

Generic Wizard

For a common design of all wizards with several steps

3 Kinds of steps

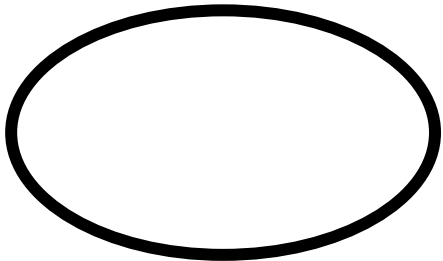


mandatory



semi-mandatory

e.g. if errors occur



optional

Additional conditions



First step



Last step

Buttons and their positions

Back

leftmost

Done

Skip

Yes

right

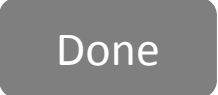
Next

No

rightmost



Constraints

- All sequences must at least contain one mandatory step.
-  will always go back to step that was practically executed right before, not to a theoretical step that could have been executed.
- An abort option will always be available via the x-Button top right.
- Optional steps shall preferably all be put at the end, so that we get a chain of optional steps that can be exited with a Done button whenever wanted.
-  is either available as listed in the following cases, or if all subsequent states are optional.

Focus mandatory steps

Case	Back	Done	Skip	Yes	Next	No	Remark
				*		*	
				*		*	Usually will be Next, rarely could be Yes and No.
				*		*	No Done because there might be a next step.
				*		*	Possibility to exit the process with Done.
				*		*	
				*		*	Back will go back to semi-mandatory step.
				*		*	Preferably the optional step should come last.

Focus semi-mandatory steps

Case	Back	Done	Skip	Yes	Next	No	Remark
				*	✓	*	
				*	✓	*	Only possible if later comes a mand. step.
				*	✓	*	Only possible if later comes a mand. step.
	✓	✓		*		*	
	✓	✓		*		*	Only possible if before comes a mand. step.
	✓	✓		*		*	Only possible if before comes a mand. step.

Focus optional steps

Case	Back	Done	Skip	Yes	Next	No	Remark
				*		*	
				*		*	Only possible if later comes a mand. step.
				*		*	Only possible if later comes a mand. step.
				*		*	
				*		*	Only possible if before comes a mand. step.
				*		*	Only possible if before comes a mand. step.

Example of file upload



Choose
Files(s)

Details of
File(s)

Error
Handling

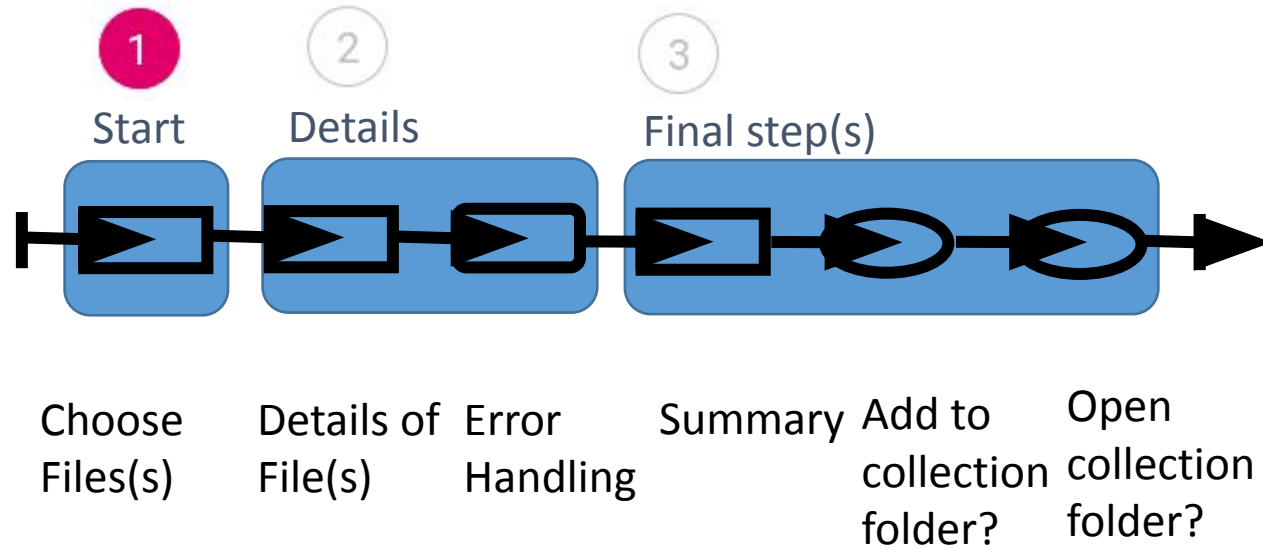
Summary

Add to
collection
folder?

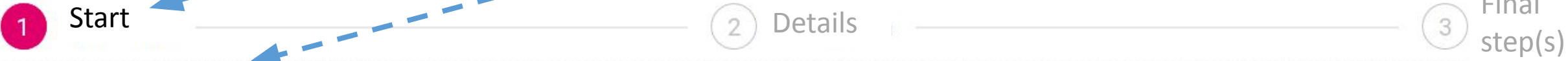
Open
collection
folder?

We consider „Details of File(s)“ mandatory even if all fields there might in some cases (if autoIndex=true).
So no Skip button there.

Grouping of states



File upload



☐ Choose Files(s)



Click or drag file into this area to upload

☐ Replace file(s)

Next

Case	Back	Done	Skip	Yes	Next	No	Remark
▶▶ ▶▶				*	✓	*	Usually will be Next, rarely could be Yes and No.

Backup

Case	Back	Done	Skip	Yes	Next	No	Remark
				*		*	
				*		*	Usually will be Next, rarely could be Yes and No.
				*		*	No Done because there might be a next step.
				*		*	Possibility to exit the process with Done.
				*		*	
				*		*	Back will go back to semi-mandatory step.
				*		*	Preferably the optional step should come last.
				*		*	
				*		*	Only possible if later comes a mand. step.
				*		*	Only possible if later comes a mand. step.
				*		*	
				*		*	Only possible if before comes a mand. step.
				*		*	Only possible if before comes a mand. step.
				*		*	
				*		*	Only possible if later comes a mand. step.
				*		*	Only possible if later comes a mand. step.
				*		*	
				*		*	