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Area Charts Presentation

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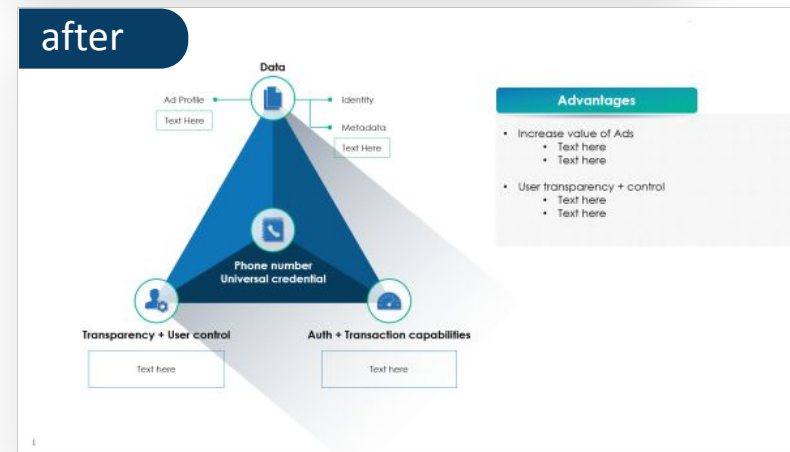
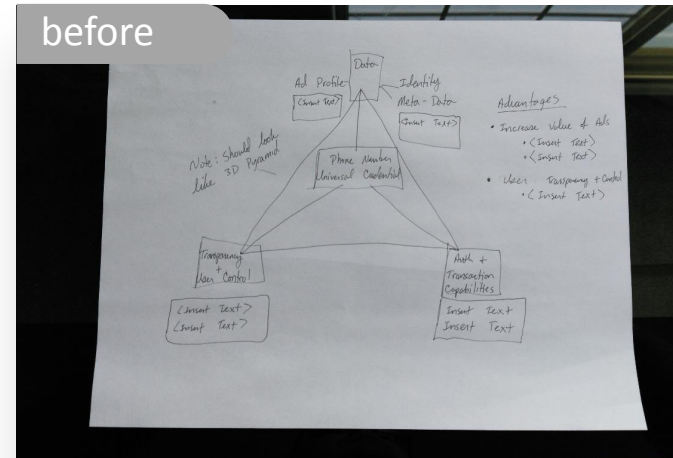
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before The best of both worlds?

- Convertible bonds are fixed-income instruments that pay a coupon and can be redeemed at a predetermined price at maturity
- Prior to maturity, the investor may exchange a convertible bond for a predetermined number of shares
- When the stock markets are performing well, the convertible bond will behave like an equity share, and the probability of conversion will increase
- When the stock markets are performing badly, the convertible bond will behave like a straight bond, and the probability of conversion will fall

Note: For illustration purposes only

UBS

after Convertible bonds: The best of both worlds?

- ✓ Convertible bonds are fixed-income instruments that pay a coupon and can be redeemed at a predetermined price at maturity
- ✓ Prior to maturity, the investor may exchange a convertible bond for a predetermined number of shares
- ✓ When the stock markets are performing well, the convertible bond will behave like an equity share, and the probability of conversion will increase
- ✓ When the stock markets are performing badly, the convertible bond will behave like a straight bond, and the probability of conversion will fall

UBS Global Topics 04



JEFF DOWNEY

Canada

WOW WOW !!!! Incredible work done and in such a short time. Erin and her team are truly amazing! Thank you.
Cloudpipe Inc.



Jun 6th 2018 03:18 pm



NAHEED CHOWDHRY

United Arab Emirates

Excellent, 24slides never fails to over deliver. I needed some critical slides to share with a VC and partners, and 24slides helped make sense of all in terms of content per slide and design; both helped make the story flow.



