



CNI Spring 2018 Membership Meeting

Prototyping a Linked Data Platform for Production Cataloging Workflows

April 13, 2018

Andrew K. Pace, Executive Director, OCLC Research

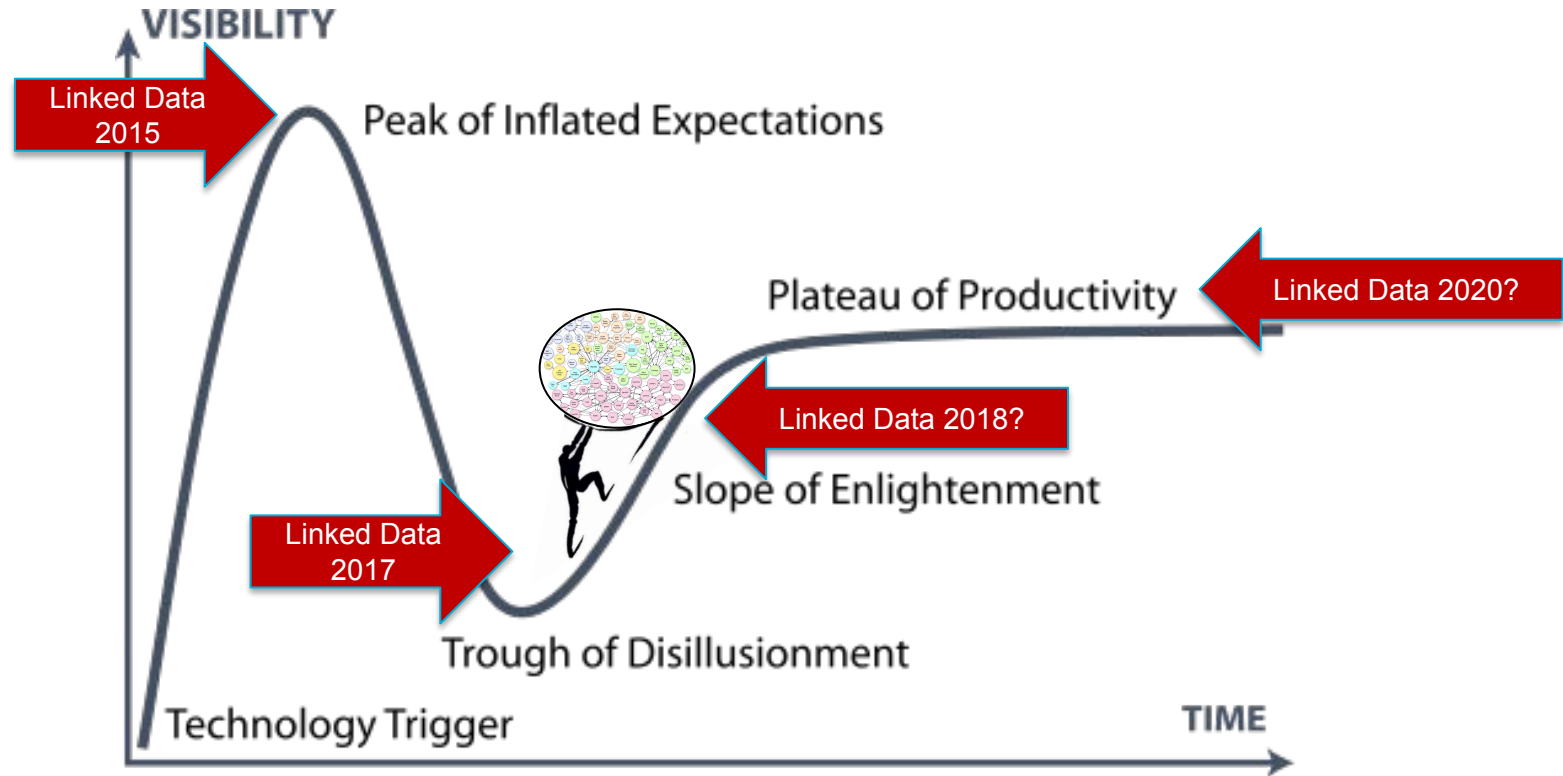
Jason Kovari, Director of Cataloging & Metadata Services, Cornell University

Agenda

- OCLC: Why another linked data project?
- OCLC: What is it?
- OCLC: Who is building it?
- OCLC: How are we building it?
- Cornell: Why are we participating?
- Cornell: What use cases are we testing?
- Cornell: How could these services be potentially used?

