

Pharmaceutical Cluster Development New Manufacturer Plant

RUSPHARMA

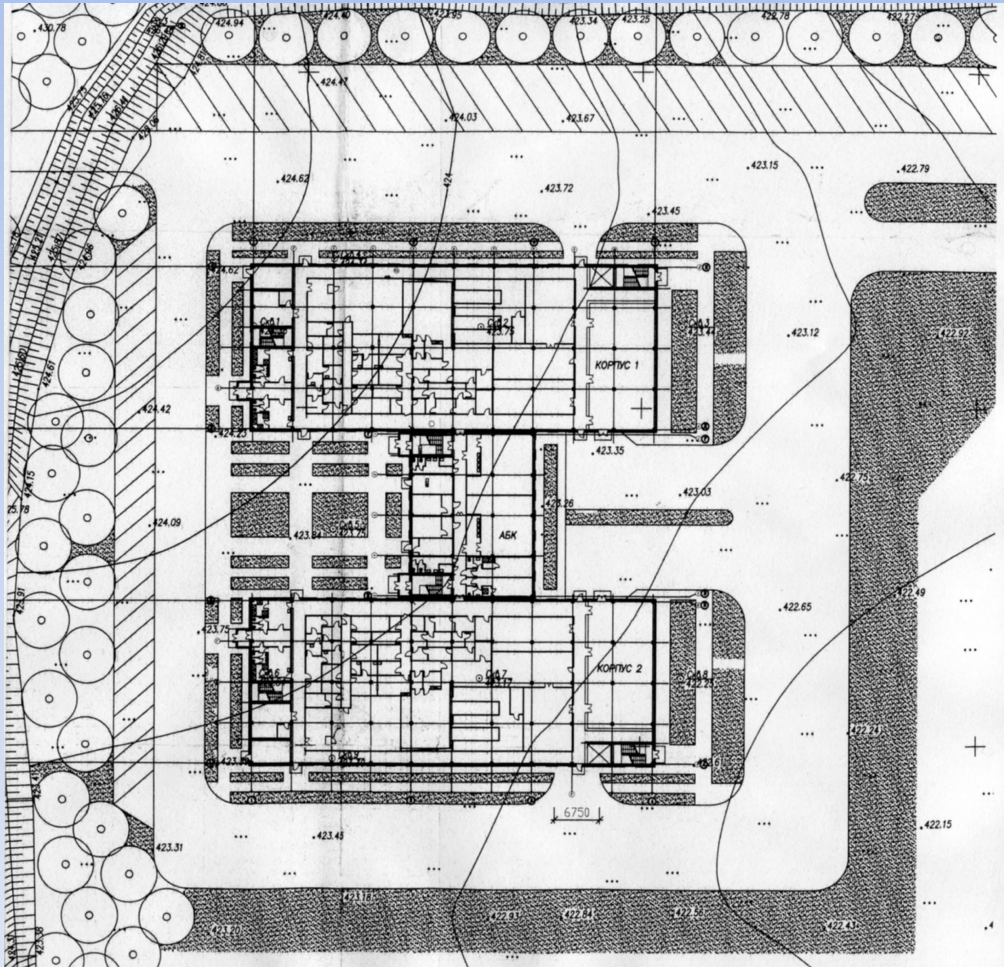
Russia, 12.2013

Development Area



- Ground Area – 50 ha
- Useful Area for Development (Building) – 30 ha
- Utility Availability – collecting-pump station
- Electrical Substation – 10 KW, 0,4 KW
- Gas Distribution Station (medium pressure gas 1,3 kg/cm²)
- Water Tower

Antibiotic Ready Forms Production Plant Plan

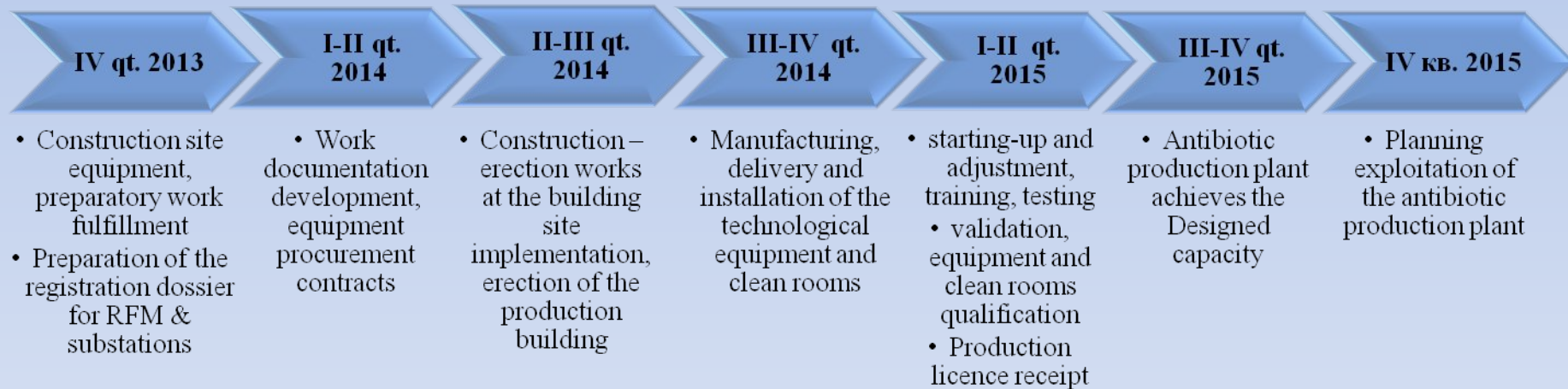


- First Stage, building №1 – 2800 m²
- First Stage, building АБК – 860 m²
- Second Stage, building №2 – 2800 m²

Production Plant Construction Budgeted Cost

Objects	Cost, thousand RUR (including VAT)
Land Purchase	250 017,39
Construction and Erection	240 103,83
Technological Equipment and systems	350 033,90
Ready Form Medicines and substances Registration	135 200,00
Other Expenses	14 800,00
Total	990 155,12

Pull Date



Financing

RUSPHARMA

504 921,22

INVESTOR FUNDS

485 233,90

Investor part format

JSC partys haring:

- JSC «RUSPHARMA» - 51%
- Investor – 49%

Results

The project realization will allow:

- to reduce the Russian Federation dependence from the import of the antibiotics;
- to create 279 new working places at the antibiotic production plant;
- to reduce the expenses of the people buying the antibiotic in Russia and, most of all in the region and the South regions;
- To improve the provision of the state medicine organizations by supplying the high quality medicines at more available price;
- To increase the taxable base, budget income of all levels and gross regional income of the region.

Product List, manufacturing capacity

Forms of product	groups	Manufacturing capacity, mln. pc/year	Receipts, mln. rur. year
Powders for injections	cephalosporins	51,3	1 800,00
	Carbopenems		
Tablets	Tetracyclins	185,7	
Capsules	Polymixins		
Granules (syrups)	Glycopeptides		

Efficiency Index

Receipts, mln. Rur year	Profit, mln. Rur year	Cost Recovery, year
1 800,00	450,00	3,0