May 18th 2018 09:21 am



STEPHEN A ZISKIND

United States of America

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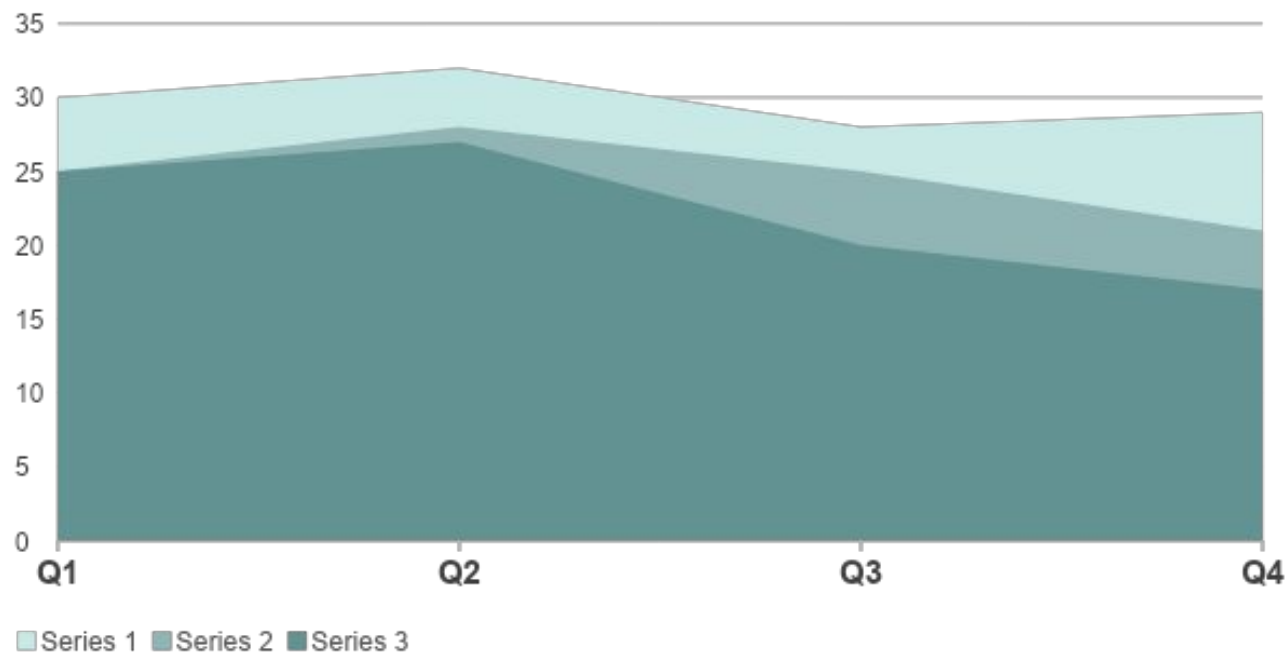