<http://oc.lc/linkeddatabsummary>

Gartner Hype Cycle of Emerging Technologies

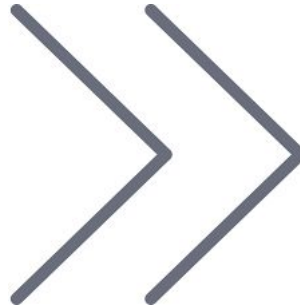


Why?--Efficient, impactful workflows



Today

- Searching
- Copy cataloging
- Original cataloging
- Authorities



In the future

- Amplified searching
- Adding relationships
- Entity management
- Library-sourced vocabularies

A project vision statement

Work with our members through a foundational shift in the collaborative work of libraries, communities of practice, and end-users—dramatically improving efficiency, embracing the inclusive, diverse, and earnest OCLC membership, and empowering a new and trusted knowledge work enabled by the web.

Who

Phase I Partners (Dec '17 - Apr '18)

- **Cornell University**
- **University of California, Davis**



Phase II Partners (!!!!!) (May '18 – Sep '18)

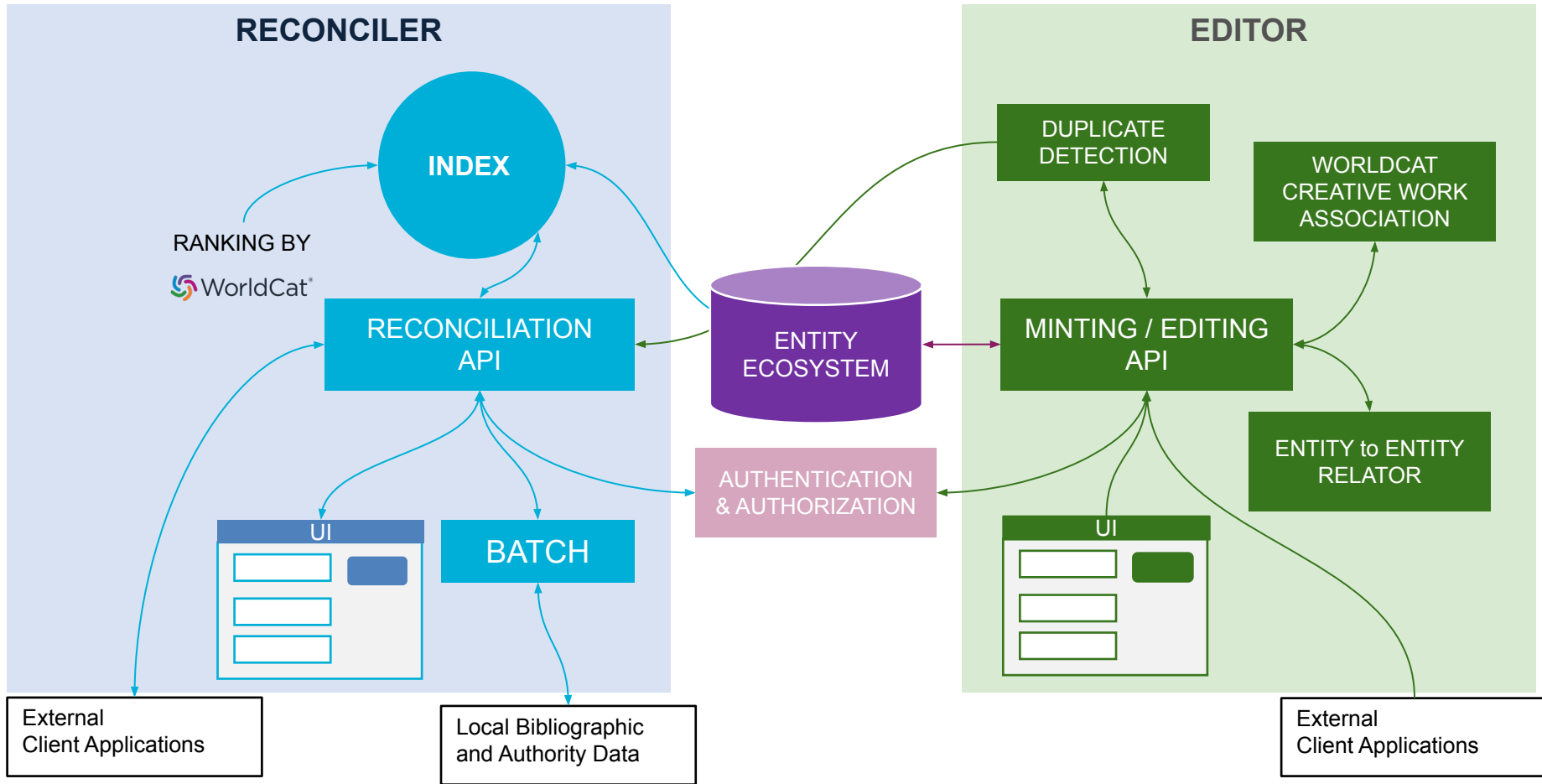
- American University
- Brigham Young University
- Cleveland Public Library
- Harvard University
- Michigan State University
- National Library of Medicine
- North Carolina State University
- Northwestern University
- Princeton University
- Smithsonian Library
- Temple University
- University of Minnesota
- University of New Hampshire
- Yale University

