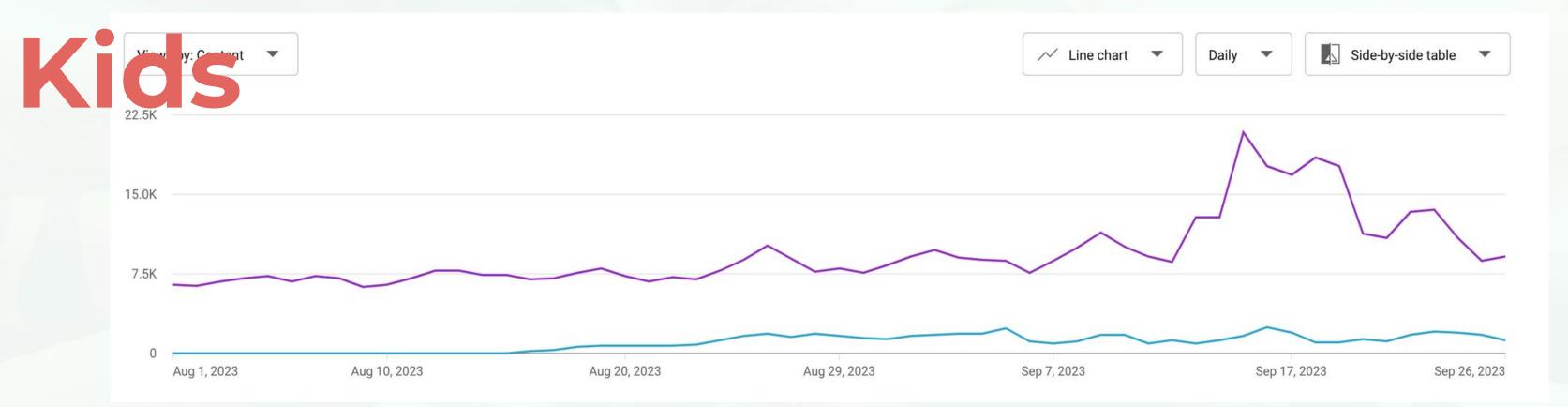


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Channel page

Leveraging YouTube

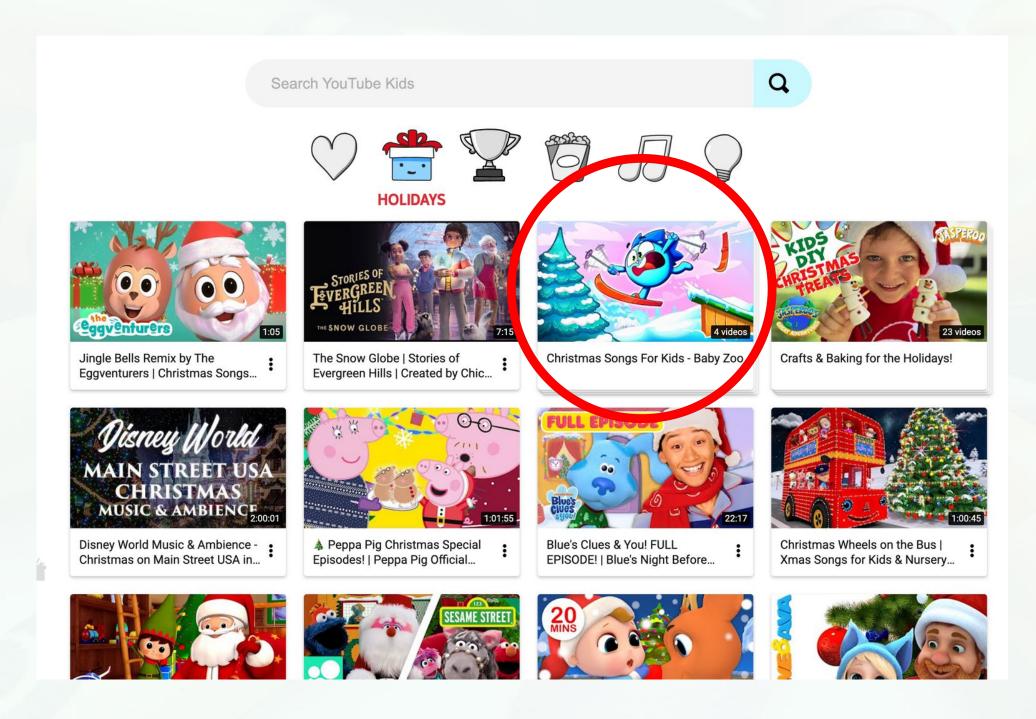


Traffic from YTK (in blue) vs traffic from videos (#Shorts excluded) on YT

- Since whitelisting, YouTube Kids started generating an additional 15% traffic
- This traffic is especially valuable as it comes predominantly from US (58%)
- There are limitations. Content has to be made for pre schoolers and no #Shorts
- We aim to grow this audience further

YouTube - Special Content Deal

The most Premium promotion opportunity on the platform



Key Features:

- Bespoke Playlist, live on YouTube and on YouTube Kids
- Featured on a premium placement (one of the top 4) on the global English home screen of the platform
- Live for 1-2 weeks (it remains discoverable after that)
- Curated playlist. High-quality, new content. No #Shorts. 4 - 5 episodes. Each around 6 - 10 Minutes (TBC)

Channel Management

Strategy & tactics going forward