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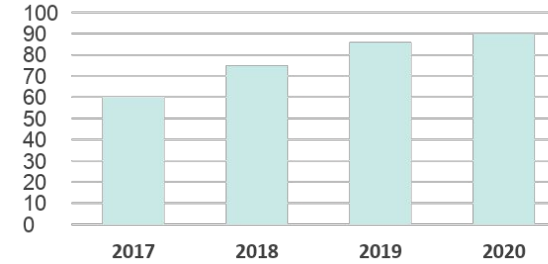
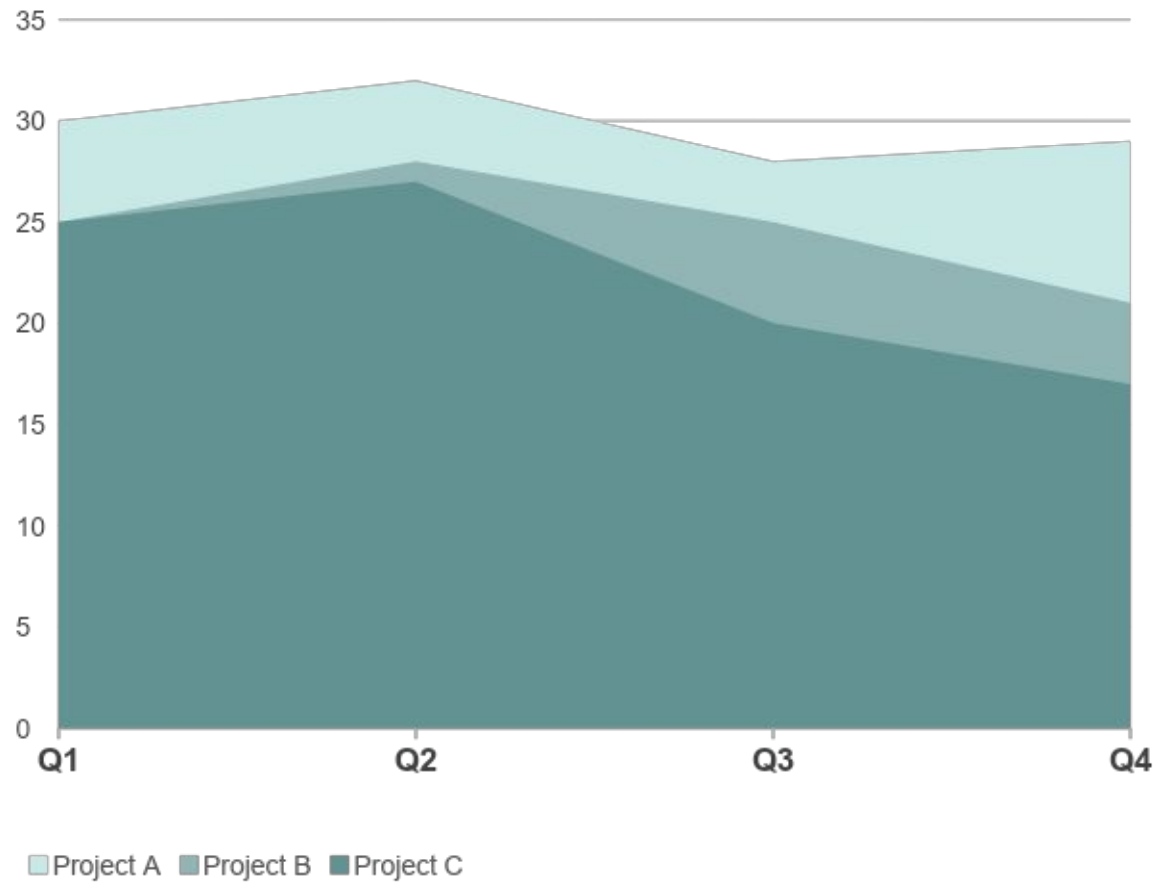
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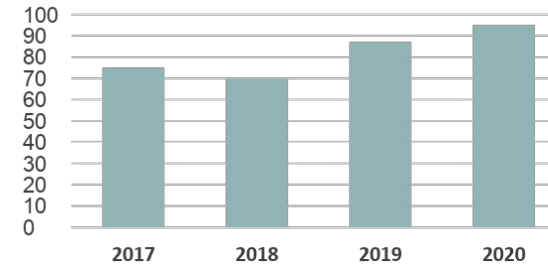