WHAT & HOW

What

- Develop an Entity Ecosystem that facilitates:
 - Creation and editing of new entities
 - Connecting entities to the Web
- Build a community of users who can:
 - Create/Curate data in the ecosystem
 - Imagine/propose workflow uses
- Provide services to:
 - Reconcile data
 - Explore the data

What



How: A few key technologies



How: Disambiguating Wiki*

- [Wikipedia](#) – a multilingual web-based free-content encyclopedia
- [MediaWiki](#) - a free and open-source wiki software
- [Wikidata.org](#) - a collaboratively edited structured dataset used by Wikimedia sister projects and others
- [Wikibase](#) - a MediaWiki extension to store and manage structured data

How: MediaWiki Features

- Search/Autosuggest/APIs
- Multilingual UI
- Wikitext editor
- Change history
- Discussion pages
- Users and rights
- Watchlists
- Maintenance reports
- Etc.

How: MediaWiki+Wikibase Features

- Search/Autosuggest/APIs/Linked Data/SPARQL
- Multilingual UI
- Structured data editor
- Change history
- Discussion pages
- Users and rights
- Watchlists
- Maintenance reports
- Etc.

How: Wikibase advantages

- Open source
- An all-purpose data model that takes knowledge diversity, sources, and multilingual usage seriously
- Collaborative – can be read and edited by both humans and machines
- User-defined properties
- Version history

A few key terms

- **Entity** – the content of a page in the system that represents an **item** or a **property**.
- **Item** -- a real-world object, concept, or event that is given a unique system identifier together with information about it. E.g., the book titled “Sense and Sensibility” by Jane Austen is an item entity.
 - Items include an identifying "fingerprint" of labels, descriptions, and aliases. The main data part of an item is the list of **statements** about the item.
- **Property** -- each statement on an item page links to a property, and assigns the property one or more values. E.g., “author” is a property entity.
 - Property entity pages specify the property's assigned datatype and other **statements**.

A few key terms

- **Statement** -- a piece of data about an item, recorded on the item's page.
 - A statement consists of a **claim**, and may be augmented with references (giving the source for the claim) and a rank (used to distinguish between several claims containing the same property).
- **Claim** -- a piece of data about the entity on whose page the claim appears.
 - A claim consists of a property (such as “author”) and either a value (e.g., “Jane Austen”) or one of the special cases “no value” and “unknown value”. A claim can have qualifiers, such as temporal qualifiers saying that the claim is valid within a specific time frame.