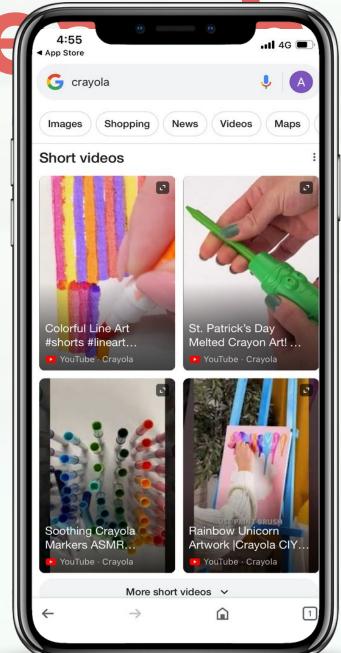
To continue driving stable growth of the Crayola YouTube channel, TheSoul team will focus on the following strategy & tactical approaches:

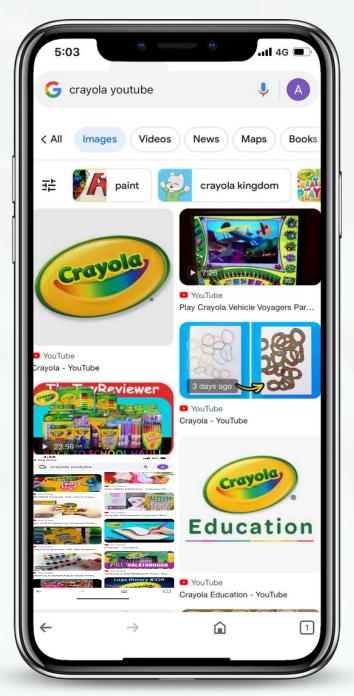
- Focus on baseline growth; ensure content is growing in popularity
- Run experiments to increase the amount of viral hits over time
- Continue to produce high-quality original content and smartly re-use already existing
- Continue to create both videos and #Shorts to grow total reach of Crayola's content
- Constantly work on CTR by upgrading thumbnails, titles, and descriptions
- Experiment with content topics to match the interests of Crayola's audience
- Continue engaging with Crayola's fan base via community tab communication
- Use longer compilations and experiment with key moments to increase audience retention
- Use TheSoul Publishing's media assets to cross-promote Crayola content to its target audience via end screens (videos and #Shorts)