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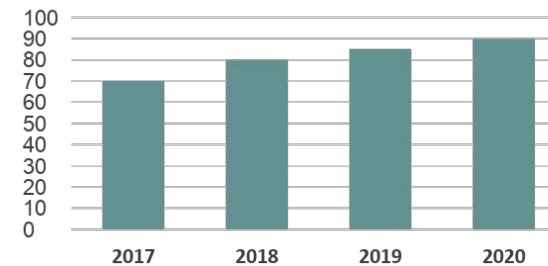
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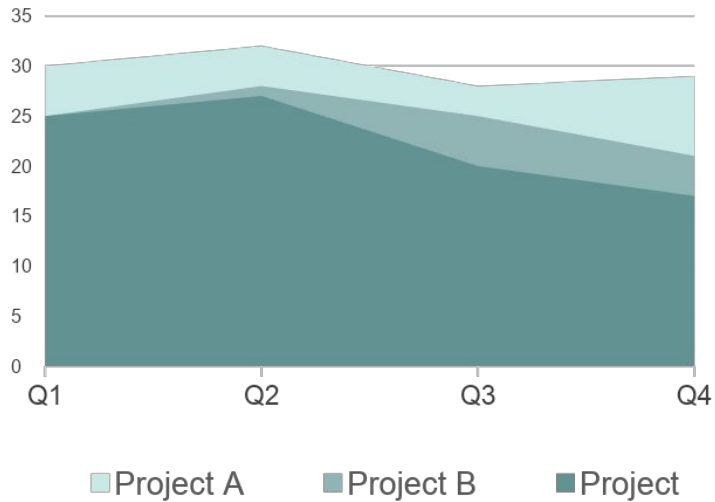
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