Amelia Earhart

American aviation pioneer and author

Amelia Mary Earhart

[+ In more languages](#) Configure

Language	Label	Description	Also known as
English	Amelia Earhart	American aviation pioneer and author	Amelia Mary Earhart
German	Amelia Earhart	US-amerikanische Flugpionierin und Frauenrechtlerin	Amelia Mary Earhart
Spanish	Amelia Earhart	aviadora estadounidense	La aviadora
Traditional Chinese	No label defined	No description defined	

[All entered languages](#)

Statements

instance of	 person 0 references
employer	 Brigham Young University 0 references
sex or gender	 female 0 references
place of death	 Pacific Ocean 0 references

Item URL
Label
Description
Aliases

<http://oclc.url.org/entity/Q585819>

Amelia Earhart


American aviation pioneer and author
Amelia Mary Earhart


[In more languages](#) [Configure](#)


Language	Label	Description	Also known as
English	Amelia Earhart	American aviation pioneer and author	Amelia Mary Earhart
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All entered languages

Statements

instance of  person
0 references

employer  Brigham Young University
0 references

sex or gender  female
0 references

place of death  Pacific Ocean
0 references

Item Identifier

Property
Rank
Value

Claim

Additional labels, descriptions, and aliases, in other languages.

Statement

FUNCTIONAL USE CASES

Use case: Manual data entry



- For manual creation and editing of entities, **Wikibase** is the default technology.
- It has a powerful and well-tested set of features that speed the data entry process and assist with quality control and data integrity.



<http://oclc.url.org/entity/Q664501>

Jane Austen

English novelist

Austen, Jane

▼ In more languages Config

Language

English

German

French

Spanish

[All entered languages](#)

Statements

place of death

death date

18 July 1817 *Gregorian*

2 references

stated in

Concise Literary Encyclopedia

sourcing circumstances

unspecified calendar, assumed gregorian

stated in

data.bnf.fr

retrieved

2 February 2018

reference URL

http://data.bnf.fr/en/11889603/jane_austen/

24 July 1877 *Gregorian*

1 reference

stated in

Q1021841

sourcing circumstances

misprint

instance of

person

0 references

Main page

Create new item

Merge two items

Recent changes

Help

SPARQL Query Service

Tools

What links here

Related changes

Special pages

Printable version

Permanent link

Page information

Concept URI

In other languages

[Add links](#)

Revision history of "Jane Austen" (Q664501)



View logs for this page

Search for revisions

From year (and earlier):

From month (and earlier):

Tag filter:

Diff selection: Mark the radio boxes of the revisions to compare and hit enter or the button at the bottom.

Legend: **(cur)** = difference with latest revision, **(prev)** = difference with preceding revision, **m** = minor edit.

Compare selected revisions

- [\(cur | prev\)](#) 16:34, 13 March 2018 [Admin](#) ([talk](#) | [contribs](#)) .. (21,632 bytes) **(+81)** .. *(Setting [en] alias: Austen, Jane)*
- [\(cur | prev\)](#) 18:24, 28 February 2018 [Admin](#) ([talk](#) | [contribs](#)) .. (21,551 bytes) **(+428)** .. *(Created claim: notable work (P137): Persuasion (Q315999))*
- [\(cur | prev\)](#) 18:22, 28 February 2018 [Admin](#) ([talk](#) | [contribs](#)) .. (21,123 bytes) **(-336)** .. *(Removed claim: ISNI ID (P40): 000000012283635X)*
- [\(cur | prev\)](#) 17:59, 15 February 2018 [Admin](#) ([talk](#) | [contribs](#)) .. (21,459 bytes) **(+351)** .. *(Created claim: SHARE-VDE ID (P145): Agent/2568128)*
- [\(cur | prev\)](#) 16:06, 8 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (21,108 bytes) **(+5)** .. *(Changed claim: death date (P10): 24 July 1877)*
- [\(cur | prev\)](#) 00:00, 7 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (21,103 bytes) **(+760)** .. *(Changed claim: death date (P10): 24 July 1877)*
- [\(cur | prev\)](#) 23:50, 6 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (20,343 bytes) **(+1,079)** .. *(Changed claim: death date (P10): 18 July 1817)*
- [\(cur | prev\)](#) 23:43, 6 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (19,264 bytes) **(+312)** .. *(Changed claim: death date (P10): 18 July 1817)*
- [\(cur | prev\)](#) 23:39, 6 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (18,952 bytes) **(+448)** .. *(Changed claim: death date (P10): 18 July 1817)*
- [\(cur | prev\)](#) 18:59, 6 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (18,504 bytes) **(0)** .. *(Changed claim: death date (P10): 18 July 1817)*
- [\(cur | prev\)](#) 18:58, 6 February 2018 [Btwashburn](#) ([talk](#) | [contribs](#)) .. (18,504 bytes) **(0)** .. *(Changed claim: death date (P10): 19 July 1817)*
- [\(cur | prev\)](#) 05:45, 1 February 2018 [ClaimAdder](#) ([talk](#) | [contribs](#)) .. (18,504 bytes) **(+1,515)** .. *(Changed an item: Updating timeclaims)*
- [\(cur | prev\)](#) 05:20, 13 January 2018 [ClaimAdder](#) ([talk](#) | [contribs](#)) .. (16,989 bytes) **(+2,370)** .. *(Changed an item: Adding claims)*
- [\(cur | prev\)](#) 07:27, 10 December 2017 [HelloWikiBot](#) ([talk](#) | [contribs](#)) .. (14,619 bytes) **(+14,619)** .. *(Created a new item: Creating entity)*