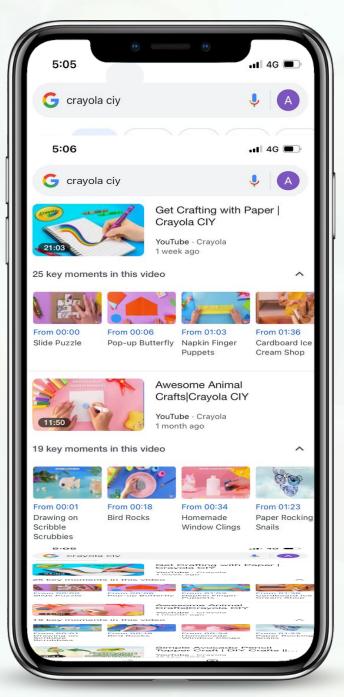
Crayola Conquers Google

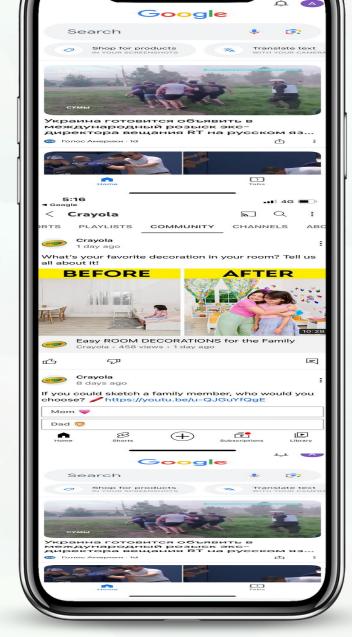
Popular Youtube Videos can appear in several different places on Google:











MAIN SEARCH RESULTS PAGE

GOOGLE IMAGES

VIDEO SEARCH RESULTS

DISCOVER

Video Content Drives SEO Ranks

YouTube search traffic evolution after

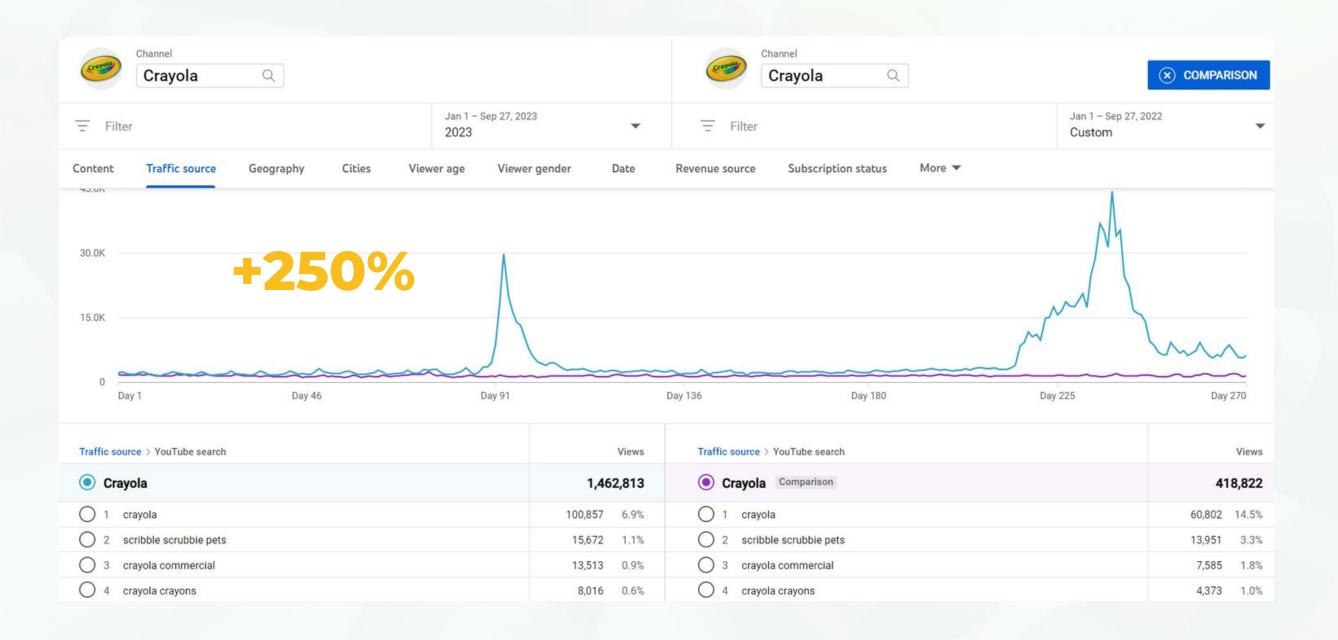


+250%

Showing users the videos that best match their search queries.