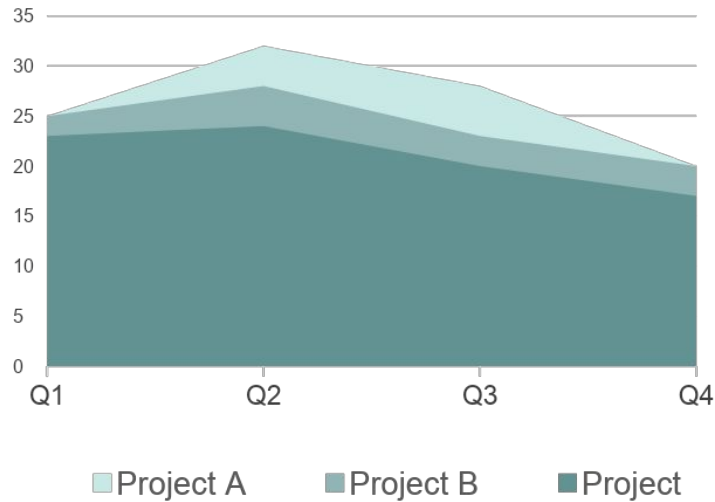
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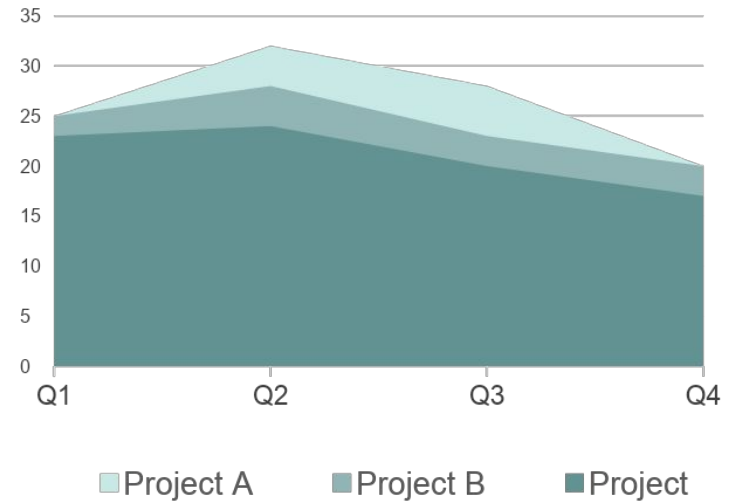
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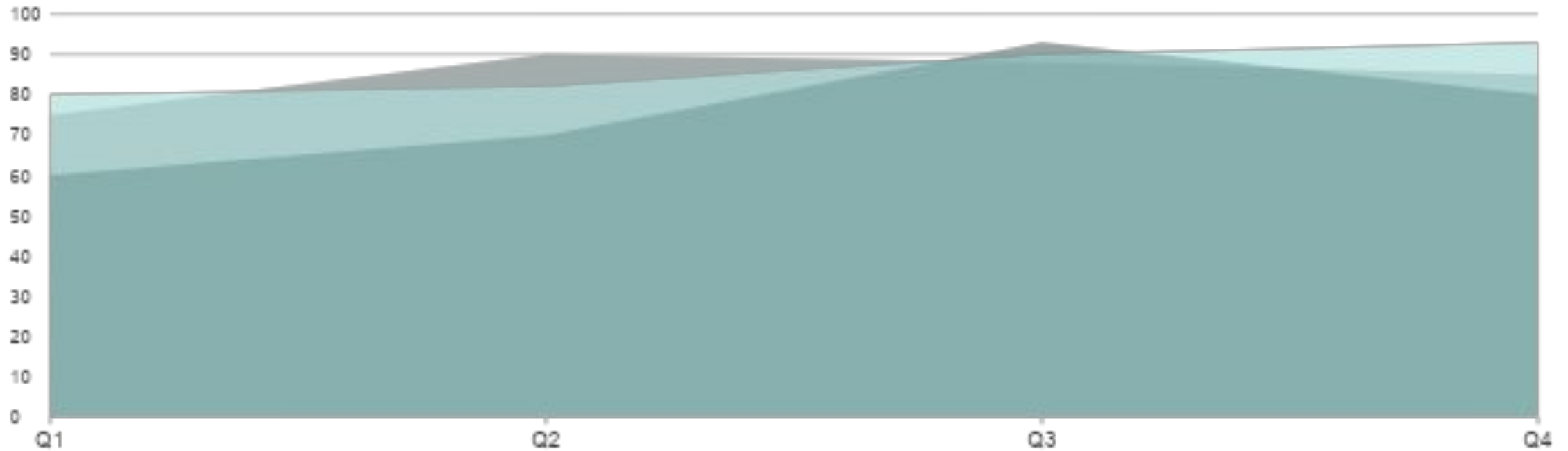