Main page

Create new item

Merge two items

Recent changes

Help

SPARQL Query Service

Tools

What links here

Related changes

Atom

Special pages

Page information

Use case: Autosuggest



Searching for entities as you type is supported by the **Mediawiki API**. This feature is found in both the prototype UI and in the SPARQL Query Service UI.

```
SELECT ?film ?enLabel
WHERE {
  ?film passagedt:P5 passagee:new york; # instance of:
    rdfs:label ?enLabel.
  FILTER(LANG(?enLabel)="en")
}
LIMIT 10
```

place

- location (*place held*)**
location of the item, physical object or event is withi
- place of birth**
most specific known (e.g. city instead of country, or
- place of death**
the most specific known (e.g. city instead of country
- place of publication**
geographical place of publication of the edition (use

- New York (Q14853) state of United States of America
- New York (Q1014674) magazi
- New York (Q1015372) novel i Edward Rutherford
- New York City (Q52) city i state of New York, United States
- New York Stock Exchange (Q271950) American stock exchange
- Brooklyn Bridge (Q987549) bridge in New York City, crossing the East River

bosto

- Boston (*Boston, MA*)**
city in Massachusetts
- Boston University (*Boston U*)**
private research university in Boston, Massachu...
- Boston Red Sox (*Boston Americans*)**
baseball team and Major League Baseball franc...
- New England Patriots (*Boston Patriots*)**
National Football League franchise in Foxborou...
- Boston Bruins**
ice hockey team based in Boston, Massachuset...
- Boston (*Boston, England*)**
town in Lincolnshire, England
- Museum of Fine Arts Boston (*Boston Museu...*)**
art museum in Boston, Massachusetts, United ...

more

containing...
bosto

Use case: Complex queries

SPARQL (pronounced "sparkle") is an RDF query language ... a semantic query language for databases. The prototype provides a **SPARQL endpoint**, including a user-friendly interface for constructing queries. With SPARQL you can extract any kind of data, with a query composed of logical combinations of triples.

A screenshot of the "Project Passage SPARQL UI". The interface includes a "Query Helper" section on the left with dropdown menus for "instance of" (set to "person") and "Show" (set to "birth date"), and a "Limit 100" option. The main area displays a SPARQL query in a code editor. Below the query, a table shows the results of the query.

```
1 PREFIX passage: <http://18.216.102.193/prop/direct/>
2 SELECT ?h ?enLabel ?date WHERE {
3   ?h passage:P5 passage:Q7.
4   ?h passage:P9 ?date.
5   ?h rdfs:label ?enLabel.
6   OPTIONAL { ?h passage:P10 ?d. }
7   FILTER(?date > "1800-01-01T00:00:00"^^xsd:dateTime)
8   FILTER(?date < "1880-01-01T00:00:00"^^xsd:dateTime)
9   FILTER(!BOUND(?d))
10  FILTER(LANG(?enLabel)="en")
11 }
12 LIMIT 100
```