*Source: Crayola YouTube Analytics, growth in YouTube search traffic (YTD Sep'23 vs YTD Sep'22)

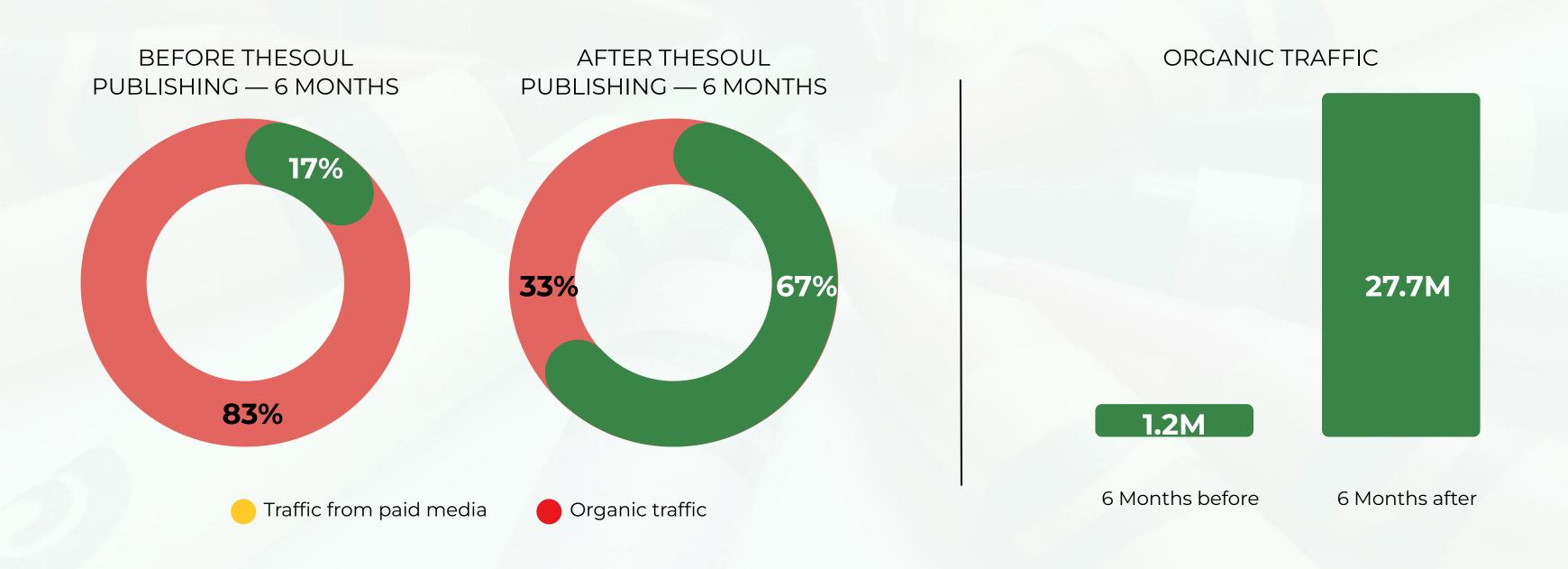
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Crayola's Fans Grow Organicaly



What's Next

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Dedicated DIY channel



Change from pre-approval to video review to increase agility



Keep pushing into YouTube Kids content and promotions



Dedicated TikTok content to bring the platform to the next level



Showcase 2D/3D animation capabilities to support Crayola's media plans