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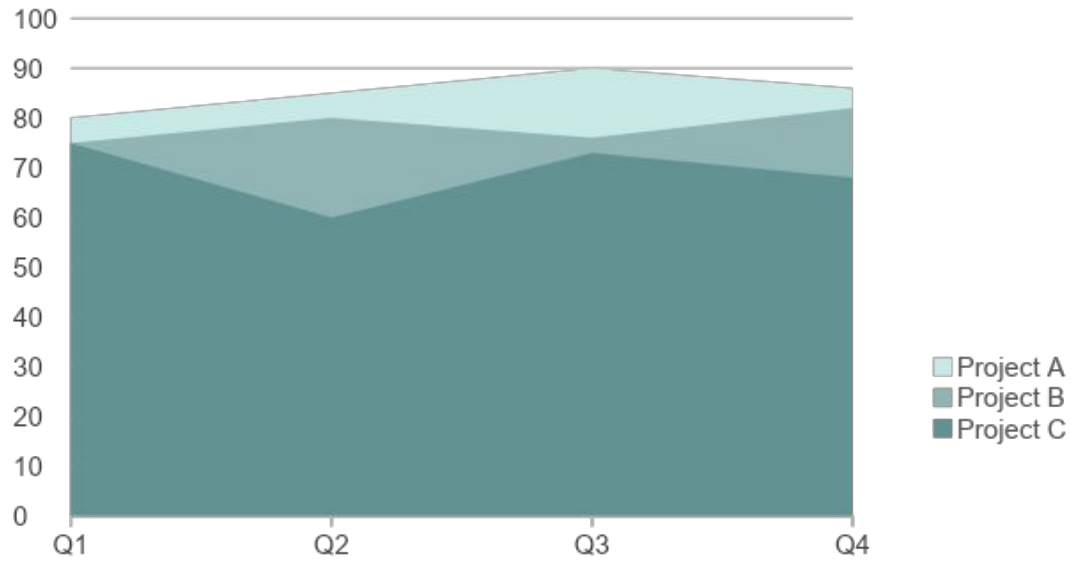
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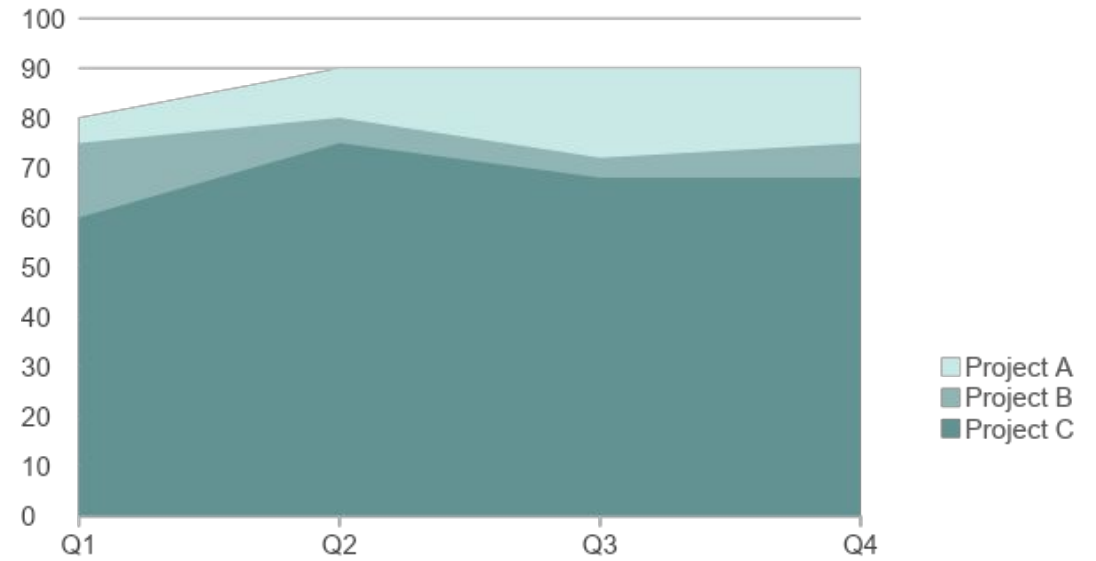