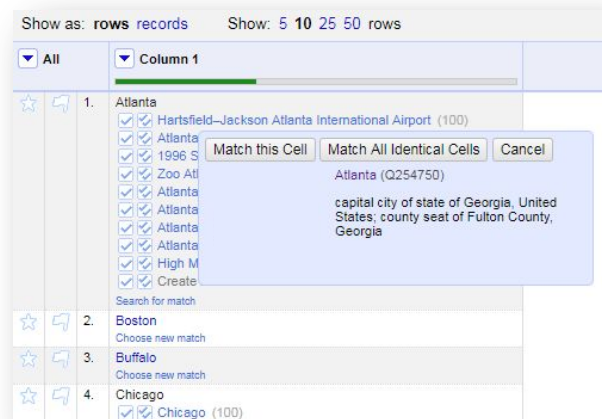
h	enLabel	date
passage:Q86279	Félix Achille Saint-Aulaire	Jan 1, 1801
passage:Q21242	Katalin Varga	Aug 22, 1802
passage:Q544073	Louis Jean Désiré Delaistre	Apr 5, 1800
passage:Q273656	C. Lemaire	Jan 1, 1801
passage:Q227193	Ernest Grégoire	Jan 1, 1801
passage:Q494211	Francesco Febi Montani	Jan 1, 1801
passage:Q423019	James Tingle	Jan 1, 1801

In this example SPARQL query, items describing people born between 1800 and 1880, but without a specified death date, are listed.

Use case: Reconciliation



- Reconciling strings to a ranked list of potential entities is a key use case to be supported.
- We are testing an **OpenRefine-optimized Reconciliation API** endpoint for this use case.
- The Reconciliation API uses the prototype's **Mediawiki API** and **SPARQL endpoint** in a hybrid tandem to find and rank matches.



Facet / Filter

Undo / Redo 1

2 rows

Extension

Refresh

Reset All

Remove All

 Show as: **rows** records

Show: 5 10 25 50 rows

« first < previous 1 - 2 next > last »

Column 1: judgment

change

1 choices Sort by: name count

none 2

Facet by choice counts

Column 1: best candidate's score

change reset

100.00 — 101.00

All

Column 1



1. austin

edit

- Austin (100)
- Austin Motor Company (100)
- Austin (100)
- Coe Finch Austin (100)
- Andrew D. Austin (100)
- Austin (100)
- Austin (100)
- Austin (100)
- Austin County (73)
- Austin Peay (71)
- Post Malone (71)
- Austin Augustus King (71)
- Austin Peck (71)
- Austin Chick (67)
- Austin Blair (67)
- Austin Adams (67)
- Austin Osman Spare (67)
- Austin Basis (67)
- Austin-Bergstrom International Airport (67)
- Austin Warren (63)
- Austin F. Pike (63)
- Henry Austin Dobson (63)
- Austin Wright (63)
- Austin Mardon (63)
- Austin Clarke (63)
- Create new item

Search for match



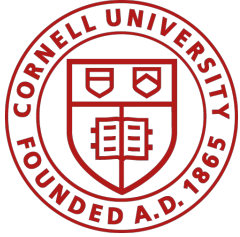
2. austin

Use case: Batch loading



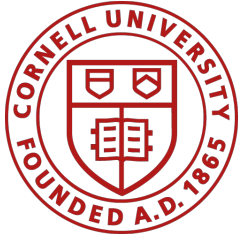
- For batch loading new items and properties, and subsequent batch updates and deletions, OCLC staff use **Pywikibot**.
- It is a Python library and collection of scripts that automate work on MediaWiki sites. Originally designed for Wikipedia, it is now used throughout the Wikimedia Foundation's projects and on many other wikis.

Lessons Learned and concerns so far	Next Steps
The Mediawiki-based API is not sufficient for reconciliation	Provide an OpenRefine API for matching by class and properties
The prototype data model for dates is capable but not user friendly	Document techniques for entering dates, mapping to LC's EDTF patterns
The prototype UI doesn't highlight connections to more information on the web	Prototype a UI that uses system data to connect to Dbpedia, Geonames, etc.
Autosuggested links aren't working well for personal names in indirect order	Add more aliases to the Wikibase to improve autosuggest matching, based on headings in VIAF
It's not yet clear how to handle creative works and editions in the prototype	Provide guidance and examples, beginning with works and translations
Will Wikibase / Wikidata scale to billions of entities?	Fruitful discussions with Wikimedia Deutschland started