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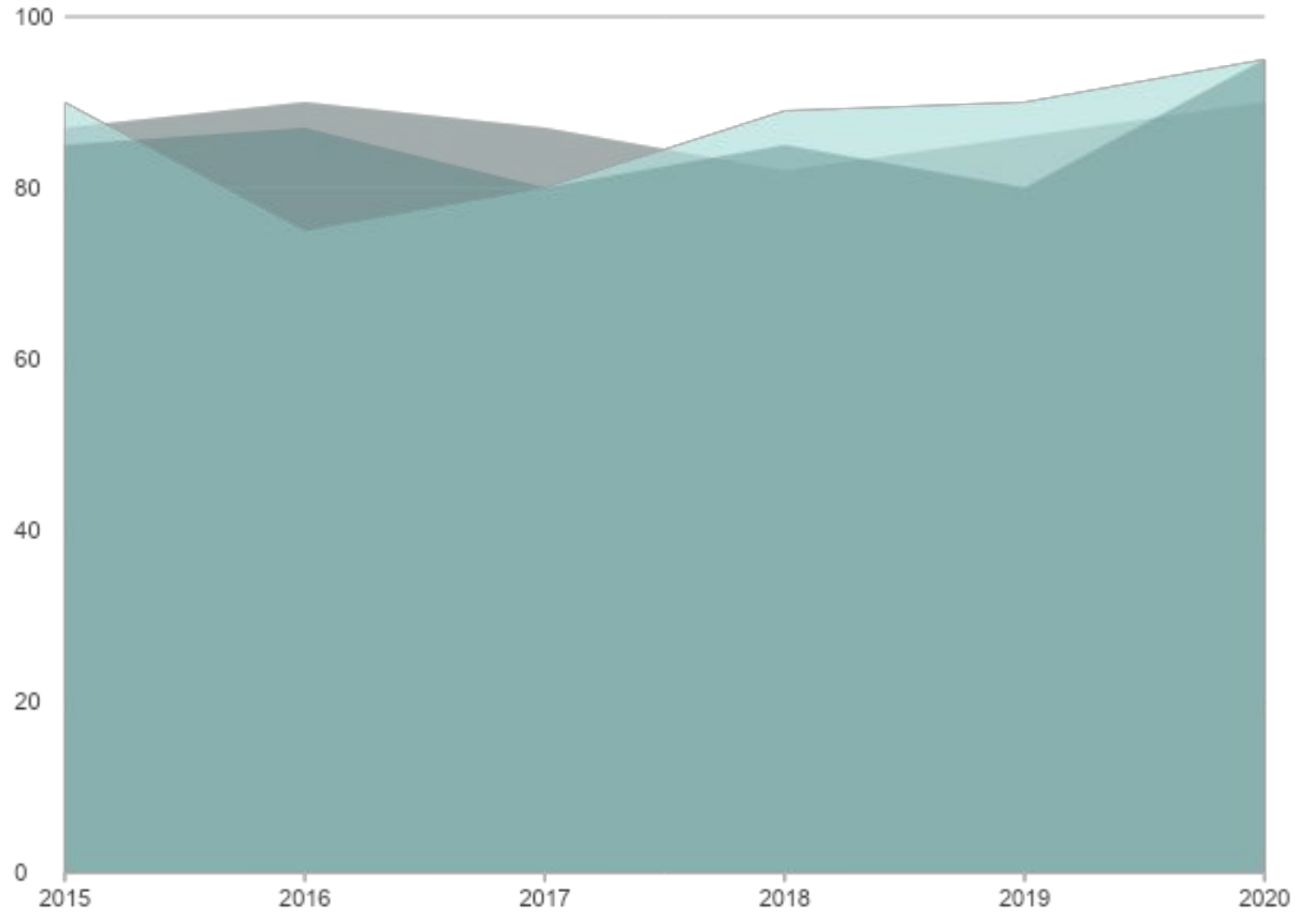
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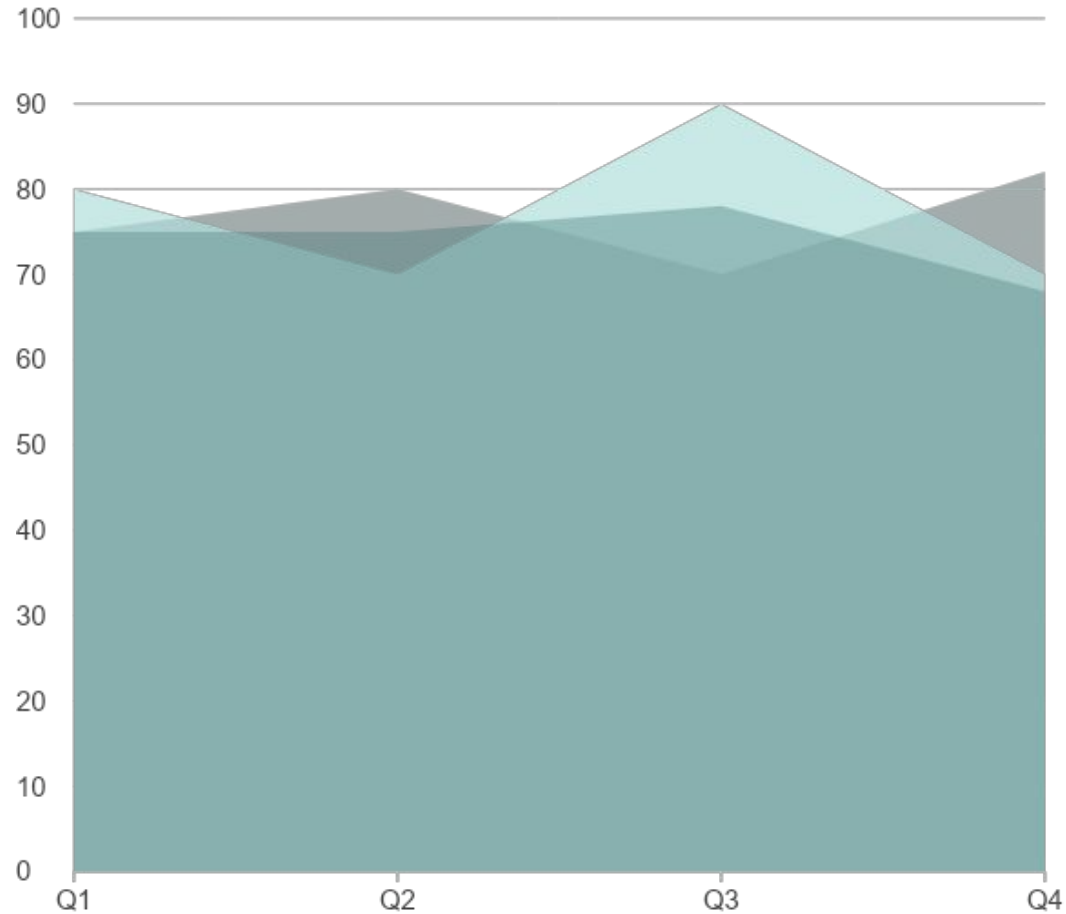
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Category