The Why:

Cornell's Motivations and Potential Uses



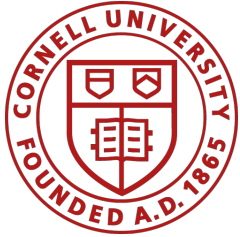
Motivation : Complementary Effort #1

- Local authority management system
- National Strategy for Shareable Local Name Authorities National Forum

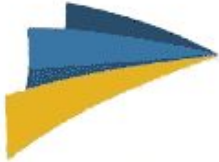
vitro



Local entities

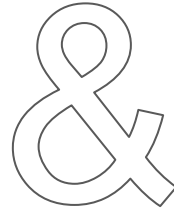


Motivation : Complementary Effort #2

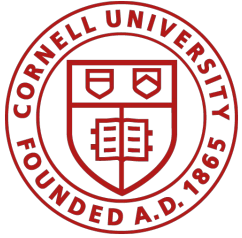


PCC

Program for
Cooperative Cataloging



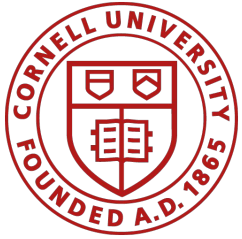
Minting person and organization identities



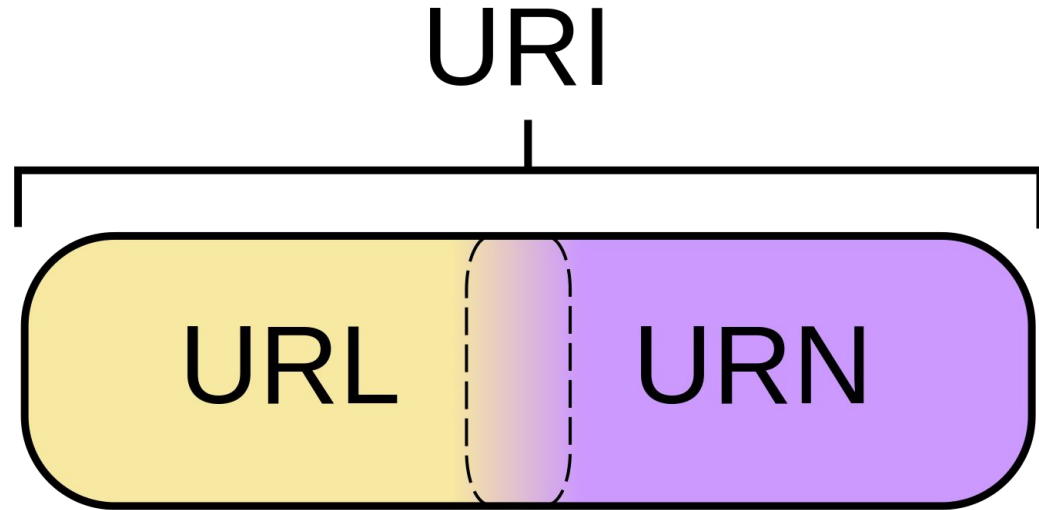
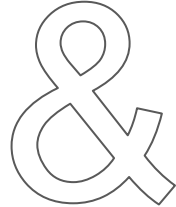
Motivation : Complementary Effort #3



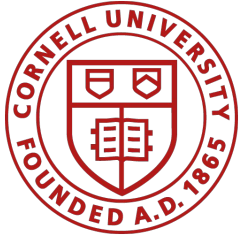
Look-up services within cataloging environments