Formula A

Formula B

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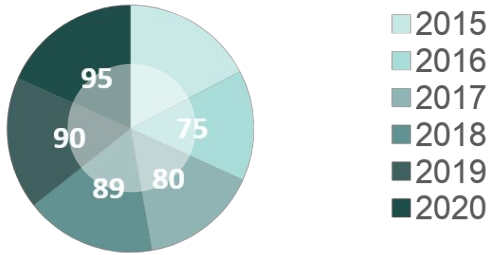
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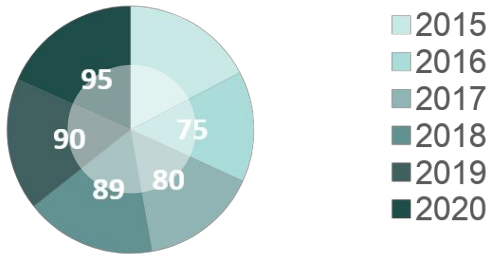
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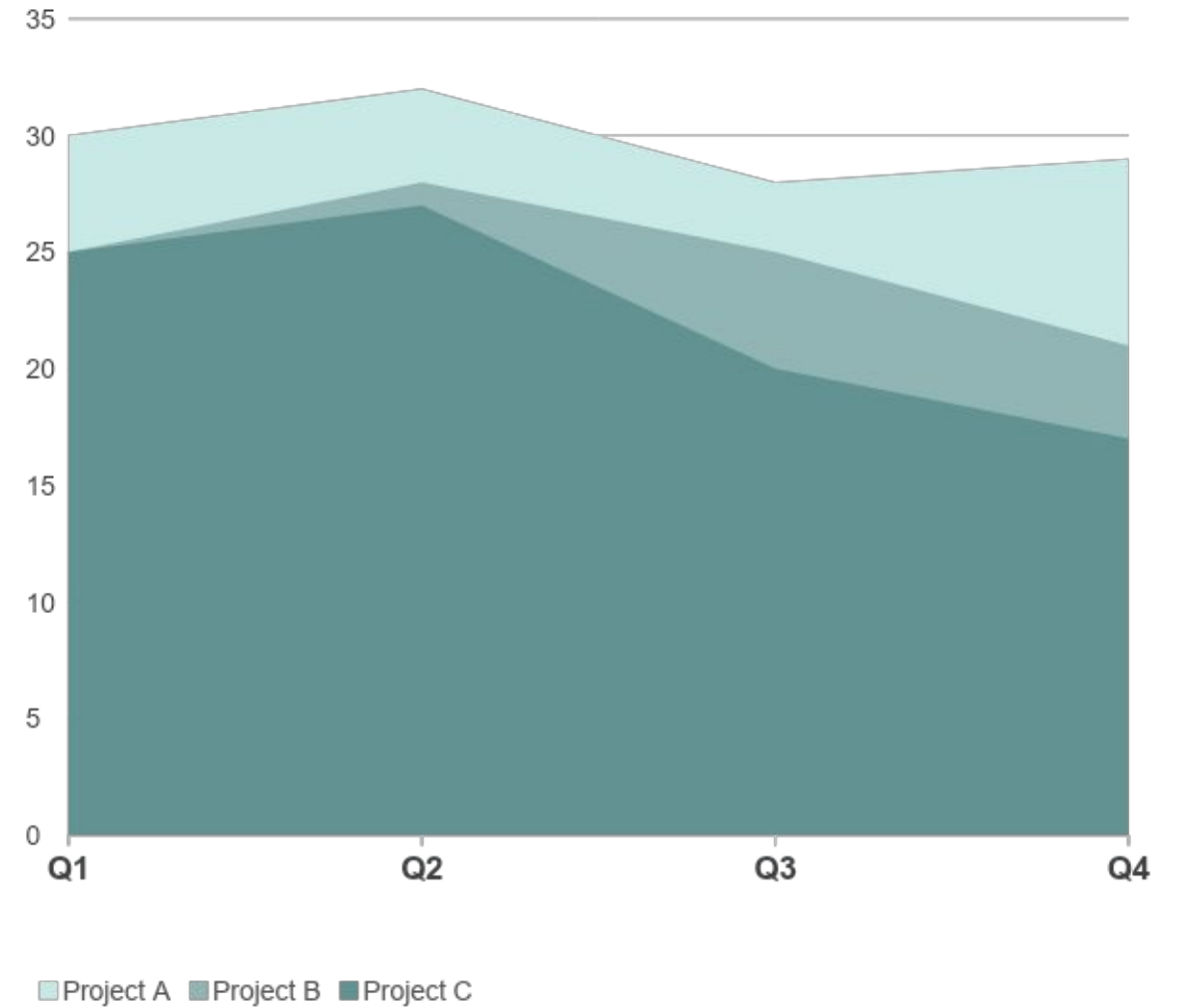


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