Motivation : Complementary Effort #4



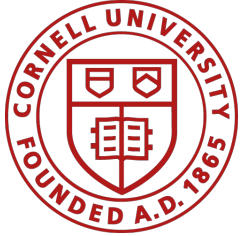
URIs in MARC records



Motivation : Complementary Effort #5



New ILS affords new opportunities



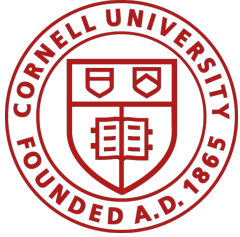
Hopes & Dreams

Low-threshold entity creation

Streamlining workflows across processes

Reconciliation services in MARC-2-RDF conversion

Data exchange questions in LD environment



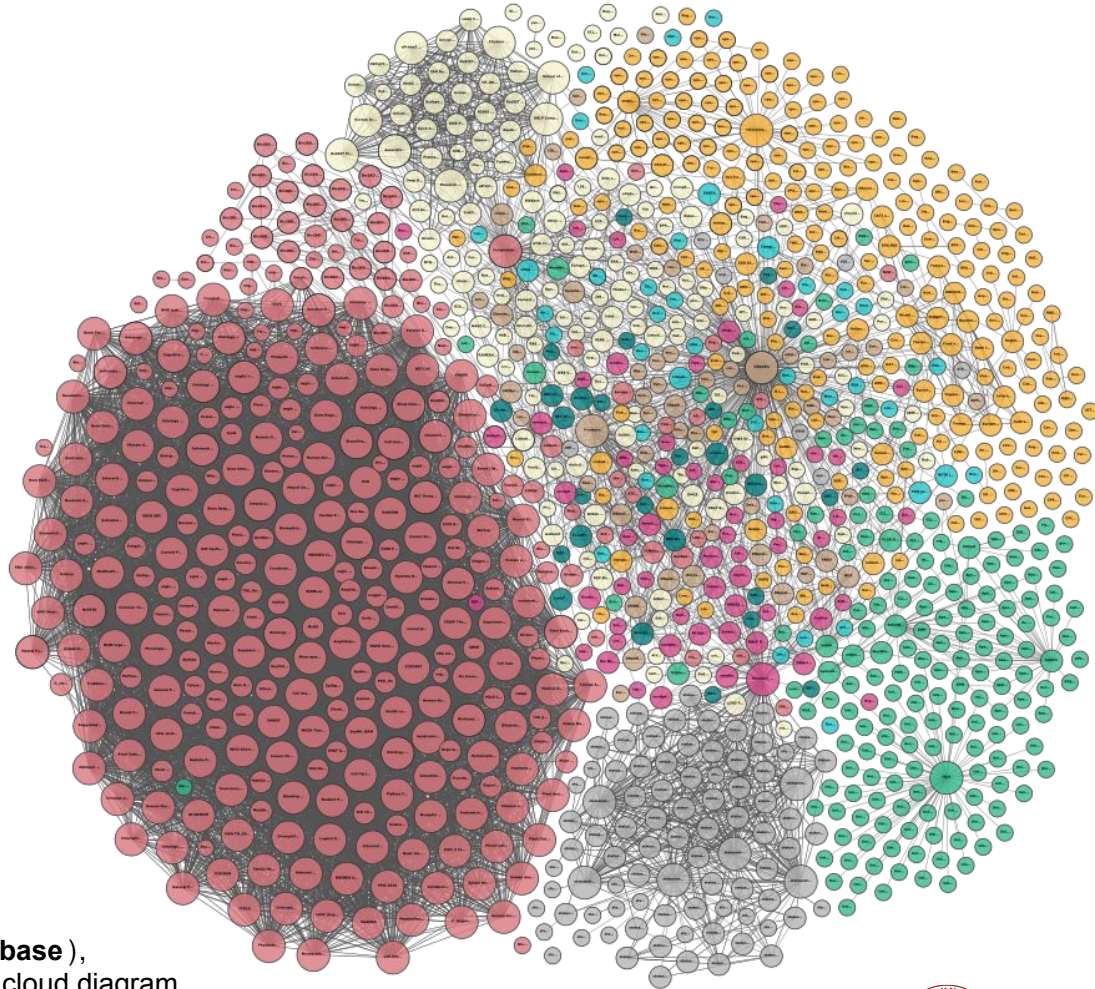
Finally...

What's in it for us (condensed)?

Questions?

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Andrew K. Pace
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**Massive Linked Open Data Cloud (Reference Database),
under-exploited by Publishers.** (Linking Open Data cloud diagram
2017-08-22, CC-BY-SA by Andrejs Abele, John P. McCrae, Paul Buitelaar,
Anja Jentzsch, and Richard Cyganiak. <http://lod-cloud.net/>)

